

Ref. No. CFCL/SE/2023-24/26

January 10, 2024

**BSE Limited** 

Phiroze Jeejeebhoy Towers 25<sup>th</sup> Floor, Dalal Street Mumbai - 400 001 BSE Script Code: 500085 National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051

NSE Symbol: CHAMBLFERT

Dear Sir,

Sub: Submission of Public Announcement for buyback of equity shares of Chambal Fertilisers and Chemicals Limited ("Company") in terms of Regulation 7 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations")

This is in continuation to our letter dated January 08, 2024 informing the stock exchanges that the Board of Directors of the Company approved the buyback of up to 1,55,55,555 fully paid-up equity shares of the Company of face value of Rs. 10/- for an aggregate consideration not exceeding Rs. 700 crore (Rupees Seven Hundred Crore only), each at a price of Rs. 450/- (Rupees Four Hundred and Fifty only) per equity share on a proportionate basis through the tender offer route in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, and Buyback Regulations.

In this connection, please find enclosed copies of public announcement dated January 09, 2024, published in the below mentioned newspapers on January 10, 2024, containing the disclosures as specified in Regulation 7(i) and Schedule II of Buyback Regulations:

Sr. No.	Name of the Newspaper	Language	Editions
1.	Financial Express	English	All Editions
2.	Jansatta	Hindi	All Editions
3.	Rashtradoot	Hindi	Kota Edition

You are requested to notify your constituents accordingly.

Thanking you,

Yours faithfully,

for Chambal Fertilisers and Chemicals Limited

(Tridib Barat)

Vice President - Legal & Company Secretary

Encl: As above.

Tel No.: 91-744-2782915 ; Fax No : 91-7455-274130





# CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Corporate Identification Number (CIN): L24124RJ1985PLC003293 Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208

Corporate Office: "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025

Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679; Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com Company Secretary and Compliance Officer: Mr. Tridib Barat

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF CHAMBAL FERTILISERS AND CHEMICALS LIMITED (THE "COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON PROPORTIONATE BASIS THROUGH THE "TENDER OFFER" ROUTE USING THE STOCK EXCHANGE MECHANISM UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modification(s), amendment(s) or re-enactments from time to time) (the "Buyback Regulations") and contains the disclosures as specified in Schedule II of the Buyback Regulations read with Schedule I of the Buyback Regulations.

OFFER TO BUYBACK UP TO 1,55,55,555 (ONE CRORE FIFTY FIVE LAKHS FIFTY FIVE THOUSAND FIVE HUNDRED FIFTY FIVE ONLY) FULLY PAID UP EQUITY SHARES OF THE COMPANY OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF RS. 450/- (RUPEES FOUR HUNDRED AND FIFTY ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE. USING THE STOCK EXCHANGE MECHANISM FOR AN AGGREGATE CONSIDERATION OF UPTO RS. 700 CRORES (RUPEES SEVEN HUNDRED CRORES ONLY). Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

## 1. DETAILS OF THE BUYBACK OFFER AND OFFER PRICE

- 1.1 The Board of Directors of the Company (hereinafter referred to as the "Board", which expression shall include any committee constituted and authorized by the Board to exercise its powers), at its meeting held on January 08, 2024 (the "Board Meeting") has, pursuant to the provisions of Article 8 of the Articles of Association of the Company and the provisions of Sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Act"), the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable, as amended, and in compliance with the Buyback Regulations, including any amendments, statutory modifications or re-enactments for the time being in force, and subject to such other approvals, permissions, and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by the appropriate authorities while granting such approvals, permissions and sanctions, the Board has approved the buyback by the Company of up to 1,55,55,555 Equity Shares, representing up to 3.74% of the total paid-up equity share capital of the Company, at a maximum price of Rs. 450/- (Rupees Four Hundred and Fifty only) per Equity Share ("Buyback Offer Price") from the members of the Company, subject to any increase to the Buyback Offer Price as may be approved by the Board, payable in cash for an aggregate consideration of up to Rs. 700 Crores (Rupees Seven Hundred Crores only) ("Buyback Size") excluding Transaction Costs (as defined below), and is sourced out of the free reserves (retained earnings) and/or such other source as may be permitted by the Buyback Regulations or the Act, from all the existing shareholders of the Company who hold Equity Shares, as on the Record Date (as defined below), on a proportionate basis, through the tender offer route through stock exchange mechanism as prescribed under the Buyback Regulations ("Buyback").
- 1.2 The Buyback Size constitutes 9.82% and 9.52% of the fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2023, respectively, which is within the prescribed limit of 10% (Ten percent) of the aggregate fully paid-up equity share capital and free reserves of the Company based on the latest audited standalone and consolidated financial statements as on March 31, 2023
- 1.3 In terms of Regulation 5(via) of the Buyback Regulations, the Board may, till 1 (one) working day prior to the Record Date, increase the Buyback Offer Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
- 1.4 Since the Buyback is less than 10% (Ten percent) of the aggregate fully paid-up equity share capital and free reserves of the Company based on the latest audited standalone and consolidated financial statements as on March 31, 2023, the approval of the shareholders is not required for the Buyback in terms of the Buyback Regulations and the Act.
- 1.5 The Buyback Size does not include any brokerage, applicable taxes such as Buyback Tax (as defined below), securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs").
- 1.6 The Equity Shares are listed on the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE") (hereinafter together referred to as the "Stock Exchanges"). 1.7 In addition to the regulations/statutes referred to in paragraph 1.1 above, the Buyback is also in accordance with
- the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. as amended. 1.8 The Buyback from Eligible Shareholders (as defined below) who are persons resident outside India, including foreign portfolio investors, erstwhile overseas corporate bodies and non-resident Indian etc., shall be subject to
- such approvals, if and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999, as amended ("FEMA") and the rules, regulations framed thereunder, if any and such approvals shall be required to be taken by such persons resident outside India. 1.9 Participation in the Buyback by Eligible Shareholders will trigger tax on distributed income to such shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company as per the applicable law. This may trigger capital gains taxation in hands of shareholders in their country of residence, if outside India. The
- the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback. 1.10 A copy of this Public Announcement is available on the website of the Company at www.chambalfertilisers.com. website of the Manager to the Buyback at www.axiscapital.co.in and will be available on the website of the SEBI

transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, the Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of

- at www.sebi.gov.in and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com. NECESSITY OF THE BUYBACK
- 2.1 The Buyback is being undertaken for following reasons:
- The Buyback will help the Company to distribute surplus cash to the Equity Shareholders in proportion to their shareholding, thereby enhancing the overall returns to shareholders; and
- The Buyback will help the Company to improve its capital structure by optimizing debt to equity ratio. It would also help in improving financial ratios such as earnings per share and return on equity.
- 3. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK 3.1 The Company proposes to Buyback up to 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five
- Hundred Fifty Five only) Equity Shares. 4. BUYBACK OFFER PRICE AND BASIS OF DETERMINING THE BUYBACK OFFER PRICE
- 4.1 The Equity Shares of the Company are proposed to be bought back at a price of Rs. 450/- (Rupees Four Hundred and Fifty only) per Equity Share.
- 4.2 The Buyback Offer Price has been arrived at after considering various factors including, but not limited to trends in the volume weighted average prices and closing price of the Equity Shares on the Stock Exchanges where the Equity Shares of the Company are listed, impact on net worth, price earnings ratio, earnings per share and other financial parameters.
- 4.3 The Buyback Offer Price represents a (i) premium of 30.59% and 30.68% over the volume weighted average market price of the Equity Shares on the NSE and BSE, respectively, for the 30 (thirty) trading days preceding the date of intimation to the Stock Exchanges of the Board Meeting to consider the proposal of the Buyback. i.e. January 03, 2024 ("Intimation Date"), and (ii) premium of 18.39% and 18.42% over the closing price of the Equity Shares on the NSE and BSE, respectively, as on January 02, 2024, which is a trading day preceding the Intimation Date. The closing market price of the Equity Shares as on the trading date prior to the Intimation Date, was Rs. 380.00/- on the BSE and Rs. 380.10/- on the NSE.
- 4.4 The Buyback Price is at a premium of 172.36% and 165.55% of the book value per Equity Share of the Company, which as of March 31, 2023 was Rs. 165.22/- and 169.46/- per Equity Share, on a standalone basis and consolidated basis, respectively.
- MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES
- 5.1 The maximum amount required for Buyback will not exceed Rs. 700 Crores (Rupees Seven Hundred Crores only), excluding Transaction Costs
- 5.2 The maximum amount mentioned aforesaid is 9.82% and 9.52% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements, respectively, of the Company as on March 31, 2023 which is within the prescribed limit of 10% of the paid-up equity share capital and free reserves of the Company.
- 5.3 The funds for the Buyback will be sourced out of the free reserves (retained earnings) and/or such other source as may be permitted by the Buyback Regulations or the Act. The Company does not intend to raise additional debt for the explicit purposes of the Buyback.
- 5.4 The Company shall transfer from its free reserves and/or such other sources as may be permitted under applicable laws, a sum equal to the nominal value of the Equity Shares so bought back to the Capital Redemption Reserve account and details of such transfer shall be disclosed in its subsequent audited financial statements.
- 5.5 The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback. METHOD TO BE ADOPTED FOR BUYBACK
- 6.1 The Buyback is open to all Eligible Shareholders/beneficial owners of the Company holding Equity Shares either in physical and/or dematerialized form, as on the Record Date.
- 6.2 The Buyback is being undertaken on a proportionate basis from the equity shareholders of the Company, including the promoter and promoter group of the Company who hold Equity Shares or persons in control who hold Equity Shares as on the Record Date (the "Eligible Shareholders") through the tender offer route prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by the SEBI in its circulars bearing reference number:
- (i) CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015; (ii) CFD/DCR2/CIR/P/2016/131 dated December 9, 2016;
- (iii) SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021; and
- (iv) SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, as amended from time to time (collectively, the "SEBI Circulars").
- In this regard, the Company will request the BSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, BSE will be the designated stock exchange. DETAILS OF HOLDING AND TRANSACTIONS IN THE SHARES OF THE COMPANY
- 7.1 The aggregate shareholding in the Company of the (i) promoters and the members of the promoter group of the Company (the "Promoter and Promoter Group") and persons in control and (ii) directors/trustees/members of the Companies / Trust / HUF which are part of Promoter and Promoter Group companies as on the date of the Board Meeting, i.e., January 08, 2024 are as follows:
  - (i) Aggregate shareholding of the Promoter and Promoter group and persons who are in control of the Company:

Sr. No.	Name of Shareholder	No. of Equity Shares	% Shareholding
1.	Arhant Vikram Nopany	47,000	0.01
2.	Chandra Shekhar Nopany	2,90,275	0.07
3.	Chandra Shekhar Nopany HUF	2,40,100	0.06
4.	Chandra Shekhar Nopany (Shruti Family Trust)	1,000	0.00
5.	Chandra Shekhar Nopany (Shekhar Family Trust)	1,40,01,000	3.36
6.	Jyotsna Poddar	44,05,000	1.06
7.	Nandini Nopany	7,02,667	0.17

40.	Total	25,20,57,905	60.56
48.	Shyam Sunder Bhartia	25,25,025 Nil	Not Applicable
47.	Earthstone Holding (Three) LLP Akshay Poddar	23,25,025	0.56
46.	Zuari Investments Limited)	4,02,840 5,000	0.00
45.	Global Limited)  Zuari International Limited (formerly known as		0.10
44.	Zuari Industries Limited (formerly known as Zuari	5,90,17,307	14.18
43.	Yashovardhan Investment & Trading Co. Ltd.	78,89,500	1.90
42.	Uttam Commercial Ltd.	68.00,200	1.63
41.	The Hindustan Times Limited	5,93,71,221	14.26
40.	Texmaco Rail & Engineering Ltd	10,000	0.00
39.	Texmaco Infrastructure & Holdings Limited	2,96,864	0.07
38.	Sonali Commercial Ltd.	3,79,350	0.09
37.	Simon India Limited	22,00,000	0.53
36.	SIL Properties Ltd.	1,00,000	0.02
35.	SIL Investments Limited	3,37,93,455	8.12
34.	Sidh Enterprises Ltd.	1,53,500	0.04
33.	Shree Vihar Properties Ltd	7,00,000	0.17
32.	Shital Commercial Limited	1,38,318	0.03
31.	SCM Investment & Trading Co. Ltd.	5,89,200	0.14
30.	RTM Properties Ltd.	1,25,000	0.03
29.	RTM Investment and Trading Co. Ltd.	19,74,200	0.47
28.	Ronson Traders Limited	71,50,000	1.72
27.	Premium Exchange and Finance Limited	30,86,500	0.74
26.	Pavapuri Trading and Investment Company Ltd.	1,00,000	0.02
25.	Nilgiri Plantations Limited	42,91,740	1.03
24.	New India Retailing and Investment Ltd	6,92,663	0.17
23.	Master Exchange & Finance Limited	16,01,600	0.38
22.	Manbhawani Investment Ltd.	44,57,006	1.07
21.	Manavta Holdings Ltd.	30,85,000	0.74
20.	La Monde Trading & Investments Private Ltd	15,000	0.00
19.	Hargaon Investment & Trading Co. Ltd.	1,36,634	0.03
18.	Ganges Securities Limited	22,51,795	0.54
17.	Earthstone Investment & Finance Limited	84,24,515	2.02
16.	Earthstone Holding (Two) Private Limited	1,47,95,077	3.55
15.	Duke Commerce Limited	5,50,200	0.13
14.	Deepshikha Trading Co. Private Limited	57,700	0.01
13.	Adventz Securities Enterprises Limited	1,70,022	0.04
12.	Adventz Finance Private Limited	10,65,607	0.26
11.	Shruti Vora	4,10,000	0.10
10.	Shradha Agarwala	3,25,900	0.08
9.	Saroj Kumar Poddar Shobhana Bhartia	7,06,128 27,26,796	0.66

Promoter and Promoter Group, as on the date of the Board Meeting, i.e., January 08, 2024:

	The Hindustan Times	A CANADA CANADA DA	0.00
45	Shobhana Bhartia	27,26,796	0.66
	Earthstone Holding (Two) P	rivate Limited	***************************************
2	Shobhana Bhartia	27,26,796	0.66
	Chandra Shekar Nopany (Shr	uti Family Trust)	Cara Indian
3,	Nandini Nopany	7,02,667	0.17
	Urvi Mittal	73,500	0.02
j	Arhant Vikram Nopany	47,000	0.01
	La Monde Trading & Investm	ents Private Ltd	
	Shalini Nopany	5,000	0.00
	Baijnath Bansal	1,200	0.00
	Pavapuri Trading and Investme	10 10 11	
}.:	Dilip Patodia	5,000	0.00
	Shital Commercial L		0.00
).	Nandini Nopany	7,02,667	0.17
	\$14000 pp. 11000 pp. 1000 pp.	11 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0.17
0.	Sidh Enterprises	The state of the s	0.00
J.	Shalini Nopany	5,000	0.00
12	Chandra Shekhar Nop	The state of the s	2.22
1	Chandra Shekhar Nopany	2,90,275	0.07
2.	Shalini Nopany	5,000	0.00
3.	Arhant Vikram Nopany	47,000	0.01
	Sonali Commercia	l Ltd.	
4.	Dilip Patodia	5,000	0.00
	SCM Investment & Tradi	ng Co. Ltd.	
5.	Shalini Nopany	5,000	0.00
6.	Dilip Patodia	5,000	0.00
	New India Retailing and In		min.#Ve
7.	Chandra Shekhar Nopany	2,90,275	0.07
8.	Shalini Nopany	5,000	0.00
41	RTM Investment and Trac	Maria Cara Cara Cara Cara Cara Cara Cara	0.00
0	The second second	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0.00
9.	Shalini Nopany	5,000	0.00
	Ganges Securities L	The state of the s	20020
0.	Nandini Nopany	7,02,667	0.17
1.	Urvi Mittal	73,500	0.02
	Manavta Holdings	Ltd.	
2.	Shruti Vora	4,10,000	0.10
	Nilgiri Plantations L	imited	
3.	Nandini Nopany	7,02,667	0.17
4.	Jyotsna Poddar	44,05,000	1.06
5.	Shobhana Bhartia	27,26,796	0.66
6.	Shalini Nopany	5,000	0.00
7.	Dilip Patodia	5,000	0.00
6.4	Manbhawani Investm	100000000000000000000000000000000000000	0.00
0		approximate the second	0.40
8.	Shruti Vora	4,10,000	0.10
9.	Dilip Patodia	5,000	0.00
	Uttam Commercia	Name and Address of the Address of t	2013255
0.	Nandini Nopany	7,02,667	0.17
1.	Urvi Mittal	73,500	0.02
2.	Dilip Patodia	5,000	0.00
	Ronson Traders Li	mited	
3.	Nandini Nopany	7,02,667	0.17
4.	Chandra Shekhar Nopany	2,90,275	0.07
5.	Jyotsna Poddar	44.05.000	1.06
6.	Shobhana Bhartia	27,26,796	0.66
e.c.	Yashovardhan Investment &		9.99
7.	Chandra Shekhar Nopany	2.90.275	0.07
	- Control - Cont		
8.	Jyotsna Poddar	44,05,000	1.06
9.	Shobhana Bhartia	27,26,796	0.66
0.	Arhant Vikram Nopany	47,000	0.01
1.	Dilip Patodia	5,000	0.00
	Chandra Shekhar Nopany (She	1	
2.	Nandini Nopany	7,02,667	0.17
3.	Urvi Mittal	73,500	0.02
4.	Arhant Vikram Nopany	47,000	0.01
	SIL Investments Li	1	
5.	Chandra Shekhar Nopany	2,90,275	0.07
MET IN	Shalini Nopany	5,000	0.00
	Hargaon Investment & Tra	LI 358.700 U	0.00
		The state of the s	0.00
6.	I December Description	1,200	0.00
6. 7.	Baijnath Bansal	BOOK A WAY	
6. 7.	Shree Vihar Propert	equipment of the second	90000
6.	Shree Vihar Propert Baijnath Bansal	1,200	0.00
6. 7.	Shree Vihar Propert	1,200	0.00
6. 7. 8.	Shree Vihar Propert Baijnath Bansal	1,200	0.00
8. 7. 8.	Shree Vihar Propert Baijnath Bansal Adventz Securities Enterp	1,200 rises Limited	5/1900
6. 7.	Shree Vihar Propert Baijnath Bansal Adventz Securities Enterp Shradha Agarwala	1,200 rises Limited 3,25,900	0.08

	Master Exchai	nge & Finance Limited	
57.	Shradha Agarwala	3,25,900	0.08
	Premium Exchar	nge and Finance Limited	
58.	Shradha Agarwala	3,25,900	0.08
	Texmaco Ra	il & Engineering Ltd	
59.	Saroj Kumar Poddar	7,06,128	0.17
60.	Akshay Poddar	23,25,025	0.56
	Texmaco Infrastru	cture & Holdings Limited	
61.	Akshay Poddar	23,25,025	0.56
62.	Ranjana Tibrawalla	6,500	0.00
63.	Jyotsna Poddar	44,05,000	1.06
	Zuari Industries Limited (form	nerly known as Zuari Global Limite	d)
64.	Saroj Kumar Poddar	7,06,128	0.17
65.	Jyotsna Poddar	44,05,000	1.06
	Simon	India Limited	
66.	Akshay Poddar	23,25,025	0.56
67.	Marco Wadia	6,000	0.00
	Zuari International Limited (forme	erly known as Zuari Investments Li	mited)
68.	Alok Banerjee	5,700	0.00
69.	Nishant Dalal	108	0.00

7.2 Agg Trustee/Member of Companies / Trust / HUF which are a part of the Promoter and Promoter Group during the period of 6 (six) months preceding the date of the Board Meeting at which the Buyback was approved i.e., January

Aggregate of shares purchased or sold by the Promoter and Promoter Group and persons who are in control:

Name	Date	Aggregate no. of shares purchased or sold	Nature of transaction	Maximum price (Rs.)	Date of maximum price	Minimum price (Rs.)	Date of minimum price
Uttam Commercial Ltd.	14/02/2023	1,66,900	Sale	303.00	14/02/2023	300.00	14/02/2023

 Aggregate shares purchased or sold by the Directors /Trustee/Member of Companies / Trust / HUF which are part of the Promoter and Promoter Group:

Aggre-

gate no.

of shares

Nature of

transac-

tion

Maxi-

mum

price

(Rs.)

Date of

maximum

price

mum

price

(Rs.)

Date of

minimum

price

Name

Name

of the

Promoter/

Promoter

	Group		chased or sold		1.43		1,100	
Nishant Dalal	Zuari Internation- al Limited (formerly known as Zuari In- vestments Limited)	14/08/2023	18	Purchase	259.30	14/08/2023	259.30	14/08/2023
Rewati	• Duke	18/09/2023	500	Purchase	288.30	18/09/2023	288.30	18/09/2023
Raman	Commerce	20/09/2023	5,500	Purchase	280.15	20/09/2023	277.50	20/09/2023
Goenka	Limited,	28/09/2023	1,000	Purchase	274.50	28/09/2023	274.50	28/09/2023
Texmac	• Texmaco	10/10/2023	2,000	Sale	285.50	10/10/2023	281.50	10/10/2023
	Infrastruc-	11/10/2023	1,000	Sale	287.25	11/10/2023	287.00	11/10/2023
	ture &	13/10/2023	1,000	Sale	292.90	13/10/2023	292.90	13/10/2023
	Holdings	16/10/2023	1,000	Sale	298.95	16/10/2023	298.95	16/10/2023
	Limited	17/10/2023	1,000	Purchase	293.50	17/10/2023	293.50	17/10/2023
		23/10/2023	1,000	Purchase	279.00	23/10/2023	279.00	23/10/2023
		23/10/2023	1,000	Sale	279.00	23/10/2023	279.00	23/10/2023
		31/10/2023	1,000	Purchase	288.35	31/10/2023	288.35	31/10/2023
		31/10/2023	2,000	Sale	290.00	31/10/2023	288.00	31/10/2023
		09/11/2023	1,000	Sale	306.00	09/11/2023	306.00	09/11/2023
		16/11/2023	1,000	Sale	315.00	16/11/2023	315.00	16/11/2023
		29/11/2023	500	Purchase	321.60	29/11/2023	321.60	29/11/2023
		29/11/2023	1,000	Sale	322.50	29/11/2023	322.50	29/11/2023
		04/12/2023	1,000	Sale	323.65	04/12/2023	323.50	04/12/2023
		22/12/2023	1,000	Sale	360.00	22/12/2023	360.00	22/12/2023
		28/12/2023	92	Sale	382.50	28/12/2023	382.50	28/12/2023
Rewati	43	18/09/2023	2,500	Purchase	288.50	18/09/2023	281.35	18/09/2023
Raman		20/09/2023	2,000	Purchase	278.95	20/09/2023	278.15	20/09/2023
Goenka		28/09/2023	1,000	Purchase	274.50	28/09/2023	274.50	28/09/2023
HUF*		10/10/2023	2,000	Sale	285.50	10/10/2023	281.50	10/10/2023
		11/10/2023	500	Sale	288.15	11/10/2023	288.15	11/10/2023
		12/10/2023	3,000	Sale	288.45	12/10/2023	288.45	12/10/2023
Pankaj Tibrawalla	Adventz Securities Enterprises Limited	05/12/2023	1,000	Purchase	324.10	05/12/2023	324.10	05/12/2023
Ranjana	Texmaco	06/09/2023	1,000	Sale	286.10	06/09/2023	286.10	06/09/2023
Tibrawalla	Infrastruc-	12/11/2023	500	Purchase	311.29	12/11/2023	311.29	12/11/2023
	ture & Holdings Limited	16/11/2023	500	Sale	313.25	16/11/2023	313.25	16/11/2023

\*Details of transaction has been disclosed as Karta of Rewati Raman Goenka HUF. INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO

PARTICIPATE IN BUYBACK 8.1 In terms of the Buyback Regulations, under the tender offer route, the Promoter and Promoter Group and persons in control have an option to participate in the Buyback. In this regard, the Promoter and Promoter Group and

persons in control of the Company have expressed their intention to participate in the Buyback vide their letters dated January 05, 2024 and may tender up to an aggregate maximum of 13,12,07,913 (Thirteen Crores Twelve Lakhs Seven Thousand Nine Hundred and Thirteen only) Equity Shares or such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations. Please see below the maximum number of Equity Shares to be tendered by each of the Promoter and Promoter Group as well as persons in control of the Company:

Sr. No.	Name of the Promoter and Promoter Group and persons in control	Up to maximum no. of Equity Shares intended to be offered
1.	Zuari Industries Limited (formerly known as Zuari Global Limited)	33,36,283
2_	Zuari International Limited (formerly known as Zuari Investments Limited)	25,000
3.	Simon India Limited	1,00,000
4.	Adventz Securities Enterprises Limited	1,70,022
5.	Adventz Finance Private Limited	10,65,277
6.	Duke Commerce Limited	5,50,200
7_	Master Exchange & Finance Limited	16,01,600
8.	Premium Exchange and Finance Limited	4,86,500
9.	Saroj Kumar Poddar	6,128
10.	Jyotsna Poddar	44,05,000
11.	Akshay Poddar	1,25,025
12.	Shradha Agarwala	3,10,900
13.	Texmaco Infrastructure & Holdings Limited	2,53,964
14.	Texmaco Rail & Engineering Ltd.	10,000
15.	The Hindustan Times Limited	1,24,27,813
16.	Shobhana Bhartia	13,41,777
17.	Earthstone Investment & Finance Limited	84,24,515
18.	Earthstone Holding (Two) Private Limited	1,36,56,476
19.	Earthstone Holding (Three) LLP	5,000
20.	Chandra Shekhar Nopany	2,90,275
21.	Chandra Shekhar Nopany HUF	2,40,100
22.	Chandra Shekhar Nopany (Shruti Family Trust)	1,000
23.	Shruti Vora	4,10,000
24.	Deepshikha Trading Co. Private Limited	57,700
25.	La Monde Trading & Investments Private Ltd	15,000
26.	Manavta Holdings Ltd.	30,85,000
27.	Pavapuri Trading and Investment Company Ltd.	1,00,000
28.	RTM Investment and Trading Co. Ltd.	19,74,200
29.	RTM Properties Ltd.	1,25,000
30.	SCM Investment & Trading Co. Ltd.	5,89,200
31.	Shree Vihar Properties Ltd	7,00,000
32.	SIL Properties Ltd.	1,00,000
33.	Sonali Commercial Ltd.	3,79,350
34.	Arhant Vikram Nopany	15,000
35.	Chandra Shekhar Nopany (Shekhar Family Trust)	1,40,00,000
36.	Nandini Nopany	6,75,000
37.	Manbhawani Investment Ltd.	40,57,006
38.	Nilgiri Plantations Limited	41,91,740
39.	Ronson Traders Limited	68,74,800
40.	Shital Commercial Limited	1,38,318
41.	Sidh Enterprises Ltd.	1,53,500
42.	SIL Investments Limited	3,19,33,455
43.	Uttam Commercial Ltd.	67,41,289
44.	Yashovardhan Investment & Trading Co. Ltd.	60,59,500
Total		13,12,07,913

Date of Transaction Nature of No. of Equity Face Value (Rs.) Price (Rs. Per Share) Transaction Shares

Allotment

Purchase

Total

22-09-1989

26-11-2010

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
2) Zuari International L	imited (formerly known as	Zuari Investments L	Limited)	
	Total	33,36,283	li	

33.36.283

25,000

25,000

10.00

83.53

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Saroj Kumar Poddar 7,06,128 44,05,000 Jyotsna Poddar 55. Akshay Poddar 23,25,025

**Duke Commerce Limited** 

3.25.900

Shradha Agarwala

0.17

1.06

0.56

0.08

D. C.	ed				28-12-1998	Purchase	23,300	10	and the second s	16-11-1998	Purchase	
Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)	28-12-1998 29-12-1998	Purchase Purchase	6,700 100	10 10		16-12-1998 18-12-1998	Purchase Purchase	
10-12-2010	Purchase Total	1,00,000	10	78.04	29-12-1998 29-12-1998	Purchase Purchase	400 31,200	10 10	11.99	24) Deepshikha Tradir	Total ng Co. Private Limited	
Adventz Securities	Total s Enterprises Limited	1,00,000			29-12-1998	Purchase	2,400	10	11.94	Date of	Nature of Transaction	000000000
Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)	29-12-1998 29-12-1998	Purchase Purchase	3,000 6,000	10	12.04	Transaction 02-07-1993	Conversion of	Sh
Transaction 01-04-1998	Pursuant to merger	Shares 20,000	10	10.00	29-12-1998 29-12-1998	Purchase Purchase	6,700 100	10 10	The state of the s	somodoveroents.	debentures into equity shares	
	of Hope Cardamom Estate Ltd. with		5H/RM	restablished	29-12-1998	Purchase Total	2,900 3,10,900	10	100 Miles (100 Miles (	01-04-2018	Pursuant to merger of	
	Adventz Securities Enterprises Limited				13) Texmaco Infrastru	Total acture & Holdings Limited	3,10,900				GMB Investments Pvt. Ltd. with Deepshikha	
15-09-2005	Allotment pursuant to merger of India	22	10	12.05	Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)		Trading Co. Private Limited	
	Steamship Company				Transaction 11-06-2010	Purchase	Shares 3,750	10		2011-11	Total	d
	Limited with Chambal Fertilisers and				15-06-2010 17-02-2022	Purchase Purchase	60,214 1,00,000	10	59.52	25) La Monde Trading  Date of	& Investments Private Lt  Nature of Transaction	
23-12-2021	Chemicals Limited Purchase	1,50,000	10	386.13	18-02-2022	Purchase	90,000	10	1,000,000,000,000,000	Transaction		No. of
	Total	1,70,022	7. TV	233.10	14) Texmaco Rail & E	Total ngineering Ltd	2,53,964	11		31-03-2003	Purchase Total	
) Adventz Finance F		No of Facility	Face Value (Da )	Dries (De Der Chare)	Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)	26) Manavta Holdings		
Date of Transaction	Nature of Transaction	No. of Equity Shares	81 85	Price (Rs. Per Share)	7ransaction 07-03-2013	Purchase	Shares 1,85,000	10	56.74	Date of Transaction	Nature of Transaction	No. of Sh
12-10-1992 15-09-2005	Purchase Allotment pursuant	15,000 77	10		11-03-2013	Purchase	55,000	10	56.79	21-04-2000	Pursuant to amalgamation	
AR 65 55156	to merger of India Steamship Company	1000		(17/130.)	11-03-2013 11-03-2013	Purchase Purchase	1,15,000 55,000	10 10	57.09		of Mregyanani	
	Limited with Chambal				12-03-2013 21-03-2013	Purchase Purchase	91,000 8,103	10	100000000000000000000000000000000000000		Investments Limited with Manavta Holdings	
1	Fertilisers and Chemicals Limited				25-03-2013	Purchase	73,603	<b>10</b>	49.80	18-03-2004	Ltd. Sale	
19-08-2009 04-11-2009	Purchase Purchase	1,00,000			26-03-2013 26-03-2013	Purchase Purchase	1,56,389 2,60,905	10 10		18-03-2004	Sale	
05-03-2013	Purchase	50,000	10	54.78	21-12-2021 20-12-2021	Sale Sale	-1,50,000 -2,00,000	10 10		14-02-2005 15-02-2005	Sale Sale	
20-12-2021 21-12-2021	Purchase Purchase	2,00,000 1,50,000		2011032222	22-12-2021	Sale	-75,000	10	382.45	16-02-2005 09-11-2005	Sale Purchase	
22-12-2021 23-12-2021	Purchase Purchase	75,000 75,000			23-12-2021 24-12-2021	Sale Sale	-2,25,000 -1,50,000	10	The contract of the contract o	07-09-2006	Purchase	
24-12-2021	Purchase	1,50,000	10	386.86	17-02-2022	Sale Sale	-1,00,000	10	396.27	01-11-2006 31-01-2022	Purchase Sale	
25-01-2022	Pursuant to merger of Ricon Commerce	1,50,200	10	11.76	18-02-2022	Total	-90,000 <b>10,000</b>	10	382.30	01-02-2022	Sale	
	Limited with Adventz Finance Private Limited				15) The Hindustan Ti	mes Limited	- 1000 - 000	,		02-02-2022 03-02-2022	Sale Sale	
7	Total	10,65,277			Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)	09-02-2022 10-02-2022	Sale Sale	
6) Duke Commerce I	Limited	570515			23-07-1992	Allotment	50,00,000	10	10.000.00000	10-02-2022	Total	
Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)	14-10-1992 16-08-2010	Allotment Purchase	30,00,000 1,23,181	10	10000000		and Investment Company	
02-07-1993	Conversion of	200	10	10.00	17-08-2010	Purchase	4,00,000	10	68.30	Date of Transaction	Nature of Transaction	No. of Sh
	debentures into equity shares				26-08-2010 27-08-2010	Purchase Purchase	2,00,000 2,75,752	10		16-03-1999	Purchase	
05-01-1999 11-07-2000	Purchase Purchase	1,00,000	10		01-09-2010	Purchase	1,64,000	10	68.17	28) RTM Investment a	Total nd Trading Co. Ltd.	
17-09-2001	Purchase	5,000	10	10.16	26-11-2010 29-11-2010	Purchase Purchase	3,10,517 1,59,469	10	The second secon	Date of	Nature of Transaction	No. of
03-10-2001 16-07-2002	Purchase Purchase	95,000 1,00,000			03-12-2010	Purchase	32,000	10	90.59	Transaction 02-07-1993	Conversion of	Sh
21-05-2010	Purchase	1,00,000	10	55.55	07-12-2010 08-12-2010	Purchase Purchase	69,000 1,31,000	10		02-01-1993	debentures into equity	
05-03-2013 06-03-2013	Purchase Purchase	24,196 25,804	10	The state of the s	09-12-2010	Purchase	75,000	10	74.03	15-09-2005	shares Allotment pursuant	
	Total	5,50,200			09-12-2010 10-12-2010	Purchase Purchase	4,25,400 2,00,000	10	10.000,000,000,000		to merger of India Steamship Company	
) Master Exchange					03-02-2011	Purchase	1,000	10			Limited with Chambal	
Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)	03-02-2011 04-02-2011	Purchase Purchase	99,000	10			Fertilisers and Chemicals Limited	
13-06-1995	Purchase	1,56,000		The state of the s	07-02-2011	Purchase	79,000	10	200-00-00-00-0	02-08-2013	Purchase	
18-08-1997 20-08-1997	Purchase Purchase	1,07,200 1,20,000	10	The state of the s	09-02-2011 10-02-2011	Purchase Purchase	1,60,000 50,000	10	75500000	03-08-2013 14-08-2013	Purchase Purchase	
20-08-1997 31-03-2001	Purchase Purchase	6,68,400 1,00,000	10 10		09-05-2013 03-06-2013	Purchase Purchase	27,000 20,000	10	The state of the s	07-11-2022	Purchase Total	
23-05-2001	Purchase	91,380	10	11.50	13-06-2013	Purchase	20,000	10	The second secon	29) RTM Properties Lt	10,771.77	
09-11-2001 09-11-2001	Purchase Purchase	42,450 32,335	10	100000000	13-06-2013 14-06-2013	Purchase Purchase	38,294 41,262	10		Date of	Nature of Transaction	2300
19-11-2001	Purchase	18,900	10	10.31	17-06-2013	Purchase	750	10		Transaction 17-08-2006	Purchase	Sh
21-12-2001 31-12-2001	Purchase Purchase	10,855 4,080	10	10000000	17-06-2013 20-06-2013	Purchase Purchase	49,250 57,838	10		18-08-2006	Purchase	
22-08-2003	Purchase	1,50,000	10	and the second s	20-06-2013	Purchase	2,92,162	10	39.40	21-08-2006 30-08-2006	Purchase Purchase	
24-08-2005 07-09-2006	Purchase Purchase	50,000 56,142	10 10	0.000	21-06-2013 21-06-2013	Purchase Purchase	3,520 61,480	10		20) 2011	Total	
11-09-2006 26-09-2006	Purchase Purchase	18,858 6,566	10 10		25-06-2013	Purchase	60,457	10	35.09	30) SCM Investment 8  Date of	Nature of Transaction	No. of
27-09-2006	Purchase	68,434	10	35.58	25-06-2013 26-06-2013	Purchase Purchase	1,40,037 94,475	10		Transaction		Sh. Sh
18-11-2014	Sale Total	-1,00,000 16,01,600	10	68.94	26-06-2013	Purchase	3,05,525	10	33.83	02-07-1993	Conversion of debentures into equity	
B) Premium Exchang	ge and Finance Limited			F3	27-06-2013 27-06-2013	Purchase Purchase	30,000 70,000	10	000000000000000000000000000000000000000	15-09-2005	shares	
Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)	26-08-2013	Purchase	7,380	10	33.33	15-09-2005	Allotment pursuant to merger of India	
Transaction 22-05-1995	Purchase	Shares 1,11,500	10	26.46	26-08-2013 28-08-2013	Purchase Purchase	42,620 3,000	10			Steamship Company Limited with Chambal	
22-07-1999 20-06-2002	Purchase Purchase	1,00,000 1,50,000	10 10	14.13 13.29	28-08-2013	Purchase	7,000	10	- Contract Contract		Fertilisers and Chemicals Limited	
21-06-2002	Purchase	1,25,000	10		16) Shobhana Bhartia	Total	1,24,27,813			07-11-2022	Purchase	
) Saroj Kumar Podo	Total	4,86,500			Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)	31) Shree Vihar Prope	Total	
Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)	Transaction 06-11-2008	Pursuant to	Shares 13,41,667	10		Date of	Nature of Transaction	No. of
Transaction		Shares	8.8		00-11-2000	Memorandum of	10,11,007			Transaction		Sh
15-09-2005	Allotment pursuant to merger of India	132	10	18.18		Family Arrangement dated November 06,				26-07-1999 01-09-1999	Purchase Purchase	
	Steamship Company Limited with Chambal				03-09-2018	2008 Gift from Mr. Shyam	110	10	-	22-10-1999 04-11-1999	Purchase Purchase	
	Fertilisers and				3131.213	Sunder Bhartia	50.34	10.07	274	04-11-1999	Total	
15-09-2005	Chemicals Limited Allotment pursuant	165	10	19.23	17) Earthstone Invest	Total ment & Finance Limited	13,41,777			32) SIL Properties Ltd		
	to merger of India Steamship Company				Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)	Date of Transaction	Nature of Transaction	No. of
	Limited with Chambal Fertilisers and				Transaction	Gift from The Birla	Shares			11-08-2006	Purchase	011
	Chemicals Limited				28-02-2013	Cotton Spinning and	84,24,515	10		16-08-2006 17-08-2006	Purchase Purchase	
28-08-1997	Purchase Total	5,831 <b>6,128</b>	10	11.74		Weaving Mills Limited Total	84,24,515				Total	
10) Jyotsna Poddar	( )				18) Earthstone Holdin	g (Two) Private Limited		10		33) Sonali Commercia  Date of	Nature of Transaction	No. of
Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)	Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per	Transaction		Sh. Sh
Transaction 31-03-2003	Purchase	Shares 11,25,000	10	12.08	Transaction 01-04-2013	Pursuant to merger	Shares 1,36,56,476	10	Share) 26.63	14-08-1997 02-07-1993	Purchase Conversion of	
20-08-2003 21-08-2003	Purchase Purchase	39,976 10,024	10 10		1010.7500	of Usha Flowell Ltd., Udit (India)	131111111111111111111111111111111111111	1855	27.00	35.33 (353	debentures into equity	
06-02-2004	Purchase	66,681	10	19.17		Ltd., Britex (India)				15-09-2005	Allotment pursuant	
	Purchase Purchase	33,319 75,000	10	April 1 to a factor of the contract of the con		Ltd., Shradhanjali Investment &				75-000 S.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C.C	to merger of India Steamship Company	
09-02-2004		50,000	10	36.03		Trading Co. Ltd., HTL Investment &					Limited with Chambal	
09-02-2004 23-12-2004 31-03-2005	Purchase		10	NA CONTRACTOR		Trading Co. Ltd. and					Fertilisers and Chemicals Limited	
09-02-2004 23-12-2004	The second secon	1,00,000 13,41,666	10			Earthstone Holding Private Ltd. with					Total	
09-02-2004 23-12-2004 31-03-2005 31-03-2007	Purchase Purchase Pursuant to Memorandum of	1,00,000								34) Arhant Vikram Nor	oany	
09-02-2004 23-12-2004 31-03-2005 31-03-2007	Purchase Purchase Pursuant to Memorandum of Family Arrangement dated November 06,	1,00,000				Earthstone Holding (Two) Private Limited				Date of	Nature of Transaction	No of
09-02-2004 23-12-2004 31-03-2005 31-03-2007	Purchase Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008	1,00,000 13,41,666	10	50.04		Earthstone Holding	1,36,56,476			Date of Transaction	Nature of Transaction	No. of
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008 22-03-2013 05-06-2013	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase Purchase	1,00,000 13,41,666 1,00,000 1,00,000	10	45.55	19) Earthstone Holdin	Earthstone Holding (Two) Private Limited Total g (Three) LLP					Nature of Transaction Purchase Total	0.0000000000000000000000000000000000000
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008	Purchase Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666 1,00,000	10	45.55 60.40	Date of	Earthstone Holding (Two) Private Limited Total	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)	Transaction 17-04-2013	Purchase	Sh
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008 22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase Purchase Purchase Purchase Purchase Purchase	1,00,000 13,41,666 1,00,000 1,00,000 8,30,200 1,00,000 1,23,115	10 10 10 10 10	45.55 60.40 121.04 133.45	Date of Transaction 15-02-2019	Earthstone Holding (Two) Private Limited  Total  g (Three) LLP  Nature of Transaction  Purchase	No. of Equity Shares 2,681	10	162.10	Transaction 17-04-2013 35) Chandra Shekhar Date of	Purchase Total	Trust)
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008 22-03-2013 05-06-2013 22-08-2014 03-07-2017	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666 1,00,000 1,00,000 8,30,200 1,00,000	10 10 10 10	45.55 60.40 121.04 133.45 131.45	Date of Transaction	Earthstone Holding (Two) Private Limited Total g (Three) LLP Nature of Transaction	No. of Equity Shares		162.10	Transaction 17-04-2013 35) Chandra Shekhar Date of Transaction 13-11-2019	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini	Sh Trust)
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008 22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000	10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45	Date of Transaction 15-02-2019	Earthstone Holding (Two) Private Limited  Total  g (Three) LLP  Nature of Transaction  Purchase Purchase Total	No. of Equity Shares 2,681 2,319	10	162.10	Transaction 17-04-2013 35) Chandra Shekhar Date of Transaction 13-11-2019	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany	Trust)
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008 22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 14-12-2020 23-12-2020	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000	10 10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45 231.58 226.23	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha Date of	Earthstone Holding (Two) Private Limited  Total  g (Three) LLP  Nature of Transaction  Purchase Purchase Total	No. of Equity Shares 2,681 2,319 5,000	10	162.10 163.19	Transaction 17-04-2013 35) Chandra Shekhar Date of Transaction 13-11-2019	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini	Trust)
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008 22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 14-12-2020 23-12-2020 08-11-2021	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134	10 10 10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany	No. of Equity Shares 2,681 2,319 5,000	10	162.10 163.19 Price (Rs. Per Share)	Transaction 17-04-2013 35) Chandra Shekhar Date of Transaction 13-11-2019 36) Nandini Nopany Date of	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany	Trust)  No. of Sh 1  No. of No
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008 22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 14-12-2020 23-12-2020 08-11-2021 01-02-2022	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000	10 10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha Date of Transaction 31-03-2003	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Total  Nopany	No. of Equity Shares 2,681 2,319 5,000  No. of Equity Shares	10 10 Face Value (Rs.)	162.10 163.19 Price (Rs. Per Share)	Transaction 17-04-2013 35) Chandra Shekhar Date of Transaction 13-11-2019 36) Nandini Nopany Date of Transaction	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total Nature of Transaction	Trust) No. of Sh
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008 22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 14-12-2020 23-12-2020 08-11-2021 01-02-2022	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134 15,000 44,05,000	10 10 10 10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71 434.02	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha Date of Transaction 31-03-2003	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany  Nature of Transaction	No. of Equity Shares 2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275	Face Value (Rs.)	162.10 163.19 Price (Rs. Per Share)	Transaction 17-04-2013 35) Chandra Shekhar Date of Transaction 13-11-2019 36) Nandini Nopany Date of Transaction 09-02-2011 18-06-2013	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total Nature of Transaction Purchase Purchase	Trust)  No. of Sh 1  No. of No
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008 22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 14-12-2020 23-12-2020 08-11-2021 01-02-2022	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134 15,000	10 10 10 10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha  Date of Transaction 31-03-2003  21) Chandra Shekha  Date of Transaction	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany  Nature of Transaction	No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 No. of Equity Shares	Face Value (Rs.)	162.10 163.19 Price (Rs. Per Share) 12.95	Transaction 17-04-2013 35) Chandra Shekhar  Date of Transaction 13-11-2019 36) Nandini Nopany  Date of Transaction 09-02-2011	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total Nature of Transaction Purchase Purchase Purchase	Trust)  No. of Sh 1  No. of No
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008  22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 14-12-2020 23-12-2020 08-11-2021 01-02-2022  1) Akshay Poddar  Date of Transaction 11-06-2013	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares 1,10,000	10 10 10 10 10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71 434.02 Price (Rs. Per Share)	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha Date of Transaction 31-03-2003 21) Chandra Shekha	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase	No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 No. of Equity Shares 2,40,100	Face Value (Rs.)	162.10 163.19 Price (Rs. Per Share) 12.95	Transaction 17-04-2013 35) Chandra Shekhar Date of Transaction 13-11-2019 36) Nandini Nopany Date of Transaction 09-02-2011 18-06-2013	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total Nature of Transaction Purchase Purchase Purchase Total	Trust)  No. of Sh 1  No. of No
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008  22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 14-12-2020 23-12-2020 08-11-2021 01-02-2022  1) Akshay Poddar  Date of  Transaction	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares	10 10 10 10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71 434.02 Price (Rs. Per Share)	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha  Date of Transaction 31-03-2003  21) Chandra Shekha  Date of Transaction 31-03-2003	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany  Nature of Transaction	No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275 No. of Equity Shares 2,40,100 2,40,100	Face Value (Rs.)	162.10 163.19 Price (Rs. Per Share) 12.95	Transaction 17-04-2013 35) Chandra Shekhar  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013 37) Manbhawani Investigation	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total Nature of Transaction Purchase Purchase Purchase Total	Trust)  No. of Sh  1  No. of Sh  No. of Sh
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008  22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 09-12-2020 14-12-2020 08-11-2021 01-02-2022  1) Akshay Poddar  Date of Transaction 11-06-2013 26-05-2017	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase Total	1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025	10 10 10 10 10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71 434.02 Price (Rs. Per Share)	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha  Date of Transaction 31-03-2003  21) Chandra Shekha  Date of Transaction 31-03-2003  22) Chandra Shekha  Date of	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total	No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity	Face Value (Rs.)	162.10 163.19 Price (Rs. Per Share) 12.95	Transaction 17-04-2013 35) Chandra Shekhar Date of Transaction 13-11-2019 36) Nandini Nopany Date of Transaction 09-02-2011 18-06-2013 28-06-2013 37) Manbhawani Inves Date of Transaction	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Total  stment Ltd.  Nature of Transaction	Trust)  No. of Sh  1  No. of Sh
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008  22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 14-12-2020 23-12-2020 08-11-2021 01-02-2022  11) Akshay Poddar  Date of  Transaction 11-06-2013 26-05-2017  12) Shradha Agarwa  Date of	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase Total	1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025 1,25,025	10 10 10 10 10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71 434.02 Price (Rs. Per Share) 44.01 120.24	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha Date of Transaction 31-03-2003 21) Chandra Shekha Date of Transaction 31-03-2003 22) Chandra Shekha Date of Transaction 31-03-2003	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany HUF	No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity Shares	Face Value (Rs.)  10  10  10	Price (Rs. Per Share)  162.10 163.19  Price (Rs. Per Share)  12.95  Price (Rs. Per Share)  12.15	Transaction 17-04-2013 35) Chandra Shekhar  Date of Transaction 13-11-2019 36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013 37) Manbhawani Inves  Date of Transaction 31-03-2000 04-10-2001	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Total stment Ltd. Nature of Transaction  Purchase Purchase Total  Purchase Purchase Purchase Purchase	Trust)  No. of Sh  1  No. of Sh  No. of Sh
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008  22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 09-12-2020 14-12-2020 08-11-2021 01-02-2022  I1) Akshay Poddar  Date of Transaction 11-06-2013 26-05-2017  I2) Shradha Agarwa  Date of Transaction 11-06-2013 26-05-2017	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase Total  Nature of Transaction  Purchase Total  Nature of Transaction  Purchase	1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025 1,25,025  No. of Equity Shares 1,10,000	10 10 10 10 10 10 10 10 10 10 10 10	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71 434.02  Price (Rs. Per Share)  44.01 120.24  Price (Rs. Per Share)	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha  Date of Transaction 31-03-2003  21) Chandra Shekha  Date of Transaction 31-03-2003  22) Chandra Shekha  Date of	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany (Shruti Family Transaction  Gift from Smt. Nandini Nopany	No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity Shares 1,000	Face Value (Rs.)  10  10  10  Face Value (Rs.)	Price (Rs. Per Share)  162.10 163.19  Price (Rs. Per Share)  12.95  Price (Rs. Per Share)  12.15	Transaction 17-04-2013 35) Chandra Shekhar  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013  37) Manbhawani Inves  Date of Transaction 31-03-2000 04-10-2001 05-10-2001	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Total stment Ltd. Nature of Transaction  Purchase Purchase Total purchase Purchase Purchase Purchase Purchase Purchase Purchase	Trust)  No. of Sh  1  No. of Sh  No. of Sh
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008  22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 14-12-2020 23-12-2020 08-11-2021 01-02-2022  11) Akshay Poddar  Date of Transaction 11-06-2013 26-05-2017  12) Shradha Agarwa  Date of Transaction 11-06-2013 26-05-2017	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025 1,25,025  No. of Equity Shares 1,10,000 15,025 1,25,025	10 10 10 10 10 10 10 10 10 10 10 10 10 1	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71 434.02  Price (Rs. Per Share)  44.01 120.24  Price (Rs. Per Share)	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha  Date of Transaction 31-03-2003  21) Chandra Shekha  Date of Transaction 31-03-2003  22) Chandra Shekha  Date of Transaction 01-04-2019	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Opany (Shruti Family Transaction  Nature of Transaction  Gift from Smt. Nandini	No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity Shares	Face Value (Rs.)  10  10  10  Face Value (Rs.)	Price (Rs. Per Share)  162.10 163.19  Price (Rs. Per Share)  12.95  Price (Rs. Per Share)  12.15	Transaction 17-04-2013 35) Chandra Shekhar  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013  37) Manbhawani Inves  Date of Transaction 31-03-2000 04-10-2001 05-10-2001 10-10-2001	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Total  Imment Ltd. Nature of Transaction  Purchase	Trust)  No. of Sh  1  No. of Sh  No. of Sh
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008  22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 09-12-2020 08-11-2021 01-02-2022  11) Akshay Poddar  Date of Transaction 11-06-2013 26-05-2017  12) Shradha Agarwa  Date of Transaction 11-06-2013 26-05-2017  12) Shradha Agarwa  Date of Transaction 11-12-1998 10-12-1998 11-12-1998	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025 1,25,025  No. of Equity Shares 1,100 1,50,000 45,000 15000 100	10 10 10 10 10 10 10 10 10 10 10 10 10 1	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71 434.02  Price (Rs. Per Share)  44.01 120.24  Price (Rs. Per Share)  12.00 12.03 12.02 12.00	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha  Date of Transaction 31-03-2003  21) Chandra Shekha  Date of Transaction 31-03-2003  22) Chandra Shekha  Date of Transaction 01-04-2019  23) Shruti Vora	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany (Shruti Family Transaction  Gift from Smt. Nandini Nopany	No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity Shares 1,000 1,000	Face Value (Rs.)  10  Face Value (Rs.)  10  Face Value (Rs.)	Price (Rs. Per Share)  12.95  Price (Rs. Per Share)  12.15  Price (Rs. Per Share)	Transaction 17-04-2013  35) Chandra Shekhar  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013  37) Manbhawani Inves  Date of Transaction 31-03-2000 04-10-2001 10-10-2001 10-10-2001 18-10-2001	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Total stment Ltd. Nature of Transaction  Purchase	Trust)  No. of Sh  1  No. of Sh  No. of Sh
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008  22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 14-12-2020 23-12-2020 08-11-2021 01-02-2022  11) Akshay Poddar  Date of Transaction 11-06-2013 26-05-2017  12) Shradha Agarwa  Date of Transaction 11-06-2013 26-05-2017  12) Shradha Agarwa  Date of Transaction 10-12-1998 10-12-1998 11-12-1998 11-12-1998 14-12-1998	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025 1,25,025  No. of Equity Shares 1,100 1,50,000 45,000 100 3,800	10 10 10 10 10 10 10 10 10 10 10 10 10 1	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71 434.02  Price (Rs. Per Share)  44.01 120.24  Price (Rs. Per Share)  12.00 12.03 12.02 12.00 11.94	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha  Date of Transaction 31-03-2003  21) Chandra Shekha  Date of Transaction 31-03-2003  22) Chandra Shekha  Date of Transaction 01-04-2019  23) Shruti Vora  Date of Transaction	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany (Shruti Family Tru  Nature of Transaction  Gift from Smt. Nandini Nopany Total  Nature of Transaction	No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity Shares 1,000 1,000  No. of Equity Shares	Face Value (Rs.)  10  Face Value (Rs.)  10  Face Value (Rs.)	Price (Rs. Per Share)  12.95  Price (Rs. Per Share)  12.15  Price (Rs. Per Share)	Transaction 17-04-2013  35) Chandra Shekhar  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013  37) Manbhawani Inves  Date of Transaction 31-03-2000 04-10-2001 10-10-2001 12-10-2001 18-10-2001 30-10-2001 30-10-2001 31-10-2001	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Total stment Ltd. Nature of Transaction  Purchase	Trust)  No. of Sh  1  No. of Sh  No. of Sh
09-02-2004 23-12-2004 31-03-2005 31-03-2007 06-11-2008  22-03-2013 05-06-2013 22-08-2014 03-07-2017 11-03-2020 12-03-2020 09-12-2020 09-12-2020 08-11-2021 01-02-2022  11) Akshay Poddar  Date of Transaction 11-06-2013 26-05-2017  12) Shradha Agarwa  Date of Transaction 11-06-2013 26-05-2017  12) Shradha Agarwa  Date of Transaction 11-12-1998 10-12-1998 11-12-1998	Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025 1,25,025  No. of Equity Shares 1,100 1,50,000 45,000 15000 100	10 10 10 10 10 10 10 10 10 10 10 10 10 1	45.55 60.40 121.04 133.45 131.45 231.58 226.23 352.71 434.02  Price (Rs. Per Share)  44.01 120.24  Price (Rs. Per Share)  12.00 12.03 12.02 12.00 11.94 11.84 11.89	Date of Transaction 15-02-2019 18-02-2019 20) Chandra Shekha  Date of Transaction 31-03-2003  21) Chandra Shekha  Date of Transaction 31-03-2003  22) Chandra Shekha  Date of Transaction 01-04-2019  23) Shruti Vora	Earthstone Holding (Two) Private Limited  Total  Ing (Three) LLP  Nature of Transaction  Purchase Purchase Total  Nopany  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany HUF  Nature of Transaction  Purchase Total  Nopany (Shruti Family True)  Nature of Transaction  Gift from Smt. Nandini Nopany Total	No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity Shares 1,000 1,000  No. of Equity	Face Value (Rs.)  10  Face Value (Rs.)  10  Face Value (Rs.)	162.10 163.19  Price (Rs. Per Share)  12.95  Price (Rs. Per Share)  Price (Rs. Per Share)  Price (Rs. Per Share)  12.26 12.24	Transaction 17-04-2013  35) Chandra Shekhar  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013  37) Manbhawani Inves  Date of Transaction 31-03-2000 04-10-2001 10-10-2001 10-10-2001 12-10-2001 18-10-2001 30-10-2001	Purchase Total Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Total stment Ltd. Nature of Transaction  Purchase	Trust)  No. of Sh  1  No. of Sh  No. of Sh

16-11-1998 16-12-1998	Purchase Purchase	40,000 5,000	10 10	12.3
18-12-1998	Purchase	5,000	10	12.1
1) Doonehikha Trad	Total ling Co. Private Limited	4,10,000		
Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share
Transaction 02-07-1993	Conversion of	Shares 200	10	10.00
01-04-2018	debentures into equity shares Pursuant to merger of	57,500	10	49.69
	GMB Investments Pvt. Ltd. with Deepshikha Trading Co. Private			
	Limited Total	57,700		
i) La Monde Tradin Date of	g & Investments Private Ltd  Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share
Transaction		Shares	Design Venture of March 200	
31-03-2003	Purchase Total	15,000 15,000	10	12.41
i) Manavta Holding				
Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share
21-04-2000	Pursuant to amalgamation of Mregyanani Investments Limited with Manavta Holdings Ltd.	40,00,000	810	13.08
18-03-2004	Sale	-2,00,000	10	18.10
18-03-2004 14-02-2005	Sale Sale	-1,00,000 -2,15,000	10	18.10 32.90
15-02-2005	Sale	-2,15,000	10	33.20
16-02-2005 09-11-2005	Sale Purchase	-1,20,000 1,50,000	10	31.73 35.20
07-09-2006	Purchase	1,00,000	10	36.69
01-11-2006 31-01-2022	Purchase Sale	25,000 -1,50,000	10	35.49 420.7
01-02-2022	Sale	-70,000	10	426.74
02-02-2022	Sale Sale	-70,000 -20,000	10	406.6 408.3
09-02-2022	Sale	-10,000	10	402.88
10-02-2022	Sale Total	-20,000 <b>30,85,000</b>	10	405.14
') Pavapuri Tradino	and Investment Company	011(0.)		
Date of Transaction 16-03-1999	Nature of Transaction Purchase	No. of Equity Shares 1,00,000	Face Value (Rs.)	Price (Rs. Per Share
DTM Investment	Total	1,00,000		8
Date of	and Trading Co. Ltd.  Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share
Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share
02-07-1993	Conversion of debentures into equity	200	10	10.00
15-09-2005	Allotment pursuant to merger of India Steamship Company	5,06,000	10	21.28
	Limited with Chambal Fertilisers and			
02-08-2013	Chemicals Limited Purchase	0.00.000	40	24.40
03-08-2013	Purchase	9,00,000 5,00,000	10 10	34.45
14-08-2013	Purchase	40,000	10	36.2
07-11-2022	Purchase Total	28,000 19,74,200	10	310.29
) RTM Properties I	_td.	SUBSIGNATION OF THE PROPERTY O		
Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share
17-08-2006 18-08-2006	Purchase Purchase	50,000 50,000	10	34.70 34.50
21-08-2006	Purchase	1,539	10	32.50
30-08-2006	Purchase Total	23,461 1,25,000	10	36.17
) SCM Investment	& Trading Co. Ltd.			
Date of Transaction	Nature of Transaction  Conversion of	No. of Equity Shares 200	Face Value (Rs.)	Price (Rs. Per Share
02-07-1993	debentures into equity shares	200	10	310.00
15-09-2005	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited	5,61,000	≥10	21.86
07-11-2022	Purchase Emited	28,000	10	310.29
) Chana Mhas Daoi	Total	5,89,200		
) Shree Vihar Prop Date of	Nature of Transaction	No. of Equity	Eage Value /De \	Price (Rs. Per Share
Transaction	Nature of Transaction	Shares	Face Value (Rs.)	Frice (KS. Fer Share
26-07-1999 01-09-1999	Purchase Purchase	1,00,000	10	14.13
22-10-1999	Purchase	2,70,000	10	15.0
04-11-1999	Purchase Total	2,30,000 7,00,000	10	14.9
) SIL Properties Lt	T. C. C. C. C.	11001000		
Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share
Transaction 11-08-2006	Purchase	Shares 24,000	10	34.49
16-08-2006	Purchase	35,947	10	35.12
17-08-2006	Purchase Total	40,053 1,00,000	10	34.74
) Sonali Commerci	19.000	-11		
Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share
Transaction 14-08-1997	Purchase	Shares 2,71,900	10	14.5
02-07-1993	Conversion of debentures into equity	200	10	10.00
	shares	4.07.050	10	8.4
15-09-2005	Allotment pursuant to merger of India Steamship Company Limited with Chambal	1,07,250		
15-09-2005	Allotment pursuant to merger of India Steamship Company	3,79,350		
	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited	10.50040000		
) Arhant Vikram No Date of	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited	3,79,350 No. of Equity	Face Value (Rs.)	Price (Rs. Per Share
) Arhant Vikram No	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total	3,79,350	Face Value (Rs.)	1
) Arhant Vikram No Date of Transaction 17-04-2013	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Spany Nature of Transaction Purchase Total	3,79,350 No. of Equity Shares 15,000 15,000		1
) Arhant Vikram No Date of Transaction 17-04-2013 ) Chandra Shekha	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Spany  Nature of Transaction  Purchase Total  r Nopany (Shekhar Family 1998)	3,79,350  No. of Equity Shares 15,000 15,000 Trust)	10	52.5
) Arhant Vikram No Date of Transaction 17-04-2013 ) Chandra Shekha Date of Transaction	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Spany  Nature of Transaction  Purchase Total  r Nopany (Shekhar Family Nature of Transaction	3,79,350  No. of Equity Shares 15,000 15,000  Trust)  No. of Equity Shares	Face Value (Rs.)	52.5 Price (Rs. Per Share
Date of Transaction 17-04-2013 Chandra Shekha	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Spany  Nature of Transaction  Purchase Total  r Nopany (Shekhar Family 1998)	3,79,350  No. of Equity Shares 15,000 15,000  Trust)  No. of Equity Shares 1,40,00,000	10	52.5 Price (Rs. Per Share
) Arhant Vikram No Date of Transaction 17-04-2013 ) Chandra Shekha Date of Transaction 13-11-2019	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total  r Nopany (Shekhar Family Nature of Transaction  Gift from Smt. Nandini Nopany	3,79,350  No. of Equity Shares 15,000 15,000  Trust)  No. of Equity Shares	Face Value (Rs.)	52.5 Price (Rs. Per Share
) Arhant Vikram No Date of Transaction 17-04-2013 ) Chandra Shekha Date of Transaction 13-11-2019 ) Nandini Nopany Date of	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total  r Nopany (Shekhar Family Nature of Transaction  Gift from Smt. Nandini Nopany	3,79,350  No. of Equity Shares 15,000 15,000  Trust)  No. of Equity Shares 1,40,00,000 1,40,00,000  No. of Equity	Face Value (Rs.)	52.5 Price (Rs. Per Share
) Arhant Vikram No Date of Transaction 17-04-2013 ) Chandra Shekha Date of Transaction 13-11-2019 ) Nandini Nopany Date of Transaction	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction	3,79,350  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000 1,40,00,000  No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share
Date of Transaction 17-04-2013  Chandra Shekha Date of Transaction 13-11-2019  Nandini Nopany Date of Transaction 09-02-2011 18-06-2013	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total  r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Purchase	3,79,350  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000  1,40,00,000  No. of Equity Shares 1,50,000 2,50,000	Face Value (Rs.) 10 Face Value (Rs.) 10 10	Price (Rs. Per Share
Date of Transaction 17-04-2013  Chandra Shekha Date of Transaction 13-11-2019  Nandini Nopany Date of Transaction 09-02-2011	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total r Nopany (Shekhar Family Nature of Transaction  Gift from Smt. Nandini Nopany  Total  Nature of Transaction  Purchase Purchase Purchase Purchase Purchase	3,79,350  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000 1,40,00,000 No. of Equity Shares 1,50,000 2,50,000 2,75,000	Face Value (Rs.) 10 Face Value (Rs.)	Price (Rs. Per Share
Date of Transaction 17-04-2013 Chandra Shekha Date of Transaction 13-11-2019 Nandini Nopany Date of Transaction 09-02-2011 18-06-2013 28-06-2013	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total  r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Purchase Purchase Purchase Total	3,79,350  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000  1,40,00,000  No. of Equity Shares 1,50,000 2,50,000	Face Value (Rs.) 10 Face Value (Rs.) 10 10	Price (Rs. Per Share
Date of Transaction 17-04-2013 Chandra Shekha Date of Transaction 13-11-2019 Nandini Nopany Date of Transaction 09-02-2011 18-06-2013 28-06-2013 Manbhawani Inve	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total  r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Purchase Purchase Purchase Total	3,79,350  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000 1,40,00,000  No. of Equity Shares 1,50,000 2,75,000 6,75,000 No. of Equity	Face Value (Rs.) 10 Face Value (Rs.) 10 10	52.5 Price (Rs. Per Share 67.7: 42.4 35.9
Date of Transaction 17-04-2013  Chandra Shekha Date of Transaction 13-11-2019  Nandini Nopany Date of Transaction 09-02-2011 18-06-2013 28-06-2013  Manbhawani Inve	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total  r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Purchase Purchase Purchase Total estment Ltd.	3,79,350  No. of Equity Shares  15,000 15,000 Trust)  No. of Equity Shares  1,40,00,000  1,40,00,000  2,50,000 2,75,000 6,75,000  No. of Equity Shares	Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10  Face Value (Rs.)	Price (Rs. Per Share) 52.5  Price (Rs. Per Share) 67.72 42.4 35.99  Price (Rs. Per Share)
4) Arhant Vikram No Date of Transaction 17-04-2013  5) Chandra Shekha Date of Transaction 13-11-2019  6) Nandini Nopany Date of Transaction 09-02-2011 18-06-2013 28-06-2013 7) Manbhawani Inve	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total  Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Purchase Purchase Purchase Total estment Ltd.  Nature of Transaction	3,79,350  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000 1,40,00,000  No. of Equity Shares 1,50,000 2,75,000 6,75,000 No. of Equity	Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10	52.5 Price (Rs. Per Share 67.7: 42.4 35.9

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	11 300000000000000000000000000000000000			
21-11-2004	Purchase Purchase	1,00,000	10	24.71 33.16
		2,15,000		
15-02-2005	Purchase	2,15,000	10	33.44
16-02-2005	Purchase	1,20,000	10	31.92
02-08-2005	Purchase	1,00,000	10	35.21
03-08-2005	Purchase	50,000	10	35.34
24-10-2005	Purchase	75,000	10	34.11
26-10-2005	Purchase	50,000	10	34.16
27-10-2005	Purchase	25,000	10	34.00
11-08-2006	Purchase	50,000	10	36.02
01-09-2006	Purchase	94,805	10	36.00
04-09-2006	Purchase	5,195	10	36.32
31-10-2006	Purchase	25,000	10	35.58
03-11-2006		100000000000000000000000000000000000000	10	
	Purchase	42,893		35.65
06-11-2006	Purchase	32,107	10	35.67
13-11-2006	Purchase	25,000	10	35.47
24-09-2010	Purchase	5,323	10	71.30
27-09-2010	Purchase	69,677	10	71.13
01-06-2016	Sale	-5,00,000	10	65.53
31-01-2022	Sale	-1,50,000	10	424.87
01-02-2022	Sale	-70,000	10	427.34
02-02-2022	Sale	-70,000	10	407.91
03-02-2022	Sale	-20,000	10	407.97
		4/10/4/20/20/20		- CONTRACTOR
07-02-2022	Sale	-2,994	10	401.98
09-02-2022	Sale	-10,000	10	402.91
10-02-2022	Sale Total	-20,000 40,57,006	10	405.17

# 38) Nilgiri Plantations Limited

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
25-09-1996	Purchase	2,00,000	10	13.00
31-10-1996	Purchase	1,00,000	10	13.00
08-11-1996	Purchase	1,00,000	10	13.00
29-06-1998	Purchase	2,75,000	10	12.11
13-07-1998	Purchase	1,25,000	10	12.96
03-08-1998	Purchase	4,00,000	10	12.62
02-08-1999	Purchase	5,00,000	10	14.12
31-03-2005	Purchase	12,00,000	10	22.95
31-03-2006	Purchase	4,50,000	10	35.33
31-03-2007	Purchase	4,50,000	10	36.20
28-01-2011	Purchase	1,56,740	10	70.31
10-11-2020	Purchase	1,25,000	10	169.88
28-02-2022	Purchase	20,000	10	375.68
02-03-2022	Purchase	30,000	10	384.40
03-03-2022	Purchase	35,000	10	391.44
04-03-2022	Purchase	25,000	10	387.85
	Total	41,91,740		

Nature of Transaction No of Equity Eace Value (De ) Price (De Dar Share)

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
14-08-1997	Purchase	7,85,800	10	14.52
19-08-1997	Purchase	4,94,500	10	13.58
02-09-1997	Purchase	2,00,000	10	11.73
12-04-1999	Conversion of Warrants into Equity Shares	17,36,000	10	11.63
06-11-2002	Purchase	4,00,000	10	10.48
05-12-2003	Purchase	2,50,000	10	18.99
27-05-2004	Purchase	67,491	10	24.35
28-05-2004	Purchase	1,32,509	10	23.50
31-05-2004	Purchase	2,00,000	10	22.94
01-06-2004	Purchase	2,50,000	10	22.75
01-12-2004	Purchase	47,979	10	23.81
02-12-2004	Purchase	89,313	10	23.91
04-12-2004	Purchase	92,369	10	23.92
06-12-2004	Purchase	1,50,000	10	24.73
07-12-2004	Purchase	1,55,000	10	24.64
08-12-2004	Purchase	15,339	10	25.08
03-08-2005	Purchase	1,00,000	10	34.68
05-08-2005	Purchase	25,000	10	34.49
11-09-2006	Purchase	1,25,000	10	36.91
26-09-2006	Purchase	50,000	10	35.25
22-09-2010	Purchase	1,00,000	10	72.66
23-09-2010	Purchase	25,000	10	71.75
27-11-2012	Purchase	30,000	10	66.46
29-11-2012	Purchase	15,000	10	66.36
24-03-2013	Purchase	669	10	49.35
26-03-2013	Purchase	1,91,831	10	49.74
01-06-2016	Purchase	5,00,000	10	66.08
03-10-2016	Purchase	3,25,000	10	60.81
23-05-2018	Purchase	1,00,000	10	164.46
11-02-2022	Purchase	50,000	10	395.92
14-02-2022	Purchase	1,03,000	10	377.27
15-02-2022	Purchase	12,000	10	370.39
09-11-2022	Purchase	40,000	10	312.99
10-11-2022	Purchase	16,000	10	309.69
	Total	68,74,800		999941000

# 40) Shital Commercial Limited

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
12-10-1992	Purchase	15,000	10	10.00
24-03-2004	Purchase	48,318	10	17.41
19-05-2004	Purchase	20,000	10	22.06
22-05-2004	Purchase	30,000	10	22.38
28-01-2011	Purchase	25,000	10	70.05
	Total	1,38,318		

# 41) Sidh Enterprises Ltd.

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
16-03-1999	Purchase	1,00,000	10	11.57
01-04-2009	Pursuant to merger of La Monde Exports Private Limited with Sidh Enterprises Ltd.	38,500	10	10.39
26-03-2013	Purchase	15,000	10	49.74
400000000000000000000000000000000000000	Total	1,53,500	1	

# 42) SIL Investments Limited

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
31-03-1994	Purchase	1,14,82,460	10	14.99
31-03-1995	Purchase	35,47,200	10	26.42
12-04-1999	Conversion of Warrants into equity shares	1,40,00,000	10	11.63
15-09-2005	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited	9,23,795	10	18.18
20-02-2018	Purchase	1,27,405	10	156.74
21-02-2018	Purchase	1,70,104	10	159.08
23-02-2018	Purchase	55,759	10	157.10
26-02-2018	Purchase	2,33,478	10	163.07
28-02-2018	Purchase	54,749	10	162.91
05-03-2018	Purchase	4,57,711	10	165.33
12-03-2018	Purchase	50,306	10	155.77
16-03-2018	Purchase	1,99,164	10	167.21
19-03-2018	Purchase	58,787	10	163.48
27-03-2018	Purchase	1,22,537	10	164.21
17-02-2022	Purchase	25,000	10	395.61
18-02-2022	Purchase	45,000	10	389.22
21-02-2022	Purchase	75,000	10	377.08
22-02-2022	Purchase	75,000	10	369.90
23-02-2022	Purchase	40,000	10	381.80
24-02-2022	Purchase	5,000	10	369.32
04-03-2022	Purchase	5,000	10	389.61
07-03-2022	Purchase	40,000	10	383.06
08-03-2022	Purchase	40,000	10	394.07
09-03-2022	Purchase	40,000	10	397.09
27-05-2022	Purchase	20,000	10	348.94
30-05-2022	Purchase	20,000	10	360.37

	Total	3,19,33,455		
31-05-2022	Purchase	20,000	10	364.02

No. of Equity

Face Value (Rs.) Price (Rs. Per Share)

Nature of Transaction

# 43) Uttam Commercial Ltd.

Date of

Transaction		Shares		
08-09-1995	Purchase	1,27,000	10	22.30
15-10-1996	Purchase	1,00,000	10	13.00
14-08-1997	Purchase	5,00,000	10	14.12
30-04-1998	Purchase	13,00,000	10	14.25
13-05-1998	Purchase	2,00,000	10	12.60
22-06-1998	Purchase	4,00,000	10	12.25
22-07-1999	Purchase	5,00,000	10	14.38
10-07-2000	Purchase	13,30,113	10	11.95
11-08-2000	Purchase	1,69,887	10	12.00
24-09-2001	Purchase	1,67,851	10	10.16
27-09-2001	Purchase	22,611	10	10.16
11-10-2001	Purchase	27,959	10	10.20
17-10-2001	Purchase	17,000	10	10.21
27-10-2001	Purchase	29,000	10	10.2
01-11-2001	Purchase	56,492	10	10.31
06-11-2001	Purchase	48,900	10	10.3
09-11-2001	Purchase	40,000	10	10.3
12-11-2001	Purchase	40,187	10	10.3
15-07-2002	Purchase	2,00,000	10	14.02
02-06-2004	Purchase	1,83,412	10	22.5
03-06-2004	Purchase	2,16,588	10	22.82
04-10-2004	Purchase	20,000	10	21.00
11-10-2004	Purchase	20,901	10	21.13
12-10-2004	Purchase	50,000	10	21.2
14-10-2004	Purchase	50,000	10	21.06
15-10-2004	Purchase	1,00,000	10	21.03
01-12-2004	Purchase	1,09,099	10	23.7
09-11-2005	Purchase	1,00,000	10	35.0
10-11-2005	Purchase	1,16,100	10	35.2
11-11-2005	Purchase	35,000	10	35.4
14-11-2005	Purchase	48,900	10	35.78
11-09-2006	Purchase	50,000	10	36.50
12-09-2006	Purchase	14,428	10	35.50
13-09-2006	Purchase	33,804	10	36.4
14-09-2006	Purchase	4,642	10	36.2
15-09-2006	Purchase	50,000	10	36.0
21-09-2006	Purchase	19,839	10	35.5
26-09-2006	Purchase	27,287	10	35.83
31-10-2006	Purchase	25,000	10	35.73
01-11-2006	Purchase	50,000	10	35.79
22-09-2010	Purchase	1,25,000	10	73.02
28-03-2013	Purchase	50,000	10	49.68
03-10-2016	Purchase	80,000	10	60.57
24-02-2022	Purchase	51,189	10	365.83
14-02-2023	Sale	-1,66,900	10	299.9
	Total	67,41,289		

#### 44) Yashovardhan Investment & Trading Co. Ltd.

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
12-04-1999	Conversion of Warrants into Equity Shares	10,00,000	10	11.63
31-10-1998	Purchase	13,14,500	10	13.49
22-06-2000	Purchase	4,00,000	10	12.01
20-07-2001	Purchase	1,50,000	10	12.16
18-07-2002	Purchase	1,00,000	10	13.70
19-07-2002	Purchase	1,00,000	10	13.75
25-08-2003	Purchase	1,00,000	10	18.63
17-09-2003	Purchase	57,288	10	17.30
18-09-2003	Purchase	2,42,712	10	17.32
03-11-2003	Purchase	1,50,000	10	17.22
20-11-2003	Purchase	50,000	10	17.98
09-12-2003	Purchase	17,50,000	10	21.73
18-09-2006	Purchase	1,05,644	10	36.05
19-09-2006	Purchase	1,04,356	10	35.78
22-09-2006	Purchase	98,111	10	36.16
28-09-2006	Purchase	91,889	10	35.57
21-05-2018	Purchase	80,000	10	160.45
15-02-2022	Purchase	50,000	10	374.21
16-02-2022	Purchase	61,189	10	392.58
23-02-2022	Purchase	35,000	10	375.06
24-02-2022	Purchase	18,811	10	376.13
	Total	60,59,500	1000	

8.3 The Buyback will not result in any benefit to the Promoter and Promoter Group or persons in control or any Director of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback.

# 9. NO DEFAULTS

There are no defaults subsisting in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend or repayment of any term loans to any financial institution or banks (including interest payable thereon), as may be applicable.

#### 10. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE ACT

- 10.1 All the Equity Shares of the Company are fully paid-up;
- 10.2 The Company in accordance with the provisions of Regulations 24(i)(b), 24(i)(f) of the Buyback Regulations and Section 68(8) of the Act shall not:
  - a) issue any shares or other specified securities including by way of bonus till the expiry of the Buyback Period; and
  - b) raise further capital (including any further issuance/allotment under Section 62(1)(a) of the Act) for a period of 1 (one) year from the expiry of Buyback Period, except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares, as may be applicable;
- 10.3 The Company shall pay the consideration only by way of cash;
- 10.4 The Company shall not withdraw the Buyback after the Public Announcement of the Buyback offer is made; 10.5 The Company shall not Buyback its Equity Shares so as to delist its shares from the Stock Exchanges;
- The Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or till the Equity Shares become transferable;
- 10.7 The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares purchased through the Buyback to the capital redemption reserve account and the details of such transfer
- shall be disclosed in its subsequent audited financial statements; 10.8 The Company shall not Buyback its Equity Shares from any person through a negotiated deal whether on or off the Stock Exchanges or through spot transactions or through any private arrangement in the
- implementation of the Buyback: 10.9 The Company has been in compliance with Sections 92, 123, 127 and 129 of the Act;
- 10.10 The aggregate amount of the Buyback Size i.e. up to Rs. 700 Crores (Rupees Seven Hundred Crores Only) does not exceed 10% (being 9.82% and 9.52% of the aggregate of the paid-up capital and free reserves of the Company as per the latest audited standalone financial statements and consolidated financial statements as at March 31, 2023 respectively available as on the date of the Board Meeting approving the proposal of the Buyback);
- 10.11 The maximum number of equity shares proposed to be purchased under the Buyback, i.e., up to 1.55.55.555 Equity Shares, does not exceed 25% of the total number of equity shares in the paid-up equity share capital as per the latest audited standalone financial statements as at March 31, 2023;

10.12 The Company shall not make any offer of buyback within a period of one year reckoned from the date of

- expiry of the Buyback period; 10.13 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date;
- 10.14 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company. including its own subsidiary companies or through any investment company or group of investment
- 10.15 The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Act within the specified timelines;
- 10.16 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the paid-up equity share capital and free reserves after the Buyback based on both the standalone and consolidated financial statements of the Company as on March 31, 2023, whichever sets out a lower
- 10.17 The Buyback shall be completed within a period of 1 (one) year from the date of passing of the Board
- 10.18 The Company has outstanding facilities with lenders. In accordance with Regulation 5(i)(c) and Schedule I clause (xii) of the Buyback Regulations, it is confirmed that there is no breach of any covenants of the loans taken from all the lenders including the consortium of lenders. Further, the Company has received the prior written consent from the lender as applicable for the proposed Buyback.

# 11. BOARD AND STATUTORY AUDITOR CONFIRMATION

resolution i.e. January 08, 2024; and

- 11.1 The Board has confirmed that it has made a full enquiry into the affairs and prospects of the Company and
- (a) that immediately following the date on which the Board Meeting is convened, i.e. January 08, 2024, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts;
- (b) that as regards the Company's prospects for the year immediately following the date on which the Board Meeting is convened, having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting; and

the Company was being wound up under the provisions of the Act or the Insolvency and Bankruptcy

11.2 The text of the report dated January 08, 2024 of Price Waterhouse Chartered Accountants LLP, the Statutory Auditors of the Company, addressed to the Board is reproduced below: Quote

Code, 2016 (including prospective and contingent liabilities).

# The Board of Directors

Chambal Fertilisers and Chemicals Limited

First Floor, 5, Commercial Centre. Jasola, New Delhi- 110025

Statutory Auditor's Report in respect of proposed Buyback of Equity Shares by Chambal Fertilisers and Chemicals Limited ("Company") pursuant to the requirement of Schedule I to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended ("the Buyback Regulations") and Section 68 and 70 of the Companies Act, 2013 ("the Act")

- This report is issued in accordance with the terms of our engagement letter dated January 08, 2024.
- We have been engaged by the Company to perform a reasonable assurance engagement on the determination of the amount of permissible capital payment as detailed in the accompanying statement of permissible limit of capital payment in Annexure 1 ("Statement") in connection with the proposed buy-back by the Company of its equity shares in pursuance of Section 68 and 70 of the Act, the Companies (Share Capital and Debentures) Rules, 2014 and the Buyback Regulations and on the opinions expressed by the Board of Directors of the Company, as required under the Buyback Regulations. We have initialled the Annexure 1 for identification purposes only.

#### Board of Directors' Responsibility

- 3. The Board of Directors of the Company is responsible for the following:
- The amount of capital payment for the buy-back is properly determined within the permissible capital payment limits computed in accordance with the Act and the Buyback Regulations;
- ii) It has made a full inquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one year from the date of the Board Meeting approving the buyback ("Board Meeting"); and
- iii) A declaration is signed by at least two directors of the Company, that the Board of Directors has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one year from the date of Board Meeting and in forming the opinion, it has taken into account the liabilities, as if the Company was being wound up under the provisions of the Act.

# Auditor's Responsibility

- 4. Pursuant to the requirement of the Buyback Regulations, it is our responsibility to obtain reasonable assurance on the following "Reporting Criteria":
- i. whether we inquired into the state of affairs of the Company in relation to its audited standalone financial statements and audited consolidated financial statements as at and for the year ended March 31, 2023;
- equity shares is properly determined in accordance with Section 68 of the Act and the Buyback Regulations; and iii. whether the Board of Directors of the Company in their Board Meeting held on January 08, 2024 has formed the opinion, as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the

ii. whether the amount of permissible capital payment as set out in Annexure 1 towards the proposed buyback of

- Company having regard to its state of affairs will not be rendered insolvent within a period of one year from date of the passing the Board Resolution. 5. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence
- on the Reporting Criteria. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the Reporting Criteria. Within the scope of our work, we performed the following
- Examined authorisation for buyback in the Articles of Association of the Company;
- Examined that the amount of capital payment for the buyback as detailed in Annexure 1 is within the permissible limit computed in accordance with the provisions of Section 68 of the Act and Buyback Regulations;
- iii) Examined that the ratio of the debt owned by the Company, if any, is not more than twice the paid up capital and free reserves after such buyback; Examined that all the shares for buyback are fully paid-up;
- v) Inquired into the state of affairs of the Company in relation to its audited standalone financial statements and
- audited consolidated financial statements as at and for the year ended March 31, 2023 and examined budgets and projections prepared by the Management;
- vi) Examined minutes of the meetings of the Board of Directors; vii) Examined Directors' declaration for the purpose of buyback and solvency of the Company; and
- viii) Obtained appropriate representations from the Management of the Company.
- 6. We conducted our examination in accordance with the "Guidance Note on Reports or Certificates for Special
- Purposes" (the "Guidance Note") issued by the Institute of Chartered Accountants of India ("ICAI"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1 "Quality

Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and

- Related Services Engagements\*. 8. The Audited Standalone and Consolidated Financial Statements referred to in paragraph 5 (v) above, have been audited by us on which we issued an unmodified audit opinion vide our reports dated May 26, 2023. Our audit of these financial statements was conducted in accordance with the Standards on Auditing specified under Section
- 143(10) of the Act and other applicable authoritative pronouncements issued by the ICAI. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. Our audits were not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties. Opinion

- As a result of our performance of aforementioned procedures, we report that:
- We have inquired into the state of affairs of the Company in relation to its audited standalone financial statements and audited consolidated financial statements as at and for the year ended March 31, 2023;
- the amount of permissible capital payment as set out in Annexure 1 towards the proposed buyback of equity shares is properly determined in accordance with Section 68 of the Act and the Buyback Regulations; and
- The Board of Directors of the Company in their meeting held on January 08, 2024 has formed the opinion, as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from date of the passing the Board Resolution.

# Restriction on Uses

- 10. Our work was performed solely to assist you in meeting your responsibilities with reference to the Buyback Regulations. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by any other role we may have (or may have had) as auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care we may have in our capacity as auditors of the Company.
- 11. This report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the Buyback Regulations solely to enable the Board of Directors of the Company to include in Letter of Offer and Public Announcement to be made to the shareholders of the Company, which will be filed with: (a) the Registrar of Companies, Securities and Exchange Board of India, BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"); (b) the National Securities Depository Limited and Central Depository Services (India) Limited for the purpose of extinguishment of equity shares; (c) the Authorised Dealer Bank, as authorised by the Board of Directors, for the purpose of capital payment; and (d) for providing to the manager to the buyback appointed by the Company.
- Our deliverable should not be used for any other purpose. Price Waterhouse Chartered Accountants LLP does not accept or assume any liability or duty of care for any other purpose or to any other person to whom this report, or Letter of Offer or Public Announcement which includes our report, is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

For Price Waterhouse Chartered Accountants LLP Firm Registration Number: 012754N/N500016

#### Abhishek Rara Partner:

# Membership Number: 077779

UDIN:2407777BKEHRK1820

Place: New Delhi

Date: January 08, 2024

#### Annexure-1 Statement of Permissible Limit of Capital Payment

Computation of amount of permissible limit of capital payment towards buy-back of equity shares pursuant to the requirement of section 68 and 70 of the Companies Act 2013, the Companies (Share Capital and Debentures) Rules, 2014 and Securities and Exchange Board of India (Buyback of Securities) Regulation 2018 as amended ("the Buyback

(Rs. in Crore)

		As at Mar	ch 31, 2023
Sr. No.	Particulars	Amount as per Standalone Financial Statements (Audited)	Amount as per Consolidated Financial Statements (Audited)
Α	Paid-up Equity Share Capital	416.21	416,21
В	Free Reserves:		0
	Retained Earnings	5,994.94	6,225.27
	General Reserve	734.26	734.26
	Securities Premium	6.42	6.42
	Less: adjustment as per section 2 (43) of Companies Act 2013:		
	Unrealised gains	(26.54)	(26.54)
	Total Free Reserves (B)	6,709.08	6,939.41
С	Total Paid-up equity capital and free reserves (A+B)	7,125.29	7,355.62
D	Maximum amount permissible for the buyback as per section 68 (2) (i) read with buyback regulations [i.e. 10% of paid-up equity share capital and free reserves as above] C*10%	712.53	735.56
E	Maximum amount permissible for the buyback: lower of standalone and consolidated amount	.71	2.53

For and on behalf of Board of Directors of Chambal Fertilisers and Chemicals Limited Anand Agarwal

Chief Financial Officer Place: New Delhi

Date: January 08, 2024 (c) that in forming an opinion for the above purposes, the Board has taken into account the liabilities as if

financialexp.

**FINANCIAL EXPRESS** 

# RAILWAYS LAND-FOR-JOBS CASE

# ED chargesheet names Rabri, two daughters

**NIRBHAY THAKUR** New Delhi, January 9

THE ENFORCEMENT DIREC-**TORATE** (ED) on Tuesday named former Bihar chief minister Rabri Devi and her daughters, Rajya Sabha member Misa Bharti and Hema Yadav, in its first chargesheet in a money laundering case linked to the alleged land-for-jobs racket.

The chargesheet was filed before a special Prevention of Money Laundering Act (PMLA) court in Delhi, which listed the matter for January 16.

The ED has also named Hridyanand Chaudhary, a formerrailwayemployee,andAmit Katyal, director of AK Infosystems, who was arrested in November last year in connection with the case. Two private companies, AK Infosystems and



AB Export, have been named.

The case pertains to Group-D appointments made in the West Central Railway Zone in Jabalpur (Madhya Pradesh) when Lalu Prasad Yadavwas the

railway minister, from 2004 to

2009, allegedly in return for

land parcels transferred to his family and associates. The ED has alleged that several such land parcels were acquired by Katyal, following

which the shares of AK Infosys-

tems were transferred to Lalu's family members.

The money laundering case stems from a complaint lodged by the CBI, which filed a chargesheet in the case earlier. It has alleged Rabri and son Tejashwi Yadav took control of AK Infosystems in 2014 for just ₹1 lakh at ₹10 per share.

AK Infosystems allegedly owned land worth ₹1.77 crore. According to the CBI chargesheet, the company, in 2017, "suddenly" paid back ₹1.35 crore to the promoter-director at a time which coincided with an income tax raid on Lalu.

The CBI chargesheet further alleged that Lalu, by "virtue of his status as minister of railways", exerted influence on West Central Railway officers for a list of candidates to be appointed as "substitutes" in the railways.

FROM THE FRONT PAGE

# **BUDGETING FOR POLLS**

# ₹12,000 crore more 50% hike likely in rural jobs outlay for women farmers

THE AGRICULTURE MIN-ISTRY declined to comment

while the finance ministry did not respond to an email seeking comment. There are more than 260

million farmers in the country and along with their families, they are a massive voting bloc in the country of 1.4 billion people. Women account for 60%

of total farmers but less than 13% of them are landowners, according to the central government data. One of the sources said

expanding the financial support to women farmers would not have any significant impact on government finances since the amount will be relatively small in what is estimated to be a

\$550-billion Budget. Women have been a

key support base for Prime Minister Narendra Modi and the Bharatiya Janata Party (BJP), which is widely expected to win the next election, according to opinion polls. The party late last year handsomely won elections in three out of four major states, delivering better-thanexpected results in states like Madhya Pradesh with women overwhelmingly voted for it there.

In Madhya Pradesh, where the BJP government ran a cash transfer programme for married women, the party won about 51% of the female vote, compared with 46.2% of the male vote, according to pollster C-Voter.

WHILE PROVIDING A lower allocation for the current fiscal, the central government had promised more funds as and when required for MGNREGS, which is a demand-driven programme. The scheme is intended to provide at least 100 days of guaranteed wage employment in a financial year to every household in rural areas of the country, whose adult members volunteer to do unskilled manual work.

As the funds provided for the current fiscal were exhausted by October, the Centre provided an extra allocation of ₹16,143 crore in the first supplementary demand for grants in early December. It is likely to provide another ₹12,000 crore for the flagship Scheme in the revised estimate for the current fiscal in the Budget on February 1, taking the total outlay to around ₹88,000 crore.

In the meantime, the Centre

is taking various initiatives to plug leakages, which some estimates suggest could be around 30% of the annual spending in the scheme. The Centre stopped disbursement of funds under the scheme to West Bengal due to corruption allegations. From January 1, the govern-

ment has made the Aadhaar-Based Payment System (ABPS) mandatory for payment of wages. Under the ABPS, the Aadhaar of a worker is linked with her MGNREGS job card and bank account.

Direct benefit transfer (DBT)

has saved an estimated 10% on wages on account of the deletion of duplicate, fake/non-existent, ineligible beneficiaries till

March 2022. So far in FY24, 2.45 billion person days of work have been generated and the number

could touch 2.94 billion by March, the same as in FY23. According to official data month-wise work demand has moderated from 3.37 billion in June to 1.77 billion in November 2023. It rose marginally to 1.99

billion in December. With the Opposition political parties trying to make the demand for a caste census a hot potato ahead of general elections in April-May, Prime Minister Narendra Modi recently said that for him the poor, youth, women and farmers as the "biggest castes", and uplifting of these four would make the country developed.

### 12. RECORD DATE AND SHAREHOLDER'S ENTITLEMENT

- 12.1 As required under the Buyback Regulations, the Company has fixed January 18, 2024 as the record date (the "Record Date") for the purpose of determining the entitlement and the names of the equity shareholders who are eligible to participate in the Buyback
- 12.2 As required under the Buyback Regulations, the dispatch of the letter of offer, shall be through electronic mode in accordance with the provisions of the Act and the Buyback Regulations, within 2 (two) working days from the Record Date and that in the case of receipt of a request from any Eligible Shareholder to receive a copy of the letter of offer in physical form, the same shall be provided
- 12.3 The Equity Shares to be bought back as part of the Buyback are divided into two categories:
  - (i) Reserved category for Small Shareholders (defined hereinafter); and
  - (ii) General category for all other shareholders.
- 12.4 As defined in Regulation 2(i)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder who holds equity shares having market value, on the basis of closing price of equity shares on the stock exchange having highest trading volume as on the Record Date, of not more than Rs. 2,00,000/- (Rupees Two Lakhs only).
- 12.5 In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of Equity Shares, which the Company proposes to Buyback or such number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 12.6 On the basis of the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including Small Shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective shareholder on the Record Date and the ratio of the Buyback applicable in the category to which such shareholder belongs.
- 12.7 In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder category, the Company will club together the Equity Shares held by such shareholders with a common Permanent Account Number (the "PAN") for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (the "Registrar") as per the shareholder records received from the depositories.
- 12.8 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 12.9 The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders may also tender a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback.
- 12.10 The maximum tender under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares held in that demat account.
- 12.11 The Equity Shares tendered as per the entitlement by the Eligible Shareholder as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified under the SEBI Circulars.
- 12.12 Participation in the Buyback by shareholders will trigger the Buyback Tax in India and such tax is to be discharged by the Company. Any income received by Eligible Shareholders pursuant to the Buyback of shares will not be included in the total taxable income of such shareholders. The Buyback will also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial, and tax advisors prior to participating in the Buyback. Eligible Shareholders will receive a letter of offer along with a tender form indicating their respective entitlement for participating in the Buyback.
- 12.13 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant timetable will be included in the letter of offer to be sent in due course to the Eligible Shareholders.

# 13. PROCESS AND METHODOLOGY FOR BUYBACK

- 13.1 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified vide the SEBI Circulars and following the procedure prescribed in the Act and the Buyback Regulations, and as may be determined by the Board and on such terms and conditions as may be permitted by law from time to time.
- 13.2 For implementation of the Buyback, the Company has appointed Axis Capital Limited as the registered broker to the Company (the "Company's Broker") to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are

# AXIS CAPITAL

#### **Axis Capital Limited** 1st Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025

Tel:- +91 22 4325 2183

Contact Person: Amrish Parmar

Email: CFCL.buyback@axiscap.in

- 13.3 The Company will request BSE to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. BSE has been appointed as the designated stock exchange for the purpose of this Buyback. The details of the Acquisition Window will be specified by the BSE from time to time.
- 13.4 During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by the secondary market. Stock Brokers may enter orders for demat shares as well as physical shares.
- 13.5 In the event the Stock Brokers of any Eligible Shareholder is not registered with BSE as a trading member/
- 13.6 The Buyback Regulations do not restrict Eligible Shareholders from placing multiple bids and modifying bids, therefore, modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance. Eligible Shareholders are requested to consult their respective Stock Brokers regarding the same.
- sessions and will be updated at specific intervals during the tendering period.
- 13.8 Further, the Company will not accept Equity Shares tendered in Buyback which are under restraint order
- 13.9 The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians. members of foreign nationality, if any, shall be subject to the FEMA and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and

also subject to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the FEMA and rules and regulations framed thereunder, if any,

- 13.10 The reporting requirements for non-resident shareholders under the FEMA and any other rules, regulations. guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Stock Broker through which the Eligible Shareholder places the bid.
- 13.11 Procedure to be followed by Eligible Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who desire to tender their Equity Shares in dematerialized form under the Buyback
- would have to do so through their respective Stock Broker by indicating the details of Equity Shares they intend to tender under the Buyback
- The Stock Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of the BSE
- The lien shall be marked by the Stock Broker in the demat account of the Eligible Shareholder for the shares tendered in tender offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Indian Clearing Corporation Limited ("Clearing Corporation") In case, the shareholders demat account is held with one depository and clearing member pool and Clearing Corporation account is held with other depository, shares shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository tender offer (the "IDT") instructions shall be initialed by the shareholders at source depository to clearing member/ Clearing Corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target depository to the Clearing Corporation.
- For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/bid by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
- Upon placing the bid, the Stock Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered, etc. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.
- It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS to the Registrar is not required. After the receipt of the demat Equity Shares by the Clearing Corporation and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted for Eligible Shareholders holding Equity Shares in demat form.
- Eligible Shareholders will have to ensure that they keep the depository participant (the "DP") account active and unblocked. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the Eligible Shareholders would be returned to them by Clearing Corporation. If the security transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the shareholder broker's depository pool account for onward transfer to the Eligible Shareholder. In case of custodian participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any,
- will be refunded to the respective custodian depository pool account. Eligible Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not limited to): (a) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; and (b) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolution).
- 13.12 Procedure to be followed by Eligible Shareholders holding Equity Shares in physical form: While shareholders holding Equity Shares in physical form are eligible to participate in the Buyback, they

are urged to have their shares dematerialized so as to be able to freely transfer them and participate in corporate actions in a convenient and effective manner.

- The procedure to be followed by Equity Shareholders holding Equity Shares in the physical form is as below: Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the shareholder's PAN Card, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- Based on these documents, the Stock Broker shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buyback using the Acquisition Window of the BSE. Upon placing the bid, the Stock Broker shall provide a TRS generated by the BSE's bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered, etc.
  - The Stock Broker has to deliver the original share certificate(s) and documents as mentioned in paragraph 13.12(i) along with the TRS either by registered post or courier or hand delivery to the Registrar (at the address mentioned at paragraph 15 below of the Registrar details of which will be included in the Letter of Offer) within 2 (two) days of bidding by the Stock Broker. The envelope should be super scribed as "Chambal Fertilisers and Chemicals Ltd Buyback 2024". One copy of the TRS will be retained by the Registrar and it will provide acknowledgement of the same to the Stock Broker/Eligible Shareholder.
- An Eligible Shareholder holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'confirmed bids' All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the Equity
- Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds, amongst others: (i) if there is any other company's equity share certificate(s) enclosed with the Tender Form instead of the Equity Share certificate(s) of the Company; (ii) if the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Eligible Shareholders; (iii) if the Eligible Shareholders tender Equity Shares but the Registrar to the Buyback does not receive the Equity Share certificate(s) or other relevant documents; or (iv) in case the signature on the Tender Form and Form SH-4 does not match as per the specimen signature recorded with Company/Registrar of the Company. SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2022/8 dated January 25, 2022,
- mandated all listed companies to issue the securities in dematerialized form only while processing the service request of issue, inter alia, relating to the sub-division or splitting of share certificate. In view of the same, the Company shall issue a letter of confirmation ("LOC") in lieu of any excess physical Equity Shares pursuant to proportionate acceptance/rejection and the LOC shall be dispatched to the address registered with the Registrar. The Registrar shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face / reverse of the certificate to the extent of the excess physical shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to his/her depository participant for dematerializing the physical Equity Shares returned. In case the Equity Shareholder fails to submit the demat request within the aforesaid period, the Registrar shall credit the Equity Shares to a separate demat account of the Company opened for the said purpose.
- In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Equity Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before buyback closing date.
- In case the Equity Shares are held on repatriation basis, the Eligible Shareholder, being a Non-Resident Indian Shareholder, should obtain and enclose a letter from its authorised dealer / bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by such Eligible Shareholder, from the appropriate account as specified by RBI in its approval. In case the Eligible Shareholder, being a Non-Resident Indian Shareholder, is not in a position to produce the said certificate, the Equity Shares would be deemed to have been acquired on non-repatriation basis, and in that case, the Eligible Shareholder shall submit a consent letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis in respect of the valid Equity Shares accepted under the Buyback.

If any of the above stated documents (as applicable) are not enclosed along with the tender form, the Equity Shares tendered by Eligible Shareholders, being Non-Resident Shareholders/ Non-Resident Indian Shareholders, as applicable, under the Buyback are liable to be rejected.

### 13.13 METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per Buyback Regulations:

- The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining
- to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by the RBI/an Eligible Shareholder's bank, due to any reason, then such funds will be transferred to the concerned Stock Broker's settlement bank account for onward transfer to For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given
- to their respective Stock Broker's settlement accounts for releasing the same to the respective Eligible
- In case of certain client types, i.e., NRI, foreign clients, etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Stock Broker's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by BSE and the Clearing Corporation from time to time.
- Details in respect of shareholder's entitlement for tender offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.

In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target

- depository. Source depository will not be able to release the lien without a release of Inter Depository Tender Offer ("IDT") message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release. excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target Depository on settlement date.
- Eligible Shareholders should ensure that their depository account is maintained till the lien, if any, marked against unaccepted Equity Shares is released on completion of formalities pertaining to the Buyback.

The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted

- The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the
- Company's Broker or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchange. Eligible Shareholders who intend to participate in the Buyback should consult their respective Stock
- Broker for any cost, applicable taxes, charges and expenses (including brokerage), stamp duty etc., that may be levied including by the Stock Broker upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage and/or stamp duty) incurred solely by the Eligible Shareholders. The Stock Brokers(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback.
- 13.14 The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations.

# COMPLIANCE OFFICER

The Company has designated the following as the Compliance Officer for the Buyback:

Name

Designation: Company Secretary and Compliance Officer "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025

+91 11 4169 7900/ 4658 1300 Contact complianceofficer@chambal.in

In case of any clarifications or to address grievance, the Eligible Shareholders may contact the Compliance Officer, on all working days, from Monday to Friday between 10:00 am (IST) to 5:00 pm (IST), at the above mentioned 15. REGISTRAR TO THE BUYBACK/INVESTOR SERVICE CENTRE

# In case of any queries, Eligible Shareholders may also contact the Registrar to the Buyback or the Secretarial team

of the Company at the Corporate office at New Delhi of the Company, during office hours i.e., from 10.00 a.m. to 5.00 p.m. on all working days:

# Registrar to the Buyback

# **LINK**Intime

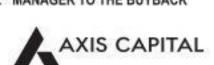
### Link Intime India Private Limited C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India.

Tel.: +91 8109114949; Fax: +91 22 4918 6060

Email: chambal.buyback2024@linkintime.co.in; Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan

SEBI Registration No.: INR000004058 Corporate Identity Number: U67190MH1999PTC118368

16. MANAGER TO THE BUYBACK



# Axis Capital Limited

1st Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: + 91 22 4325 2183: Fax: + 91 22 4325 2000

Contact Person - Simran Gadh / Jigar Jain

E-mail: CFCL.buyback@axiscap.in; Website: www.axiscapital.co.in SEBI Registration No.: INM000012029

# 17. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Public Announcement and confirms that this public announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Chambal Fertilisers and Chemicals Limited

Abhay Baijal Managing Director

Rita Menon Director

Sd/-Tridib Barat Company Secretary and Compliance Officer

Date: January 09, 2024 Place: New Delhi

financialexp.epap.in

Eligible Shareholders through their respective Stock Brokers ("Stock Broker") during normal trading hours of

stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code (the "UCC") facility through the registered stock broker (after submitting all details as may be required by such registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other registered broker, Eligible Shareholders may approach Company's Broker to place their bids, subject to completion.

13.7 The cumulative quantity tendered shall be made available on the website of the BSE throughout the trading

of the court/any other competent authority for transfer/sale and /or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of



# CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Sr. No.

Corporate Identification Number (CIN): L24124RJ1985PLC003293 Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208 Corporate Office: "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025 Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679; Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com Company Secretary and Compliance Officer: Mr. Tridib Barat

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF CHAMBAL FERTILISERS AND CHEMICALS LIMITED (THE "COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON PROPORTIONATE BASIS THROUGH THE "TENDER OFFER" ROUTE USING THE STOCK EXCHANGE MECHANISM UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modification(s), amendment(s) or re-enactments from time to time) (the "Buyback Regulations") and contains the disclosures as specified in Schedule II of the Buyback Regulations read with Schedule I of the Buyback Regulations.

OFFER TO BUYBACK UP TO 1.55,55,555 (ONE CRORE FIFTY FIVE LAKHS FIFTY FIVE THOUSAND FIVE HUNDRED FIFTY FIVE ONLY) FULLY PAID UP EQUITY SHARES OF THE COMPANY OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF RS. 450/- (RUPEES FOUR HUNDRED AND FIFTY ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE. USING THE STOCK EXCHANGE MECHANISM FOR AN AGGREGATE CONSIDERATION OF UPTO RS. 700 CRORES (RUPEES SEVEN HUNDRED CRORES ONLY). Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

#### DETAILS OF THE BUYBACK OFFER AND OFFER PRICE

- 1.1 The Board of Directors of the Company (hereinafter referred to as the "Board", which expression shall include any committee constituted and authorized by the Board to exercise its powers), at its meeting held on January 08, 2024 (the "Board Meeting") has, pursuant to the provisions of Article 8 of the Articles of Association of the Company and the provisions of Sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Act"), the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable, as amended, and in compliance with the Buyback Regulations, including any amendments, statutory modifications or re-enactments for the time being in force, and subject to such other approvals, permissions, and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by the appropriate authorities while granting such approvals, permissions and sanctions, the Board has approved the buyback by the Company of up to 1,55,55,555 Equity Shares, representing up to 3.74% of the total paid-up equity share capital of the Company, at a maximum price of Rs. 450/- (Rupees Four Hundred and Fifty only) per Equity Share ("Buyback Offer Price") from the members of the Company, subject to any increase to the Buyback Offer Price as may be approved by the Board, payable in cash for an aggregate consideration of up to Rs. 700 Crores (Rupees Seven Hundred Crores only) ("Buyback Size") excluding Transaction Costs (as defined below), and is sourced out of the free reserves (retained earnings) and/or such other source as may be permitted by the Buyback Regulations or the Act, from all the existing shareholders of the Company who hold Equity Shares, as on the Record Date (as defined below), on a proportionate basis, through the tender offer route through stock exchange mechanism as prescribed under the Buyback Regulations ("Buyback").
- 1.2 The Buyback Size constitutes 9.82% and 9.52% of the fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2023, respectively, which is within the prescribed limit of 10% (Ten percent) of the aggregate fully paid-up equity share capital and free reserves of the Company based on the latest audited standalone and consolidated financial statements as on March 31, 2023.
- 1.3 In terms of Regulation 5(via) of the Buyback Regulations, the Board may, till 1 (one) working day prior to the Record Date, increase the Buyback Offer Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
- 1.4 Since the Buyback is less than 10% (Ten percent) of the aggregate fully paid-up equity share capital and free reserves of the Company based on the latest audited standalone and consolidated financial statements as on March 31, 2023, the approval of the shareholders is not required for the Buyback in terms of the Buyback Regulations and the Act.
- 1.5 The Buyback Size does not include any brokerage, applicable taxes such as Buyback Tax (as defined below). securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs").
- 1.6 The Equity Shares are listed on the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE") (hereinafter together referred to as the "Stock Exchanges").
- 1.7 In addition to the regulations/statutes referred to in paragraph 1.1 above, the Buyback is also in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended
- 1.8 The Buyback from Eligible Shareholders (as defined below) who are persons resident outside India, including foreign portfolio investors, erstwhile overseas corporate bodies and non-resident Indian etc., shall be subject to such approvals, if and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999, as amended ("FEMA") and the rules, regulations framed thereunder, if any and such approvals shall be required to be taken by such persons resident outside India.
- 1.9 Participation in the Buyback by Eligible Shareholders will trigger tax on distributed income to such shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company as per the applicable law. This may trigger capital gains taxation in hands of shareholders in their country of residence, if outside India. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, the Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 1.10 A copy of this Public Announcement is available on the website of the Company at www.chambalfertilisers.com. website of the Manager to the Buyback at www.axiscapital.co.in and will be available on the website of the SEBI at www.sebi.gov.in and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com.
- 2. NECESSITY OF THE BUYBACK
- 2.1 The Buyback is being undertaken for following reasons:
- The Buyback will help the Company to distribute surplus cash to the Equity Shareholders in proportion to their shareholding, thereby enhancing the overall returns to shareholders; and
- The Buyback will help the Company to improve its capital structure by optimizing debt to equity ratio. It would also
- help in improving financial ratios such as earnings per share and return on equity. MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK
- 3.1 The Company proposes to Buyback up to 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five
- Hundred Fifty Five only) Equity Shares. BUYBACK OFFER PRICE AND BASIS OF DETERMINING THE BUYBACK OFFER PRICE
- 4.1 The Equity Shares of the Company are proposed to be bought back at a price of Rs. 450/- (Rupees Four Hundred and Fifty only) per Equity Share.
- 4.2 The Buyback Offer Price has been arrived at after considering various factors including, but not limited to trends in the volume weighted average prices and closing price of the Equity Shares on the Stock Exchanges where the Equity Shares of the Company are listed, impact on net worth, price earnings ratio, earnings per share and other
- 4.3 The Buyback Offer Price represents a (i) premium of 30.59% and 30.68% over the volume weighted average market price of the Equity Shares on the NSE and BSE, respectively, for the 30 (thirty) trading days preceding the date of intimation to the Stock Exchanges of the Board Meeting to consider the proposal of the Buyback, i.e. January 03, 2024 ("Intimation Date"), and (ii) premium of 18.39% and 18.42% over the closing price of the Equity Shares on the NSE and BSE, respectively, as on January 02, 2024, which is a trading day preceding the Intimation Date. The closing market price of the Equity Shares as on the trading date prior to the Intimation Date, was Rs. 380.00/- on the BSE and Rs. 380.10/- on the NSE.
- 4.4 The Buyback Price is at a premium of 172.36% and 165.55% of the book value per Equity Share of the Company, which as of March 31, 2023 was Rs. 165.22/- and 169.46/- per Equity Share, on a standalone basis and consolidated basis, respectively.
- MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES
- 5.1 The maximum amount required for Buyback will not exceed Rs. 700 Crores (Rupees Seven Hundred Crores only), excluding Transaction Costs.
- 5.2 The maximum amount mentioned aforesaid is 9.82% and 9.52% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements, respectively, of the Company as on March 31, 2023 which is within the prescribed limit of 10% of the paid-up equity share capital and free reserves of the Company.
- 5.3 The funds for the Buyback will be sourced out of the free reserves (retained earnings) and/or such other source as may be permitted by the Buyback Regulations or the Act. The Company does not intend to raise additional debt for the explicit purposes of the Buyback.
- 5.4 The Company shall transfer from its free reserves and/or such other sources as may be permitted under applicable laws, a sum equal to the nominal value of the Equity Shares so bought back to the Capital Redemption Reserve account and details of such transfer shall be disclosed in its subsequent audited financial statements.
- 5.5 The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.
- METHOD TO BE ADOPTED FOR BUYBACK
- 6.1 The Buyback is open to all Eligible Shareholders/beneficial owners of the Company holding Equity Shares either in physical and/or dematerialized form, as on the Record Date.
- 6.2 The Buyback is being undertaken on a proportionate basis from the equity shareholders of the Company, including the promoter and promoter group of the Company who hold Equity Shares or persons in control who hold Equity Shares as on the Record Date (the "Eligible Shareholders") through the tender offer route prescribed under Regulation 4(iv)(a) of the Buyback Regulations, Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by the SEBI in its circulars bearing reference number:
- (i) CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015;
- (ii) CFD/DCR2/CIR/P/2016/131 dated December 9, 2016;
- (iii) SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021; and
- (iv) SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, as amended from time to time (collectively, the "SEBI Circulars").
- In this regard, the Company will request the BSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, BSE will be the designated stock exchange. DETAILS OF HOLDING AND TRANSACTIONS IN THE SHARES OF THE COMPANY
- 7.1 The aggregate shareholding in the Company of the (i) promoters and the members of the promoter group of the
- Company (the "Promoter and Promoter Group") and persons in control and (ii) directors/trustees/members of the Companies / Trust / HUF which are part of Promoter and Promoter Group companies as on the date of the Board Meeting, i.e., January 08, 2024 are as follows:
  - (i) Aggregate shareholding of the Promoter and Promoter group and persons who are in control of the Company:

Sr. No.	Name of Shareholder	No. of Equity Shares	% Shareholding
1.	Arhant Vikram Nopany	47,000	0.01
2.	Chandra Shekhar Nopany	2,90,275	0.07
3.	Chandra Shekhar Nopany HUF	2,40,100	0.06
4.	Chandra Shekhar Nopany (Shruti Family Trust)	1,000	0.00
5.	Chandra Shekhar Nopany (Shekhar Family Trust)	1,40,01,000	3.36
6.	Jyotsna Poddar	44,05,000	1.06
7.	Nandini Nopany	7,02,667	0.17

191	Total	25,20,57,905	60.56
48.	Shyam Sunder Bhartia	Nil	Not Applicab
47.	Akshay Poddar	23,25,025	0.56
46.	Earthstone Holding (Three) LLP	5,000	0.00
45.	Zuari International Limited (formerly known as Zuari Investments Limited)	4,02,840	0.10
44.	Zuari Industries Limited (formerly known as Zuari Global Limited)	5,90,17,307	14.18
43.	Yashovardhan Investment & Trading Co. Ltd.	78,89,500	1.90
42.	Uttam Commercial Ltd.	68,00,200	1.63
41.	The Hindustan Times Limited	5,93,71,221	14.26
40.	Texmaco Rail & Engineering Ltd	10,000	0.00
39.	Texmaco Infrastructure & Holdings Limited	2,96,864	0.07
38.	Sonali Commercial Ltd.	3,79,350	0.09
37.	Simon India Limited	22,00,000	0.53
36.	SIL Properties Ltd.	1,00,000	0.02
35.	SIL Investments Limited	3,37,93,455	8.12
34.	Sidh Enterprises Ltd.	1,53,500	0.04
33.	Shree Vihar Properties Ltd	7,00,000	0.17
32.	Shital Commercial Limited	1,38,318	0.03
31.	SCM Investment & Trading Co. Ltd.	5,89,200	0.14
30.	RTM Properties Ltd.	1,25,000	0.03
29.	RTM Investment and Trading Co. Ltd.	19,74,200	0.47
28.	Ronson Traders Limited	71,50,000	1.72
27.	Premium Exchange and Finance Limited	30,86,500	0.74
26.	Pavapuri Trading and Investment Company Ltd.	1,00,000	0.02
25.	Nilgiri Plantations Limited	42,91,740	1.03
24.	New India Retailing and Investment Ltd	6,92,663	0.17
23.	Master Exchange & Finance Limited	16,01,600	0.38
22.	Manbhawani Investment Ltd.	44,57,006	1.07
21.	Manavta Holdings Ltd.	30,85,000	0.74
20.	La Monde Trading & Investments Private Ltd	15,000	0.00
19.	Hargaon Investment & Trading Co. Ltd.	1,36,634	0.03
18.	Ganges Securities Limited	22,51,795	0.54
17.	Earthstone Investment & Finance Limited	84,24,515	2.02
16.	Earthstone Holding (Two) Private Limited	1,47,95,077	3.55
15.	Duke Commerce Limited	5,50,200	0.13
14.	Deepshikha Trading Co. Private Limited	57,700	0.01
13.	Adventz Securities Enterprises Limited	1,70,022	0.04
12.	Adventz Finance Private Limited	10,65,607	0.26
11.	Shruti Vora	4,10,000	0.10
10.	Shradha Agarwala	3,25,900	0.08
9.	Shobhana Bhartia	27,26,796	0.66

(ii) Aggregate shareholding of the Directors/Trustee/Member of Companies / Trust / HUF which are part of the Promoter and Promoter Group, as on the date of the Board Meeting, i.e., January 08, 2024:

Name of Director / Trustee/Member

No. of Equity Shares % Shareholding

Sr. No.	Name of Director / Trustee/Member	No. of Equity Shares	% Shareholding
. 10	The Hindustan Times		11
1.	Shobhana Bhartia	27,26,796	0.66
2	Earthstone Holding (Two) I	The state of the s	0.00
2.	Shobhana Bhartia	27,26,796	0.66
3.	Chandra Shekar Nopany (She Nandini Nopany	7,02,667	0.17
4.	Urvi Mittal	73,500	0.02
5.	Arhant Vikram Nopany	47,000	0.02
J.	La Monde Trading & Investm	A STATE OF THE STA	0.01
6.	Shalini Nopany	5,000	0.00
7.	Baijnath Bansal	1.200	0.00
	Pavapuri Trading and Investm	Alven Entrice	,0.00
8.	Dilip Patodia	5,000	0.00
	Shital Commercial		
9.	Nandini Nopany	7,02,667	0.17
	Sidh Enterprises	Ltd.	
10.	Shalini Nopany	5,000	0.00
17.7	Chandra Shekhar No	oany HUF	
11	Chandra Shekhar Nopany	2,90,275	0.07
12.	Shalini Nopany	5,000	0.00
13.	Arhant Vikram Nopany	47,000	0.01
	Sonali Commercia	al Ltd.	(A)
14.	Dilip Patodia	5,000	0.00
	SCM Investment & Trad	1	
15.	Shalini Nopany	5,000	0.00
16.	Dilip Patodia	5,000	0.00
	New India Retailing and Ir	N I STATE OF THE PARTY OF THE P	22022
17.	Chandra Shekhar Nopany	2,90,275	0.07
18.	Shalini Nopany	5,000	0.00
40	RTM Investment and Tra	The state of the s	0.00
19.	Shalini Nopany	5,000	0.00
20	Ganges Securities	The state of the s	0.47
20.	Nandini Nopany	7,02,667	0.17
21.	Urvi Mittal	73,500	0.02
22.	Manavta Holdings Shruti Vora	4,10,000	0.10
22.	Nilgiri Plantations I		0.10
23.	Transport of the Control of the Cont	7,02,667	0.17
24.	Nandini Nopany  Jyotsna Poddar	44,05,000	1.06
25.	Shobhana Bhartia	27,26,796	0.66
26.	Shalini Nopany	5.000	0.00
27.	Dilip Patodia	5,000	0.00
21.	Manbhawani Investr		0.00
28.	Shruti Vora	4,10,000	0.10
29.	Dilip Patodia	5,000	0.00
201	Uttam Commercia	10000000	0.00
30.	Nandini Nopany	7,02,667	0.17
31.	Urvi Mittal	73,500	0.02
32.	Dilip Patodia	5,000	0.00
172.7	Ronson Traders L		
33.	Nandini Nopany	7,02,667	0.17
34.	Chandra Shekhar Nopany	2,90,275	0.07
35.	Jyotsna Poddar	44,05,000	1.06
36.	Shobhana Bhartia	27,26,796	0.66
	Yashovardhan Investment &		
37.	Chandra Shekhar Nopany	2,90,275	0.07
38.	Jyotsna Poddar	44,05,000	1.06
39.	Shobhana Bhartia	27,26,796	0.66
40.	Arhant Vikram Nopany	47,000	0.01
41.	Dilip Patodia	5,000	0.00
	Chandra Shekhar Nopany (She	khar Family Trust)	N
42.	Nandini Nopany	7,02,667	0.17
43.	Urvi Mittal	73,500	0.02
44.	Arhant Vikram Nopany	47,000	0.01
	SIL Investments L	imited	
45.	Chandra Shekhar Nopany	2,90,275	0.07
46.	Shalini Nopany	5,000	0.00
	Hargaon Investment & Tra		17 NOTICE IN CO.
47.	Baijnath Bansal	1,200	0.00
	Shree Vihar Proper	The second secon	990100
48.	Baijnath Bansal	1,200	0.00
22.00	Adventz Securities Enterp		A 803000
49.	Shradha Agarwala	3,25,900	0.08
50.	Akshay Poddar	23,25,025	0.56
51.	Pankaj Tibrawalla	26,000	0.01
52.	Tushar Suraiya	2,000	0.00
	Adventz Finance Priva	1	32781.572
_	Saroj Kumar Poddar	7,06,128	0.17
53.		10000000000	2.22.22.22
53. 54. 55.	Jyotsna Poddar Akshay Poddar	44,05,000 23,25,025	1.06 0.56

**Duke Commerce Limited** 

3,25,900

0.08

56. Shradha Agarwala

	Master Excha	nge & Finance Limited	
57.	Shradha Agarwala	3,25,900	0.08
	Premium Excha	nge and Finance Limited	
58.	Shradha Agarwala	3,25,900	0.08
	Texmaco Ra	il & Engineering Ltd	
59.	Saroj Kumar Poddar	7,06,128	0.17
30,	Akshay Poddar	23,25,025	0.56
534	Texmaco Infrastro	ucture & Holdings Limited	0.0000
61.	Akshay Poddar	23,25,025	0.56
62.	Ranjana Tibrawalla	6,500	0.00
63.	Jyotsna Poddar	44,05,000	1.06
	Zuari Industries Limited (for	merly known as Zuari Global Limite	d)
34.	Saroj Kumar Poddar	7,06,128	0.17
35.	Jyotsna Poddar	44,05,000	1.06
	Simor	India Limited	
66.	Akshay Poddar	23,25,025	0.56
67.	Marco Wadia	6,000	0.00
	Zuari International Limited (form	erly known as Zuari Investments Li	mited)
68.	Alok Banerjee	5,700	0.00
69.	Nishant Dalal	108	0.00

7.2 Aggregate shares purchased or sold by the Promoter and Promoter Group and persons in control, Directors and Promoter Group and persons in control, Directors and Promoter Group and Trustee/Member of Companies / Trust / HUF which are a part of the Promoter and Promoter Group during the period of 6 (six) months preceding the date of the Board Meeting at which the Buyback was approved i.e., January

a) Aggregate of shares purchased or sold by the Promoter and Promoter Group and persons who are in control:

Name	Date	Aggregate no. of shares purchased or sold	Nature of transaction	Maximum price (Rs.)	Date of maximum price	Minimum price (Rs.)	Date of minimum price
Uttam Commercial Ltd.	14/02/2023	1,66,900	Sale	303.00	14/02/2023	300.00	14/02/2023

b) Aggregate shares purchased or sold by the Directors /Trustee/Member of Companies / Trust / HUF which are part of the Promoter and Promoter Group:

Name	Name of the Promoter/ Promoter Group	Date	Aggre- gate no. of shares pur- chased or sold	Nature of transac- tion	Maxi- mum price (Rs.)	Date of maximum price	Mini- mum price (Rs.)	Date of minimum price
Nishant Dalal	Zuari Internation- al Limited (formerly known as Zuari In- vestments Limited)	14/08/2023	18	Purchase	259.30	14/08/2023	259.30	14/08/2023
Rewati	Duke	18/09/2023	500	Purchase	288.30	18/09/2023	288.30	18/09/2023
Raman	Commerce	20/09/2023	5,500	Purchase	280.15	20/09/2023	277.50	20/09/2023
Goenka	Texmaco Infrastruc- ture & Holdings	28/09/2023	1,000	Purchase	274.50	28/09/2023	274.50	28/09/2023
		10/10/2023	2,000	Sale	285.50	10/10/2023	281.50	10/10/2023
		11/10/2023	1,000	Sale	287.25	11/10/2023	287.00	11/10/2023
		13/10/2023	1,000	Sale	292.90	13/10/2023	292.90	13/10/2023
		16/10/2023	1,000	Sale	298.95	16/10/2023	298.95	16/10/2023
	Limited	17/10/2023	1,000	Purchase	293.50	17/10/2023	293.50	17/10/2023
		23/10/2023	1,000	Purchase	279.00	23/10/2023	279.00	23/10/2023
		23/10/2023	1,000	Sale	279.00	23/10/2023	279.00	23/10/2023
		31/10/2023	1,000	Purchase	288.35	31/10/2023	288.35	31/10/2023
		31/10/2023	2,000	Sale	290.00	31/10/2023	288.00	31/10/2023
		09/11/2023	1,000	Sale	306.00	09/11/2023	306.00	09/11/2023
	1	16/11/2023	1,000	Sale	315.00	16/11/2023	315.00	16/11/2023
		29/11/2023	500	Purchase	321.60	29/11/2023	321.60	29/11/2023
		29/11/2023	1,000	Sale	322.50	29/11/2023	322.50	29/11/2023
		04/12/2023	1,000	Sale	323.65	04/12/2023	323.50	04/12/2023
		22/12/2023	1,000	Sale	360.00	22/12/2023	360.00	22/12/2023
		28/12/2023	92	Sale	382.50	28/12/2023	382.50	28/12/2023
Rewati	\$23	18/09/2023	2,500	Purchase	288.50	18/09/2023	281.35	18/09/2023
Raman		20/09/2023	2,000	Purchase	278.95	20/09/2023	278.15	20/09/2023
Goenka		28/09/2023	1,000	Purchase	274.50	28/09/2023	274.50	28/09/2023
HUF*		10/10/2023	2,000	Sale	285.50	10/10/2023	281.50	10/10/2023
		11/10/2023	500	Sale	288.15	11/10/2023	288.15	11/10/2023
		12/10/2023	3,000	Sale	288.45	12/10/2023	288.45	12/10/2023
Pankaj Tibrawalla	Adventz Securities Enterprises Limited	05/12/2023	1,000	Purchase	324.10	05/12/2023	324.10	05/12/2023
Ranjana	Texmaco	06/09/2023	1,000	Sale	286.10	06/09/2023	286.10	06/09/2023
Tibrawalla	Infrastruc-	12/11/2023	500	Purchase	311.29	12/11/2023	311.29	12/11/2023
Tibrawalla Infrastruc- ture & Holdings Limited		16/11/2023	500	Sale	313.25	16/11/2023	313.25	16/11/2023

\*Details of transaction has been disclosed as Karta of Rewati Raman Goenka HUF. 8. INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO PARTICIPATE IN BUYBACK

8.1 In terms of the Buyback Regulations, under the tender offer route, the Promoter and Promoter Group and persons in control have an option to participate in the Buyback. In this regard, the Promoter and Promoter Group and persons in control of the Company have expressed their intention to participate in the Buyback vide their letters dated January 05, 2024 and may tender up to an aggregate maximum of 13,12,07,913 (Thirteen Crores Twelve Lakhs Seven Thousand Nine Hundred and Thirteen only) Equity Shares or such lower number of Equity Shares in accordance with the provisions of the Buyback Regulations. Please see below the maximum number of Equity Shares to be tendered by each of the Promoter and Promoter Group as well as persons in control of the Company:

Sr. No.	Name of the Promoter and Promoter Group and persons in control	Up to maximum no. of Equity Shares intended to be offered
to	Zuari Industries Limited (formerly known as Zuari Global Limited)	33,36,283
2.	Zuari International Limited (formerly known as Zuari Investments Limited)	25,000
3.	Simon India Limited	1,00,000
4.	Adventz Securities Enterprises Limited	1,70,022
5.	Adventz Finance Private Limited	10,65,277
6.	Duke Commerce Limited	5,50,200
7.	Master Exchange & Finance Limited	16,01,600
8.	Premium Exchange and Finance Limited	4,86,500
9.	Saroj Kumar Poddar	6,128
10.	Jyotsna Poddar	44,05,000
11.	Akshay Poddar	1,25,025
12.	Shradha Agarwala	3,10,900
13.	Texmaco Infrastructure & Holdings Limited	2,53,964
14.	Texmaco Rail & Engineering Ltd	10,000
15.	The Hindustan Times Limited	1,24,27,813
16.	Shobhana Bhartia	13,41,777
17.	Earthstone Investment & Finance Limited	84,24,515
18.	Earthstone Holding (Two) Private Limited	1,36,56,476
19.	Earthstone Holding (Three) LLP	5,000
20.	Chandra Shekhar Nopany	2,90,275
21.	Chandra Shekhar Nopany HUF	2,40,100
22.	Chandra Shekhar Nopany (Shruti Family Trust)	1,000
23.	Shruti Vora	4,10,000
24.	Deepshikha Trading Co. Private Limited	57,700
25.	La Monde Trading & Investments Private Ltd	15,000
26.	Manayta Holdings Ltd.	30,85,000
27.	Pavapuri Trading and Investment Company Ltd.	1,00,000
28.	RTM Investment and Trading Co. Ltd.	19,74,200
29.	RTM Properties Ltd.	1,25,000
30.	SCM Investment & Trading Co. Ltd.	5,89,200
	(management of the control of the co	
31.	Shree Vihar Properties Ltd	7,00,000
32.	SIL Properties Ltd.	1,00,000
33.	Sonali Commercial Ltd.	3,79,350
34.	Arhant Vikram Nopany	15,000
35.	Chandra Shekhar Nopany (Shekhar Family Trust)	1,40,00,000
36.	Nandini Nopany	6,75,000
37.	Manbhawani Investment Ltd.	40,57,006
38.	Nilgiri Plantations Limited	41,91,740
39.	Ronson Traders Limited	68,74,800
40.	Shital Commercial Limited	1,38,318
41.	Sidh Enterprises Ltd.	1,53,500
42.	SIL Investments Limited	3,19,33,455
43.	Uttam Commercial Ltd.	67,41,289
44.	Yashovardhan Investment & Trading Co. Ltd.	60,59,500
Tota		13,12,07,913

1) Zuari Industries Limited (formerly known as Zuari Global Limited)

Face Value (Rs.) Price (Rs. Per Share) Date of Transaction Nature of No. of Equity

	Transaction	Shares		
22-09-1989	Allotment	33,36,283	10	10.00
	Total	33,36,283		0.0500
2) Zuari International L	imited (formerly known as	Zuan Investments L	Jmited)	
	imited (formerly known as		WW.555	Drice (De Der Share)
	Nature of Transaction	No. of Equity Shares	WW.555	Price (Rs. Per Share)

25,000

Total

										3431	11.		0.00
on India Limited  Date of	Nature of Transaction	No. of Equity F	ace Value (Rs.) Price (Rs. Per Sha	28-12-1998 28-12-1998		23,300 6,700	10	11.94 11.94	16-11-1998 16-12-1998	Purchase Purchase	40,000 5,000		1
ansaction		Shares		29-12-1998	B Purchase	100	10	11.89 11.99	18-12-1998	Purchase Total	5,000 <b>4,10,000</b>	10	1
	Purchase Total	1,00,000 1,00,000	10 78	29-12-1998	B Purchase	31,200	10	12.04	24) Deepshikha Trad	ing Co. Private Limited	8880		
ACCOUNT ASSESSMENT OF THE	Enterprises Limited			29-12-1996 29-12-1998	The second secon	2,400 3,000	10	11.94 11.99	Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Sh.
Date of It ansaction	Nature of Transaction	No. of Equity F Shares	Face Value (Rs.) Price (Rs. Per Sha	29-12-1996 29-12-1996	Annual State Control of the Control	6,000 6,700	10 10	12.04 12.04	02-07-1993	Conversion of debentures into equity	200	10	10
	Pursuant to merger of Hope Cardamom	20,000	10 10	29-12-1998	8 Purchase	100	10	12.04	2/ 2/ 22/2	shares		4.0	
E	Estate Ltd. with Adventz Securities			29-12-1996	8 Purchase Total	2,900 3,10,900	10	12.04	01-04-2018	Pursuant to merger of GMB Investments Pvt.	57,500	10	4
E	Enterprises Limited			250 ACI COLD CONTRACTOR	rastructure & Holdings Limited	N 20				Ltd. with Deepshikha Trading Co. Private			
The second of th	Allotment pursuant to merger of India	22	10 12	Date of Transactio	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)	-	Limited			
	Steamship Company Limited with Chambal			11-06-2010 15-06-2010	No. of the Control of	3,750 60,214	10 10	59.75 59.52	25) La Monde Tradin	Total g & Investments Private Lt	<b>57,700</b> d		
10.0	Fertilisers and Chemicals Limited			17-02-2022	2 Purchase	1,00,000	10	397.91	Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Sh
3-12-2021 F	Purchase	1,50,000	10 386	3 18-02-2022	2 Purchase Total	90,000 2,53,964	10	385.42	Transaction 31-03-2003	Purchase	Shares 15,000	10	1
1 entz Finance Priv	Total	1,70,022		14) Texmaco Ra	il & Engineering Ltd			-20		Total	15,000		
	Nature of Transaction	No. of Equity F	Face Value (Rs.) Price (Rs. Per Sha	Date of Transactio	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)	26) Manavta Holding Date of	S Ltd.  Nature of Transaction	No. of Equity	Face Value (Rs.)	Delea (Da Das Ch
ansaction 2-10-1992 F	Purchase	Shares 15,000	10 10	07-03-2013	3 Purchase	1,85,000	10	56.74	Transaction		Shares	8. 7/4	S
5-09-2005 A	Allotment pursuant	77	10 19		<del></del>	55,000 1,15,000	10	56.79 56.84	21-04-2000	Pursuant to amalgamation	40,00,000	10	1
S	to merger of India Steamship Company			11-03-2013 12-03-2013		55,000 91,000	10 10	57.09 56.96		of Mregyanani Investments Limited			
	Limited with Chambal Fertilisers and			21-03-2013	3 Purchase	8,103	10	49.69		with Manavta Holdings Ltd.			
(	Chemicals Limited Purchase	1,00,000	10 49	25-03-2013 26-03-2013		73,603 1,56,389	10	49.80 49.49	18-03-2004	Sale	-2,00,000		1
4-11-2009 F	Purchase	1,00,000	10 47	4 26-03-2013		2,60,905 -1,50,000	10	49.63 380.95	18-03-2004 14-02-2005	Sale Sale	-1,00,000 -2,15,000		1
	Purchase Purchase	50,000 2,00,000	10 54 10 370	20-12-2021	1 Sale	-2,00,000	10	369.11	15-02-2005 16-02-2005	Sale Sale	-2,15,000 -1,20,000	10.000	3
	Purchase Purchase	1,50,000 75,000	10 381 10 383	00 40 000	VA 412 (042)	-75,000 -2,25,000	10	382.45 384.86	09-11-2005	Purchase	1,50,000	10	3
3-12-2021 F	Purchase	75,000	10 386	15 24-12-2021	1 Sale	-1,50,000	10	385.94	07-09-2006 01-11-2006	Purchase Purchase	1,00,000 25,000		3
	Purchase Pursuant to merger	1,50,000 1,50,200	10 386 10 11	40.00.000		-1,00,000 -90,000	10	396.27 382.30	31-01-2022	Sale	-1,50,000	10	42
c	of Ricon Commerce	11443	170	NC /	Total	10,000	9		01-02-2022 02-02-2022	Sale Sale	-70,000 -70,000		42
100	Limited with Adventz Finance Private Limited			Date of	an Times Limited  Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)	03-02-2022 09-02-2022	Sale Sale	-20,000 -10,000		40
1 Commerce Lim	Total mited	10,65,277		Transactio	n	Shares			10-02-2022	Sale	-20,000	10	4(
	Nature of Transaction	No. of Equity   F	Face Value (Rs.) Price (Rs. Per Sha	23-07-1992 a) 14-10-1992	2 Allotment	50,00,000 30,00,000	10 10	10.00	27) Pavapuri Tradino	Total and Investment Company	30,85,000 Ltd.		
ansaction		Shares 200	10 10	16-08-2010	) Purchase	1,23,181 4,00,000	10 10	67.25 68.30	Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Si
d	Conversion of debentures into equity	200	10 10	26-08-2010	) Purchase	2,00,000	10	67.54	Transaction 16-03-1999	Purchase	Shares 1,00,000		
	shares Purchase	1,00,000	10 12	27-08-2010 05 01-09-2010	A STATE OF THE STA	2,75,752 1,64,000	10 10	68.22 68.17		Total	1,00,000	1000	
1-07-2000 F	Purchase	1,00,000	10 11	26-11-2010	) Purchase	3,10,517	10	85.64	28) RTM Investment	AND STREET SECTIONS OF	The Wat is		
3-10-2001 F	Purchase Purchase	5,000 95,000	10 10 10 10	03-12-2010		1,59,469 32,000	10	86.25 90.59	Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	207
6-07-2002 F	Purchase Purchase	1,00,000	10 14 10 55	07-12-2010	) Purchase	69,000	10	84.02	02-07-1993	Conversion of debentures into equity	200	10	
5-03-2013 F	Purchase	24,196	10 54	73 09-12-2010		1,31,000 75,000	10	82.32 74.03	18 AN ANT	shares	72122		
and the second of the second o	Purchase Total	25,804 5,50,200	10 55	09-12-2010 10-12-2010		4,25,400 2,00,000	10	76.92 77.63	15-09-2005	Allotment pursuant to merger of India	5,06,000	10	
ter Exchange & F	Finance Limited	27000000		03-02-2011		1,000	10	72.92		Steamship Company Limited with Chambal			
Date of It	Nature of Transaction	No. of Equity F Shares	face Value (Rs.) Price (Rs. Per Sha	03-02-2011		99,000	10	72.73 76.53		Fertilisers and Chemicals Limited			
3-06-1995 F	Purchase	1,56,000	10 26	07-02-2011	1 Purchase	79,000	10	74.13	02-08-2013	Purchase	9,00,000		
	Purchase Purchase	1,07,200 1,20,000	10 13 10 14	The second secon	Variable Control of the Control of t	1,60,000 50,000	10	68.65 67.95	03-08-2013 14-08-2013	Purchase Purchase	5,00,000 40,000		
	Purchase Purchase	6,68,400 1,00,000	10 14 10 11			27,000 20,000	10 10	47.30 43.24	07-11-2022	Purchase Total	28,000 19,74,200		3
3-05-2001 F	Purchase	91,380	10 11	13-06-2013	The State of the S	20,000	10	41.53	29) RTM Properties I		15,14,200		
	Purchase Purchase	42,450 32,335	10 10 10 10			38,294 41,262	10	41.54 41.86	Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per S
9-11-2001 F	Purchase Purchase	18,900 10,855	10 10 10 10	17-06-2013	3 Purchase	750	10	41.18	Transaction 17-08-2006	Purchase	Shares 50,000	10	. 84
1-12-2001 F	Purchase	4,080	10 10	6 20-06-2013		49,250 57,838	10	41.27 39.37	18-08-2006 21-08-2006	Purchase Purchase	50,000 1,539		
CONTRACTOR	Purchase Purchase	1,50,000 50,000	10 19 10 35	EV-00-EV 1	CS 100 Y CONTOCOL	2,92,162 3,520	10 10	39.40 37.37	30-08-2006	Purchase	23,461	10	
7-09-2006 F	Purchase	56,142	10 36	21-06-2013		61,480	10	37.34	30) SCM Investment	Total & Trading Co. Ltd.	1,25,000		
	Purchase Purchase	18,858 6,566	10 37 10 35	Z:3-U0-ZU1:		60,457 1,40,037	10 10	35.09 35.15	Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Sh
	Purchase Sale	68,434 -1,00,000	10 35 10 68	26-06-2013	3 Purchase	94,475	10	34.03	Transaction 02-07-1993	Conversion of	Shares 200	10	1
1	Total	16,01,600		26-06-2013 27-06-2013	V 4000 00	3,05,525 30,000	10	33.83 33.55	37.33,1733	debentures into equity	500	(32)	,
3.7%	and Finance Limited	No of Facility of		27-06-2013		70,000	10 10	33.55	15-09-2005	Allotment pursuant	5,61,000	10	1
ansaction	Nature of Transaction	Shares	ace Value (Rs.) Price (Rs. Per Sha	26-08-2013	A	7,380 42,620	10	33.33 33.36		to merger of India Steamship Company	200.530.00.00.00.00		
AND A CONTRACT OF THE PARTY OF	Purchase Purchase	1,11,500	10 26 10 14		The second secon	3,000 7,000	10	31.63 31.65		Limited with Chambal Fertilisers and			
0-06-2002 F	Purchase Purchase	1,50,000	10 13 10 13	9	Total	1,24,27,813			07-11-2022	Chemicals Limited Purchase	28,000	10	3
Contractive Contra	Total	1,25,000 4,86,500	10 13	To) onconaria b	(A)	No of Facility	Fees Value (Be )	Drive (De Des Chare)	0/-11-2022	Total	5,89,200	17000	3
j Kumar Poddar		20 VC W	7.01	Date of Transactio	The second contract of	Shares	Face Value (Rs.)	Price (Rs. Per Share)	31) Shree Vihar Prop	\$2.100(0.00)			
Date of I ansaction	Nature of Transaction	No. of Equity   I Shares	Face Value (Rs.) Price (Rs. Per Sha	e) 06-11-2008	Pursuant to Memorandum of	13,41,667	10		Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per S
	Allotment pursuant to merger of India	132	10 18	8	Family Arrangement dated November 06,				26-07-1999	Purchase	1,00,000		
5	Steamship Company				2008	775			01-09-1999 22-10-1999	Purchase Purchase	1,00,000 2,70,000	10	
F	Limited with Chambal Fertilisers and			03-09-2018	B Gift from Mr. Shyam Sunder Bhartia	110	10		04-11-1999	Purchase Total	2,30,000 <b>7,00,000</b>		
	Chemicals Limited Allotment pursuant	165	10 19	23 470 5 - 45 - 4 - 4 - 4	Total	13,41,777			32) SIL Properties Ltr	1/2	1,570%		
t	to merger of India Steamship Company			Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per Share)	Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per S
L	Limited with Chambal			Transactio	n	Shares	38 82	71100 (1101101 011010)	11-08-2006	Purchase	24,000		13
1.00	Fertilisers and Chemicals Limited		201	28-02-2013	Cotton Spinning and	84,24,515	10	[]	16-08-2006 17-08-2006	Purchase Purchase	35,947 40,053	- Jahrens -	
(	Duraha	120000	10 11	4	Weaving Mills Limited Total	84,24,515		2		Total	1,00,000		
B-08-1997 F	Purchase Total	5,831 <b>6,128</b>			folding (Two) Private Limited			913	33) Sonali Commerci Date of	Nature of Transaction	No. of Equity	Face Value (Rs.)	Price (Rs. Per SI
8-08-1997 F 1 1stsna Poddar	Total	6,128		-25			Para Malay (Bal)			- Transdellon	Shares	The proof	riice (Ks. Fei Si
8-08-1997 F 1 Itsna Poddar Date of		6,128 No. of Equity F	face Value (Rs.) Price (Rs. Per Sha	Date of	Nature of Transaction		Face Value (Rs.)	Price (Rs. Per Share)	Transaction	Durchase		Care I	
8-08-1997 F 1 stsna Poddar Date of ansaction 1-03-2003 F	Nature of Transaction Purchase	No. of Equity Shares	10 12	Date of Transaction 01-04-2013	n Pursuant to merger	No. of Equity Shares 1,36,56,476	10	Price (Rs. Per Share) 26.63	14-08-1997 02-07-1993	Purchase Conversion of	2,71,900 200		
08-08-1997 F 10stsna Poddar  Date of ansaction 1-03-2003 F 0-08-2003 F 1-08-2003 F	Nature of Transaction  Purchase Purchase Purchase	6,128  No. of Equity Shares 11,25,000 39,976 10,024	10 12 10 19 10 19	Date of Transaction 01-04-2013	n Pursuant to merger of Usha Flowell Ltd., Udit (India)	Shares		Share)	14-08-1997 02-07-1993	4	2,71,900 200	10	
0.08-08-1997 F 1.08-1997 F 1.08-1997 F 1.08-2003 F 1.08-2003 F 1.08-2003 F 1.08-2004 F	Nature of Transaction  Purchase  Purchase  Purchase  Purchase  Purchase	6,128  No. of Equity Shares 11,25,000 39,976 10,024 66,681	10 12 10 19 10 19 10 19	Date of Transaction 01-04-2013 00 00 7	Pursuant to merger of Usha Flowell	Shares		Share)	14-08-1997	Conversion of debentures into equity shares Allotment pursuant	2,71,900	10	
0.08-08-1997 F 1.08-1997 F 1.08-1997 F 1.08-2003 F 1.08-2003 F 1.08-2003 F 1.08-2004 F 1.08-2004 F 1.08-2004 F 1.08-2004 F	Nature of Transaction  Purchase Purchase Purchase Purchase Purchase Purchase Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000	10 12 10 19 10 19 10 19 10 19 10 25	Date of Transaction 01-04-2013 00 00 7 8 8 9 9	n  Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment &	Shares		Share)	14-08-1997 02-07-1993	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company	2,71,900 200	10	
0.08-08-1997 F 1.08-1997 F 1.08-1997 F 1.08-2003 F 1.08-2003 F 1.08-2004 F 1.02-2004 F 1.03-2005 F 1.03-2007 F	Nature of Transaction  Purchase Purchase Purchase Purchase Purchase Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36	Date of Transaction 01-04-2013 00 00 00 00 00 00 00 00 00 00 00 00 00	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment &	Shares		Share)	14-08-1997 02-07-1993	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and	2,71,900 200	10	
0.08-08-1997 F 1.08-08-1997 F 1.08-1997 F 1.08-1997 F 1.08-2003 F 1.08-2003 F 1.08-2004 F 1.08-2004 F 1.08-2004 F 1.08-2005 F 1.08-2007 F 1.08-2007 F 1.08-2008 F	Nature of Transaction  Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000	10 12 10 19 10 19 10 19 10 19 10 25 10 36	Date of Transaction 01-04-2013 00 00 00 00 00 00 00 00 00 00 00 00 00	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding	Shares		Share)	14-08-1997 02-07-1993	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal	2,71,900 200 1,07,250	10	
0.08-1997 F 1.08-1997 F 1.08-1997 F 1.08-1997 F 1.09-1997 F 1.09-1998 F	Nature of Transaction  Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36	Date of Transaction 01-04-2013 00 00 00 00 00 00 00 00 00 00 00 00 00	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding	Shares		Share)	14-08-1997 02-07-1993	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total	2,71,900 200	10	
0.08-1997 F 1.08-1997 F 1.08-1997 F 1.08-1997 F 1.08-1997 F 1.08-2003 F 1.08-2003 F 1.08-2004 F 1.03-2004 F 1.03-2005 F 1.03-2007 F 1.03-2007 F 1.03-2007 F 1.03-2008 F 1.03-2008 F 1.03-2008 F	Nature of Transaction  Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 13,41,666	10 12 10 19 10 19 10 19 10 19 10 19 10 25 10 36 10 36	Date of Transaction 01-04-2013 00 00 00 00 00 00 00 00 00 00 00 00 00	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited	Shares 1,36,56,476		Share)	14-08-1997 02-07-1993 15-09-2005 34) Arhant Vikram No Date of	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total	2,71,900 200 1,07,250 3,79,350 No. of Equity	10	
0.08-08-1997 F  1.08-08-1997 F  1.08-08-2003 F  1.08-2003 F  1.08-2004 F  1.03-2004 F  1.03-2005 F  1.03-2007 F  6-11-2008 F  2.20-03-2013 F	Nature of Transaction  Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36	Date of Transaction 01-04-2013 01	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding	Shares		Share)	14-08-1997 02-07-1993 15-09-2005 34) Arhant Vikram No	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total  pany Nature of Transaction Purchase	2,71,900 200 1,07,250 No. of Equity Shares 15,000	Face Value (Rs.)	Price (Rs. Per S
0.08-08-1997 F  1.08-1997 F  1.08-1997 F  1.08-1997 F  1.08-1997 F  1.08-2003 F  1.08-2003 F  1.08-2004 F  1.03-2004 F  1.03-2004 F  1.03-2005 F  1.03-2007 F  8-11-2008 F  1.03-2013 F  2.08-2013 F  2.08-2014 F	Nature of Transaction  Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 8,30,200	10 12 10 19 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 45 10 45	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 01 01 01 01 01 01 01 01 01 01 01 01 01	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total	1,36,56,476 1,36,56,476 No. of Equity	10	Share)	14-08-1997 02-07-1993 15-09-2005 34) Arhant Vikram No Date of Transaction 17-04-2013	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total	2,71,900 200 1,07,250 No. of Equity Shares 15,000	Face Value (Rs.)	Price (Rs. Per S
0.08-08-1997 F  1.01sna Poddar  Date of ansaction 1-03-2003 F 0-08-2003 F 0-08-2004 F 0-02-2004 F 0-02-2004 F 0-02-2004 F 0-03-2005 F 1-03-2007 F 0-03-2007 F 0-03-2008 F	Nature of Transaction  Purchase	6,128  No. of Equity Shares  11,25,000  39,976  10,024  66,681  33,319  75,000  50,000  1,00,000  1,00,000  1,00,000  1,00,000  1,00,000  1,00,000  1,00,000  1,23,115	10 12 10 19 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 50 10 45 10 60 10 121 10 133	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 01-04-2	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction	1,36,56,476	10	Share) 26.63	14-08-1997 02-07-1993 15-09-2005 34) Arhant Vikram No Date of Transaction 17-04-2013	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total  pany Nature of Transaction Purchase	2,71,900 200 1,07,250 No. of Equity Shares 15,000 15,000 Trust)	Face Value (Rs.)	Price (Rs. Per S
8-08-1997 F  1	Nature of Transaction  Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885	10 12 10 19 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 45 10 60 10 121 10 133 10 131	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 01-04-2	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total  Holding (Three) LLP  Nature of Transaction  Purchase Purchase	1,36,56,476  1,36,56,476  No. of Equity Shares 2,681 2,319	Face Value (Rs.)	Share) 26.63  Price (Rs. Per Share)	14-08-1997 02-07-1993 15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha Date of Transaction	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction  Purchase Total r Nopany (Shekhar Family Nature of Transaction	2,71,900 200 1,07,250 No. of Equity Shares 15,000 15,000 Trust)	Face Value (Rs.)	Price (Rs. Per S
0.08-08-1997 F  1.01sna Poddar  Date of ansaction 1-03-2003 F 0-08-2003 F 0-08-2004 F 0-02-2004 F 0-02-2004 F 0-02-2004 F 0-03-2005 F 1-03-2007 F 0-03-2007 F 0-03-2008 F	Nature of Transaction  Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 37 10 45 10 60 10 121 10 133 10 131	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 00 01-04-2013 01 01 01 01 01 01 01 01 01 01 01 01 01	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction Purchase Purchase Total	1,36,56,476  1,36,56,476  No. of Equity Shares 2,681	Face Value (Rs.)	Price (Rs. Per Share)  162.10	14-08-1997 02-07-1993 15-09-2005 34) Arhant Vikram No Date of Transaction 17-04-2013 35) Chandra Shekha	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total pany  Nature of Transaction  Purchase Total r Nopany (Shekhar Family Nature of Transaction  Gift from Smt. Nandini Nopany	2,71,900 200 1,07,250 No. of Equity Shares 15,000 15,000 Trust) No. of Equity Shares 1,40,00,000	Face Value (Rs.)  Face Value (Rs.)  10	Price (Rs. Per S
B-08-1997 F  B-08-1997 F  Itsna Poddar  Date of ansaction  1-03-2003 F  0-08-2003 F  0-08-2004 F  3-02-2004 F  3-12-2004 F  1-03-2005 F  1-03-2007 F  8-11-2008 F  0-02-2013 F  0-02-2014 F  0-02-2014 F  0-02-2015 F  0-03-2017 F  1-03-2020 F  0-03-2020 F  0-12-2020 F  0-12-2020 F  0-12-2020 F  0-12-2020 F	Nature of Transaction  Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 13,41,666  1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 36 10 37 10 45 10 60 10 121 10 133 10 131 10 131	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 01 01 01 01 01 01 01 01 01 01 01 01 01	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction Purchase Purchase Total ekhar Nopany Nature of Transaction	1,36,56,476  1,36,56,476  No. of Equity Shares 2,681 2,319 5,000  No. of Equity	10 Face Value (Rs.)	Price (Rs. Per Share)  162.10	14-08-1997 02-07-1993  15-09-2005  15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha Date of Transaction 13-11-2019	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Opany Nature of Transaction Purchase Total r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini	2,71,900 200 1,07,250 No. of Equity Shares 15,000 15,000 Trust)	Face Value (Rs.)  Face Value (Rs.)  10	Price (Rs. Per S
8-08-1997 F  1	Nature of Transaction  Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 13,41,666  1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 53,134	10 12 10 19 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 10 121 10 133 10 131 10 131 10 226 10 226 10 352	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 00 01-04-2013 01-0	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction Purchase Purchase Total ekhar Nopany Nature of Transaction	1,36,56,476  1,36,56,476  No. of Equity Shares 2,681 2,319 5,000	10 Face Value (Rs.)	Price (Rs. Per Share)  162.10 163.19	14-08-1997 02-07-1993 15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha Date of Transaction	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total pany  Nature of Transaction  Purchase Total r Nopany (Shekhar Family Nature of Transaction  Gift from Smt. Nandini Nopany	2,71,900 200 1,07,250 No. of Equity Shares 15,000 15,000 Trust) No. of Equity Shares 1,40,00,000	Face Value (Rs.)  Face Value (Rs.)  10	Price (Rs. Per S
B-08-1997 F  B-08-1997 F  Itsna Poddar  Date of ansaction  1-03-2003 F  1-08-2003 F  3-02-2004 F  3-12-2004 F  1-03-2005 F  1-03-2007 F  8-11-2008 F  A  Date of ansaction  1-03-2007 F  B-11-2008 F  A  Date of ansaction  1-03-2007 F  B-11-2008 F  A  Date of ansaction  I -03-2007 F  B-11-2008 F  A  Date of ansaction  I -03-2007 F  B-11-2008 F  A  Date of ansaction  I -03-2007 F  B-11-2008 F  B-11-2020 F  B-11-2020 F  B-11-2020 F  B-11-2021 F  B-11-2021 F  B-11-2021 F  B-11-2021 F  B-11-2022 F	Nature of Transaction  Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	6,128  No. of Equity Shares  11,25,000  39,976  10,024  66,681  33,319  75,000  50,000  1,00,000  1,00,000  1,00,000  1,00,000  1,00,000  1,23,115  76,885  1,25,000  25,000  15,000	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 36 10 37 10 45 10 60 10 121 10 133 10 131 10 131	Date of Transaction 01-04-2013 01	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction Purchase Total ekhar Nopany Nature of Transaction Purchase Total Purchase Total Purchase Total Purchase Total Purchase Total	1,36,56,476  1,36,56,476  No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)  162.10 163.19  Price (Rs. Per Share)	14-08-1997 02-07-1993  15-09-2005  15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha  Date of Transaction 13-11-2019  36) Nandini Nopany Date of Transaction	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total  Total  Purchase Total  r Nopany (Shekhar Family Nature of Transaction  Gift from Smt. Nandini Nopany Total  Nature of Transaction	2,71,900 200 1,07,250 1,07,250 No. of Equity Shares 15,000 15,000 Trust) No. of Equity Shares 1,40,00,000 1,40,00,000 No. of Equity Shares	Face Value (Rs.)  10  Face Value (Rs.)  10  Face Value (Rs.)	Price (Rs. Per S Price (Rs. Per S
8-08-1997 F  1	Nature of Transaction  Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 44,05,000	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 37 10 45 10 60 10 121 10 133 10 131 10 131 10 226 10 352 10 352 10 434	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 00 01-04-2013 01-0	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction Purchase Total ekhar Nopany Nature of Transaction Purchase Total ekhar Nopany	1,36,56,476  1,36,56,476  No. of Equity Shares 2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275	Face Value (Rs.)  10  10  10  10	Share) 26.63  Price (Rs. Per Share) 162.10 163.19  Price (Rs. Per Share) 12.95	14-08-1997 02-07-1993  15-09-2005  15-09-2005  Date of Transaction 17-04-2013  35) Chandra Shekha Date of Transaction 13-11-2019  36) Nandini Nopany Date of	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total opany  Nature of Transaction Purchase Total r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total	2,71,900 200 1,07,250 1,07,250 No. of Equity Shares 15,000 15,000 Trust) No. of Equity Shares 1,40,00,000 1,40,00,000	Face Value (Rs.)  10  Face Value (Rs.)  10  Face Value (Rs.)	Price (Rs. Per S Price (Rs. Per S
8-08-1997 F  1	Nature of Transaction  Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 44,05,000	10 12 10 19 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 10 121 10 133 10 131 10 131 10 226 10 226 10 352	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 00 01-04-2013 01-0	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction Purchase Purchase Total ekhar Nopany Nature of Transaction Purchase Total ekhar Nopany HUF Nature of Transaction Nature of Transaction Nature of Transaction Nature of Transaction	1,36,56,476  1,36,56,476  No. of Equity Shares 2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275 No. of Equity Shares	Face Value (Rs.)  10  10  10  10  10  10  Face Value (Rs.)	Share)  26.63  Price (Rs. Per Share)  162.10  163.19  Price (Rs. Per Share)  12.95	14-08-1997 02-07-1993  15-09-2005  15-09-2005  24) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total  Total  Purchase Total  Nature of Transaction  Gift from Smt. Nandini Nopany Total  Nature of Transaction  Purchase Purchase Purchase Purchase Purchase Purchase Purchase Purchase	2,71,900 200  1,07,250  1,07,250  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000  1,40,00,000  No. of Equity Shares 1,50,000 2,50,000 2,75,000	Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10  10  10  10  10	Price (Rs. Per S
8-08-1997 F  1	Nature of Transaction  Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	6,128  No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 44,05,000  No. of Equity Shares 1,10,000	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 37 10 45 10 60 10 121 10 133 10 131 10 226 10 352 10 352 10 352 10 434	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 00 01-04-2013 01-0	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction Purchase Purchase Total ekhar Nopany Nature of Transaction	1,36,56,476  1,36,56,476  No. of Equity Shares 2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275  No. of Equity Shares 2,40,100	Face Value (Rs.)  10  10  10  10	Share) 26.63  Price (Rs. Per Share) 162.10 163.19  Price (Rs. Per Share) 12.95	14-08-1997 02-07-1993  15-09-2005  15-09-2005  15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Depany Nature of Transaction Purchase Total r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction Purchase Purchase Purchase Purchase Purchase Purchase Purchase Total	2,71,900 200 1,07,250 1,07,250 No. of Equity Shares 15,000 15,000 Trust) No. of Equity Shares 1,40,00,000 1,40,00,000 No. of Equity Shares 1,50,000 2,50,000	Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10  10  10  10  10	Price (Rs. Per S
8-08-1997 F  1	Nature of Transaction  Purchase Purchase Purchase Purchase Purchase Purchase Purchase Purchase Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 44,05,000  No. of Equity Shares	10 19 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 36 10 10 131 10 133 10 131 10 131 10 226 10 352 10 352 10 434	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 01 01 01 01 01 01 01 01 01 01 01 01 01	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction Purchase Purchase Total ekhar Nopany Nature of Transaction Purchase Total ekhar Nopany HUF Nature of Transaction Nature of Transaction Nature of Transaction Nature of Transaction	Shares 1,36,56,476  1,36,56,476  No. of Equity Shares 2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100	Face Value (Rs.)  10  10  10  10  10  10  Face Value (Rs.)	Share)  26.63  Price (Rs. Per Share)  162.10  163.19  Price (Rs. Per Share)  12.95	14-08-1997 02-07-1993  15-09-2005  15-09-2005  15-09-2005  35) Chandra Shekha  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013 37) Manbhawani Inve	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Depany Nature of Transaction Purchase Total r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction Purchase Purchase Purchase Purchase Purchase Purchase Purchase Total	2,71,900 200  1,07,250  1,07,250  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000  1,40,00,000  No. of Equity Shares 1,50,000 2,75,000 6,75,000 No. of Equity	Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10  10  10  10  10	Price (Rs. Per S
8-08-1997 F  1	Nature of Transaction  Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 37 10 45 10 60 10 121 10 133 10 131 10 226 10 352 10 352 10 352 10 434	Date of Transaction 01-04-2013 00 01-04-2013 00 01-04-2013 00 01-04-2013 01 01 01 01 01 01 01 01 01 01 01 01 01	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction Purchase Purchase Total ekhar Nopany Nature of Transaction	1,36,56,476  1,36,56,476  No. of Equity Shares 2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity	Face Value (Rs.) 10 10 10 10 10	Share)  26.63  Price (Rs. Per Share)  162.10  163.19  Price (Rs. Per Share)  12.95	14-08-1997 02-07-1993  15-09-2005  15-09-2005  15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013 28-06-2013 37) Manbhawani Investigation	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Opany Nature of Transaction Purchase Total r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction Purchase Purchase Purchase Purchase Purchase Purchase Total estment Ltd. Nature of Transaction	2,71,900 200  1,07,250  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000  1,40,00,000  1,40,00,000 2,50,000 2,75,000 6,75,000 No. of Equity Shares	Face Value (Rs.)  Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10  10  10  10  10  10	Price (Rs. Per S
8-08-1997 F  1	Nature of Transaction  Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025 1,25,025	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 37 10 45 10 60 10 121 10 133 10 131 10 226 10 352 10 352 10 352 10 434	Date of Transaction	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP Nature of Transaction Purchase Total ekhar Nopany Nature of Transaction	1,36,56,476  1,36,56,476  No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity Shares	Face Value (Rs.) 10 10 10 10 10	Price (Rs. Per Share)  162.10 163.19  Price (Rs. Per Share) 12.95  Price (Rs. Per Share) 12.15	14-08-1997 02-07-1993  15-09-2005  15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013 28-06-2013 37) Manbhawani Inve Date of Transaction 31-03-2000 04-10-2001	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Opany Nature of Transaction Purchase Total r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction Purchase Purchase Purchase Purchase Purchase Purchase Total estment Ltd.	2,71,900 200  1,07,250  1,07,250  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000  1,40,00,000  1,40,00,000  2,50,000 2,75,000 6,75,000  No. of Equity Shares 1,50,000 5,000  No. of Equity Shares	Face Value (Rs.)  Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10  10  10  10  10  10  1	Price (Rs. Per S Price (Rs. Per S Price (Rs. Per S
8-08-1997 F  1	Nature of Transaction Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase Total	No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025 1,25,025	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 10 131 10 131 10 131 10 231 10 231 10 352 10 352 10 352 10 434  Face Value (Rs.) Price (Rs. Per Sha	Date of Transaction	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited  Total Holding (Three) LLP  Nature of Transaction Purchase Purchase Total ekhar Nopany  Nature of Transaction Office Nature of Transaction Nature of Transaction Office Nature of Transaction Nature of Transaction Office Nature Office Nature N	Shares	Face Value (Rs.)  10  10  10  10  10  10  Face Value (Rs.)  10  Face Value (Rs.)	Price (Rs. Per Share)  162.10 163.19  Price (Rs. Per Share) 12.95  Price (Rs. Per Share) 12.15	14-08-1997 02-07-1993  15-09-2005  15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013 28-06-2013 37) Manbhawani Inve Date of Transaction 31-03-2000 04-10-2001 05-10-2001	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Opany Nature of Transaction Purchase Total r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction Purchase	2,71,900 200  1,07,250  1,07,250  No. of Equity Shares 15,000 15,000  Trust)  No. of Equity Shares 1,40,00,000  1,40,00,000  2,50,000 2,75,000 6,75,000  No. of Equity Shares 1,50,000 2,50,000 2,75,000 6,75,000 6,75,000 5,000 16,100	Face Value (Rs.)  Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10  10  10  10  10  10  1	Price (Rs. Per S Price (Rs. Per S
8-08-1997 F  1	Nature of Transaction Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 53,134 15,000 44,05,000  No. of Equity Shares 1,10,000 1,25,025 1,25,025  No. of Equity Shares 1,100 1,50,000	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 10 131 10 133 10 131 10 131 10 226 10 352 10 352 10 434  Face Value (Rs.) Price (Rs. Per Sha	Date of Transaction	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited Total Holding (Three) LLP  Nature of Transaction Purchase Purchase Total ekhar Nopany  Nature of Transaction Purchase Total ekhar Nopany HUF  Nature of Transaction	1,36,56,476  1,36,56,476  No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity Shares	Face Value (Rs.)  10  10  10  10  10  10  Face Value (Rs.)  10  Face Value (Rs.)	Price (Rs. Per Share)  162.10 163.19  Price (Rs. Per Share) 12.95  Price (Rs. Per Share) 12.15	14-08-1997 02-07-1993  15-09-2005  15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013 28-06-2013  37) Manbhawani Inve Date of Transaction 31-03-2000 04-10-2001 10-10-2001 10-10-2001	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Opany Nature of Transaction Purchase Total r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction Purchase	2,71,900 200  1,07,250  1,07,250  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000  1,40,00,000  2,50,000 2,75,000 6,75,000 6,75,000 5,000 16,100 21,550 23,699	Face Value (Rs.)  Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10  10  10  10  10  10  1	Price (Rs. Per S Price (Rs. Per S Price (Rs. Per S
8-08-1997 F  1 otsna Poddar  Date of ansaction 1-03-2003 F 1-08-2003 F 1-08-2004 F 1-03-2004 F 1-03-2005 F 1-03-2007 F 1-03-2017 F 1-03-2017 F 1-03-2020 F 1-03-20	Nature of Transaction Purchase Purchase Purchase Purchase Purchase Purchase Purchase Purchase Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025 1,25,025  No. of Equity Shares 1,10,000 15,025 1,25,025	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 10 131 10 131 10 131 10 231 10 231 10 231 10 352 10 352 10 434  Face Value (Rs.) Price (Rs. Per Sha	Date of Transaction	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited  Total Holding (Three) LLP  Nature of Transaction Purchase Purchase Total ekhar Nopany  Nature of Transaction Office Nature of Transaction Nature of Transaction Office Nature of Transaction Nature of Transaction Office Nature Office Nature N	1,36,56,476  1,36,56,476  No. of Equity Shares  2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275 2,90,275  1,000  No. of Equity Shares 1,000 1,000	Face Value (Rs.)  10  10  10  Face Value (Rs.)  10  Face Value (Rs.)  10  Face Value (Rs.)	Price (Rs. Per Share)  162.10 163.19  Price (Rs. Per Share) 12.95  Price (Rs. Per Share) 12.15	14-08-1997 02-07-1993  15-09-2005  15-09-2005  15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013 28-06-2013  37) Manbhawani Inve Date of Transaction 31-03-2000 04-10-2001 05-10-2001	Conversion of debentures into equity shares  Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited  Total  Total  Purchase  Total  Nature of Transaction  Gift from Smt. Nandini Nopany  Total  Nature of Transaction  Purchase	2,71,900 200  1,07,250  1,07,250  No. of Equity Shares 15,000 15,000 Trust)  No. of Equity Shares 1,40,00,000  1,40,00,000  1,40,00,000  No. of Equity Shares 1,50,000 2,75,000 6,75,000 6,75,000 16,100 21,550	Face Value (Rs.)  Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10  10  10  10  10  10  1	Price (Rs. Per Si Price (Rs. Per Si Price (Rs. Per Si
8-08-1997 F  1 otsna Poddar  Date of ansaction 1-03-2003 F 1-08-2003 F 1-08-2004 F 3-02-2004 F 3-12-2004 F 1-03-2005 F 1-03-2007 F 6-11-2008 F 1-03-2007 F 6-11-2008 F 1-03-2013 F 2-08-2014 F 3-07-2017 F 1-03-2020 F 2-03-2020 F 3-12-2020 F	Nature of Transaction Purchase Purchase Purchase Purchase Purchase Purchase Purchase Purchase Purchase Pursuant to Memorandum of Family Arrangement dated November 06, 2008 Purchase	No. of Equity Shares  11,25,000 39,976 10,024 66,681 33,319 75,000 50,000 1,00,000 1,00,000 1,00,000 1,00,000 1,00,000 1,23,115 76,885 1,25,000 15,000 25,000 15,000 44,05,000  No. of Equity Shares 1,10,000 15,025 1,25,025  No. of Equity Shares 1,10,000 15,025 1,25,025	10 12 10 19 10 19 10 19 10 19 10 25 10 36 10 36 10 36 10 36 10 121 10 133 10 121 10 133 10 131 10 226 10 352 10 352 10 434  Face Value (Rs.) Price (Rs. Per Sha	Date of Transaction	Pursuant to merger of Usha Flowell Ltd., Udit (India) Ltd., Britex (India) Ltd., Shradhanjali Investment & Trading Co. Ltd., HTL Investment & Trading Co. Ltd. and Earthstone Holding Private Ltd. with Earthstone Holding (Two) Private Limited  Total Holding (Three) LLP  Nature of Transaction Purchase Total ekhar Nopany  Nature of Transaction Nature of Transaction Nature of Transaction Superchase Total ekhar Nopany HUF  Nature of Transaction Nature of Transaction Superchase Total	Shares 1,36,56,476  1,36,56,476  No. of Equity Shares 2,681 2,319 5,000  No. of Equity Shares 2,90,275 2,90,275 2,90,275 2,90,275  No. of Equity Shares 2,40,100 2,40,100 ust)  No. of Equity Shares 1,000 1,000	Face Value (Rs.)  10  10  10  Face Value (Rs.)  10  Face Value (Rs.)  10  Face Value (Rs.)	Share) 26.63  Price (Rs. Per Share) 162.10 163.19  Price (Rs. Per Share) 12.95  Price (Rs. Per Share) 12.15	14-08-1997 02-07-1993  15-09-2005  15-09-2005  34) Arhant Vikram No Date of Transaction 17-04-2013  35) Chandra Shekha  Date of Transaction 13-11-2019  36) Nandini Nopany  Date of Transaction 09-02-2011 18-06-2013 28-06-2013 28-06-2013 37) Manbhawani Inve Date of Transaction 31-03-2000 04-10-2001 10-10-2001 10-10-2001 11-10-2001 11-10-2001	Conversion of debentures into equity shares Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited Total Opany Nature of Transaction Purchase Total r Nopany (Shekhar Family Nature of Transaction Gift from Smt. Nandini Nopany Total  Nature of Transaction Purchase	2,71,900 200  1,07,250  1,07,250  No. of Equity Shares 15,000 15,000  Trust)  No. of Equity Shares 1,40,00,000  1,40,00,000  2,50,000 2,75,000 6,75,000  No. of Equity Shares 1,50,000 2,50,000 2,75,000 6,75,000 16,100 21,550 23,699 23,100	Face Value (Rs.)  Face Value (Rs.)  10  Face Value (Rs.)  10  10  10  10  10  10  10  10  10  1	Price (Rs. Per St

05-11-2001	Purchase	1,68,272	10	10.36
18-07-2002	Purchase	2,37,000	10	14.03
19-07-2002	Purchase	1,63,000	10	13.89
21-08-2003	Purchase	1,08,650	10	19.79
22-08-2003	Purchase	3,91,350	10	19.02
17-03-2004	Purchase	2,00,000	10	18.21
18-03-2004	Purchase	1,00,000	10	18.26
20-05-2004	Purchase	1,67,489	10	22.66
21-05-2004	Purchase	63,129	10	22.40
24-05-2004	Purchase	19,382	10	23.93
01-10-2004	Purchase	5,000	10	21.09
03-10-2004	Purchase	1,45,000	10	21.13
21-11-2004	Purchase	1,00,000	10	24.71
11-02-2005	Purchase	2,15,000	10	33.16
15-02-2005	Purchase	2,15,000	10	33.44
16-02-2005	Purchase	1,20,000	10	31.92
02-08-2005	Purchase	1,00,000	10	35.21
03-08-2005	Purchase	50,000	10	35.34
24-10-2005	Purchase	75,000	10	34.11
26-10-2005	Purchase	50,000	10	34.16
27-10-2005	Purchase	25,000	10	34.00
31-08-2006	Purchase	50,000	10	36.02
01-09-2006	Purchase	94,805	10	36.00
04-09-2006	Purchase	5,195	10	36.32
31-10-2006	Purchase	25,000	10	35.58
03-11-2006	Purchase	42,893	10	35.65
06-11-2006	Purchase	32,107	10	35.67
13-11-2006	Purchase	25,000	10	35.47
24-09-2010	Purchase	5,323	10	71.30
27-09-2010	Purchase	69,677	10	71.13
01-06-2016	Sale	-5,00,000	10	65,53
31-01-2022	Sale	-1,50,000	10	424.87
01-02-2022	Sale	-70,000	10	427.34
02-02-2022	Sale	-70,000	10	407.91
03-02-2022	Sale	-20,000	10	407.97
07-02-2022	Sale	-2,994	10	401.98
09-02-2022	Sale	-10,000	10	402.91
10-02-2022	Sale	-20,000	10	405.17
	Total	40,57,006		

#### 38) Nilgiri Plantations Limited

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
25-09-1996	Purchase	2,00,000	10	13.00
31-10-1996	Purchase	1,00,000	10	13.00
08-11-1996	Purchase	1,00,000	10	13.00
29-06-1998	Purchase	2,75,000	10	12.11
13-07-1998	Purchase	1,25,000	10	12.96
03-08-1998	Purchase	4,00,000	10	12.62
02-08-1999	Purchase	5,00,000	10	14.12
31-03-2005	Purchase	12,00,000	10	22.95
31-03-2006	Purchase	4,50,000	10	35.33
31-03-2007	Purchase	4,50,000	10	36.20
28-01-2011	Purchase	1,56,740	10	70.31
10-11-2020	Purchase	1,25,000	10	169.88
28-02-2022	Purchase	20,000	10	375.68
02-03-2022	Purchase	30,000	10	384.40
03-03-2022	Purchase	35,000	10	391.44
04-03-2022	Purchase	25,000	10	387.85
	Total	41,91,740		

#### 39) Ronson Traders Limited

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
14-08-1997	Purchase	7,85,800	10	14.52
19-08-1997	Purchase	4,94,500	10	13.58
02-09-1997	Purchase	2,00,000	10	11.73
12-04-1999	Conversion of Warrants into Equity Shares	17,36,000	10	11.63
06-11-2002	Purchase	4,00,000	10	10.48
05-12-2003	Purchase	2,50,000	10	18.99
27-05-2004	Purchase	67,491	10	24.35
28-05-2004	Purchase	1,32,509	10	23.50
31-05-2004	Purchase	2,00,000	10	22.94
01-06-2004	Purchase	2,50,000	10	22.75
01-12-2004	Purchase	47,979	10	23.81
02-12-2004	Purchase	89,313	10	23.91
04-12-2004	Purchase	92,369	10	23.92
06-12-2004	Purchase	1,50,000	10	24.73
07-12-2004	Purchase	1,55,000	10	24.64
08-12-2004	Purchase	15,339	10	25.08
03-08-2005	Purchase	1,00,000	10	34.68
05-08-2005	Purchase	25,000	10	34.49
11-09-2006	Purchase	1,25,000	10	36.91
26-09-2006	Purchase	50,000	10	35.25
22-09-2010	Purchase	1,00,000	10	72.66
23-09-2010	Purchase	25,000	10	71.75
27-11-2012	Purchase	30,000	10	66.46
29-11-2012	Purchase	15,000	10	66.36
24-03-2013	Purchase	669	10	49.35
26-03-2013	Purchase	1,91,831	10	49.74
01-06-2016	Purchase	5,00,000	10	66.08
03-10-2016	Purchase	3,25,000	10	60.81
23-05-2018	Purchase	1,00,000	10	164.46
11-02-2022	Purchase	50,000	10	395.92
14-02-2022	Purchase	1,03,000	10	377.27
15-02-2022	Purchase	12,000	10	370.39
09-11-2022	Purchase	40,000	10	312.99
10-11-2022	Purchase	16,000	10	309.69
	Total	68,74,800	7.7	. 500000

# 40) Shitai Commercial Limited

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
12-10-1992	Purchase	15,000	10	10.00
24-03-2004	Purchase	48,318	10	17.41
19-05-2004	Purchase	20,000	10	22.06
22-05-2004	Purchase	30,000	10	22.38
28-01-2011	Purchase	25,000	10	70.05
	Total	1 38 318		

# 41) Sidh Enterprises Ltd.

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
16-03-1999	Purchase	1,00,000	10	11.57
01-04-2009	Pursuant to merger of La Monde Exports Private Limited with Sidh Enterprises Ltd.	38,500	10	10.39
26-03-2013	Purchase	15,000	10	49.74
	Total	1,53,500		

# 42) SIL Investments Limited

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
31-03-1994	Purchase	1,14,82,460	10	14.99
31-03-1995	Purchase	35,47,200	10	26.42
12-04-1999	Conversion of Warrants into equity shares	1,40,00,000	10	11,63
15-09-2005	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited	9,23,795	10	18.18
20-02-2018	Purchase	1,27,405	10	156.74
21-02-2018	Purchase	1,70,104	10	159,08
23-02-2018	Purchase	55,759	10	157.10
26-02-2018	Purchase	2,33,478	10	163,07
28-02-2018	Purchase	54,749	10	162.91
05-03-2018	Purchase	4,57,711	10	165.33
12-03-2018	Purchase	50,306	10	155.77
16-03-2018	Purchase	1,99,164	10	167.21
19-03-2018	Purchase	58,787	10	163.48
27-03-2018	Purchase	1,22,537	10	164.21
17-02-2022	Purchase	25,000	10	395.61
18-02-2022	Purchase	45,000	10	389.22
21-02-2022	Purchase	75,000	10	377.08
22-02-2022	Purchase	75,000	10	369.90
23-02-2022	Purchase	40,000	10	381.80
24-02-2022	Purchase	5,000	10	369.32
04-03-2022	Purchase	5,000	10	389.61
07-03-2022	Purchase	40,000	10	383.06
08-03-2022	Purchase	40,000	10	394.07
09-03-2022	Purchase	40,000	10	397.09
27-05-2022	Purchase	20,000	10	348.94
30-05-2022	Purchase	20,000	10	360.37

#### 31-05-2022 Purchase 20,000 10 364.02 Total 3,19,33,455 43) Uttam Commercial Ltd.

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share
08-09-1995	Purchase	1,27,000	10	22.30
15-10-1996	Purchase	1,00,000	10	13.00
14-08-1997	Purchase	5,00,000	10	14.12
30-04-1998	Purchase	13,00,000	10	14.25
13-05-1998	Purchase	2,00,000	10	12.60
22-06-1998	Purchase	4,00,000	10	12.25
22-07-1999	Purchase	5,00,000	10	14.38
10-07-2000	Purchase	13,30,113	10	11.95
11-08-2000	Purchase	1,69,887	10	12.00
24-09-2001	Purchase	1,67,851	10	10.16
27-09-2001	Purchase	22,611	10	10.16
11-10-2001	Purchase	27,959	10	10.20
17-10-2001	Purchase	17,000	10	10.21
27-10-2001	Purchase	29,000	10	10.21
01-11-2001	Purchase	56,492	10	10,31
06-11-2001	Purchase	48,900	10	10.31
09-11-2001	Purchase	40,000	10	10.31
12-11-2001	Purchase	40,187	10	10.31
15-07-2002	Purchase	2,00,000	10	14.02
02-06-2004	Purchase	1,83,412	10	22.58
03-06-2004	Purchase	2,16,588	10	22.82
04-10-2004	Purchase	20,000	10	21.08
11-10-2004	Purchase	20,901	10	21.13
12-10-2004	Purchase	50,000	10	21.21
14-10-2004	Purchase	50,000	10	21.06
15-10-2004	Purchase	1,00,000	10	21.03
01-12-2004	Purchase	1,09,099	10	23.72
09-11-2005	Purchase	1,00,000	10	35.05
10-11-2005	Purchase	1,16,100	10	35.20
11-11-2005	Purchase	35,000	10	35.42
14-11-2005	Purchase	48,900	10	35.78
11-09-2006	Purchase	50,000	10	36.50
12-09-2006	Purchase	14,428	10	35.58
13-09-2006	Purchase	33,804	10	36.40
14-09-2006	Purchase	4,642	10	36.27
15-09-2006	Purchase	50,000	10	36.06
21-09-2006	Purchase	19,839	10	35.57
26-09-2006	Purchase	27,287	10	35.83
31-10-2006	Purchase	25,000	10	35.73
01-11-2006	Purchase	50,000	10	35.79
22-09-2010	Purchase	1,25,000	10	73.02
28-03-2013	Purchase	50,000	10	49.68
03-10-2016	Purchase	80,000	10	60.57
24-02-2022	Purchase	51,189	10	365.83
2-07-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2-2	4 20 00	- AS 12 21 2 2 2	77000	3770750

#### Total 44) Yashovardhan Investment & Trading Co. Ltd.

Sale

14-02-2023

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
12-04-1999	Conversion of Warrants into Equity Shares	10,00,000	10	11.63
31-10-1998	Purchase	13,14,500	10	13.49
22-06-2000	Purchase	4,00,000	10	12.01
20-07-2001	Purchase	1,50,000	10	12.16
18-07-2002	Purchase	1,00,000	10	13.70
19-07-2002	Purchase	1,00,000	10	13.75
25-08-2003	Purchase	1,00,000	10	18.63
17-09-2003	Purchase	57,288	10	17.30
18-09-2003	Purchase	2,42,712	10	17.32
03-11-2003	Purchase	1,50,000	10	17.22
20-11-2003	Purchase	50,000	10	17.98
09-12-2003	Purchase	17,50,000	10	21.73
18-09-2006	Purchase	1,05,644	10	36.05
19-09-2006	Purchase	1,04,356	10	35.78
22-09-2006	Purchase	98,111	10	36.16
28-09-2006	Purchase	91,889	10	35.57
21-05-2018	Purchase	80,000	10	160.45
15-02-2022	Purchase	50,000	10	374.21
16-02-2022	Purchase	61,189	10	392.58
23-02-2022	Purchase	35,000	10	375.06
24-02-2022	Purchase	18,811	10	376.13
	Total	60,59,500		

-1,66,900

67,41,289

10

299.91

8.3 The Buyback will not result in any benefit to the Promoter and Promoter Group or persons in control or any Director. of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback.

There are no defaults subsisting in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend or repayment of any term loans to any financial institution or banks (including interest payable thereon), as may be applicable.

#### 10. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE ACT

- 10.1 All the Equity Shares of the Company are fully paid-up;
- 10.2 The Company in accordance with the provisions of Regulations 24(i)(b), 24(i)(f) of the Buyback Regulations and Section 68(8) of the Act shall not:
  - a) issue any shares or other specified securities including by way of bonus till the expiry of the Buyback Period: and
  - b) raise further capital (including any further issuance/allotment under Section 62(1)(a) of the Act) for a period of 1 (one) year from the expiry of Buyback Period, except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares, as may be applicable;
- 10.3 The Company shall pay the consideration only by way of cash;
- 10.4 The Company shall not withdraw the Buyback after the Public Announcement of the Buyback offer is made;
- 10.5 The Company shall not Buyback its Equity Shares so as to delist its shares from the Stock Exchanges; 10.6 The Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares until the
- pendency of the lock-in or till the Equity Shares become transferable; 10.7 The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares
- purchased through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements; 10.8 The Company shall not Buyback its Equity Shares from any person through a negotiated deal whether
- on or off the Stock Exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback;
- 10.9 The Company has been in compliance with Sections 92, 123, 127 and 129 of the Act;
- 10.10 The aggregate amount of the Buyback Size i.e. up to Rs. 700 Crores (Rupees Seven Hundred Crores Only) does not exceed 10% (being 9.82% and 9.52% of the aggregate of the paid-up capital and free reserves of the Company as per the latest audited standalone financial statements and consolidated financial statements as at March 31, 2023 respectively available as on the date of the Board Meeting approving the proposal of the Buyback);
- 10.11 The maximum number of equity shares proposed to be purchased under the Buyback, i.e., up to 1,55,55,555 Equity Shares, does not exceed 25% of the total number of equity shares in the paid-up equity share capital as per the latest audited standalone financial statements as at March 31, 2023;
- 10.12 The Company shall not make any offer of buyback within a period of one year reckoned from the date of expiry of the Buyback period;
- 10.13 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date;
- 10.14 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment
- 10.15 The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Act within the specified timelines; 10.16 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than
- twice the paid-up equity share capital and free reserves after the Buyback based on both the standalone and consolidated financial statements of the Company as on March 31, 2023, whichever sets out a lower
- 10.17 The Buyback shall be completed within a period of 1 (one) year from the date of passing of the Board resolution i.e. January 08, 2024; and
- 10.18 The Company has outstanding facilities with lenders. In accordance with Regulation 5(i)(c) and Schedule I clause (xii) of the Buyback Regulations, it is confirmed that there is no breach of any covenants of the loans taken from all the lenders including the consortium of lenders. Further, the Company has received the prior

#### written consent from the lender as applicable for the proposed Buyback. 11. BOARD AND STATUTORY AUDITOR CONFIRMATION

- 11.1 The Board has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion:
  - (a) that immediately following the date on which the Board Meeting is convened, i.e. January 08, 2024, approving the Buyback, there will be no grounds on which the Company could be found unable to pay
  - (b) that as regards the Company's prospects for the year immediately following the date on which the Board Meeting is convened, having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting; and
  - (c) that in forming an opinion for the above purposes, the Board has taken into account the liabilities as if

- the Company was being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code, 2016 (including prospective and contingent liabilities).
- 11.2 The text of the report dated January 08, 2024 of Price Waterhouse Chartered Accountants LLP, the Statutory Auditors of the Company, addressed to the Board is reproduced below:

# Quote

The Board of Directors

Chambal Fertilisers and Chemicals Limited

First Floor, 5, Commercial Centre, Jasola, New Delhi- 110025

Statutory Auditor's Report in respect of proposed Buyback of Equity Shares by Chambal Fertilisers and Chemicals Limited ("Company") pursuant to the requirement of Schedule I to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended ("the Buyback Regulations") and Section 68 and 70 of the Companies Act, 2013 ("the Act")

- This report is issued in accordance with the terms of our engagement letter dated January 08, 2024.
- 2. We have been engaged by the Company to perform a reasonable assurance engagement on the determination of the amount of permissible capital payment as detailed in the accompanying statement of permissible limit of capital payment in Annexure 1 ("Statement") in connection with the proposed buy-back by the Company of its equity shares in pursuance of Section 68 and 70 of the Act, the Companies (Share Capital and Debentures) Rules, 2014 and the Buyback Regulations and on the opinions expressed by the Board of Directors of the Company, as required under the Buyback Regulations. We have initialled the Annexure 1 for identification purposes only.

#### Board of Directors' Responsibility

- The Board of Directors of the Company is responsible for the following:
- The amount of capital payment for the buy-back is properly determined within the permissible capital payment limits computed in accordance with the Act and the Buyback Regulations;
- ii) It has made a full inquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one year from the date of the Board Meeting approving the buyback ("Board Meeting"); and
- iii) A declaration is signed by at least two directors of the Company, that the Board of Directors has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one year from the date of Board Meeting and in forming the opinion, it has taken into account the liabilities, as if the Company was being wound up under the provisions of the Act.

#### Auditor's Responsibility

- 4. Pursuant to the requirement of the Buyback Regulations, it is our responsibility to obtain reasonable assurance on
- the following "Reporting Criteria": whether we inquired into the state of affairs of the Company in relation to its audited standalone financial
- statements and audited consolidated financial statements as at and for the year ended March 31, 2023; whether the amount of permissible capital payment as set out in Annexure 1 towards the proposed buyback of equity shares is properly determined in accordance with Section 68 of the Act and the Buyback Regulations; and
- iii. whether the Board of Directors of the Company in their Board Meeting held on January 08, 2024 has formed the opinion, as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from date of the passing the Board Resolution.
- A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting Criteria. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the Reporting Criteria. Within the scope of our work, we performed the following procedures:
  - Examined authorisation for buyback in the Articles of Association of the Company;
- Examined that the amount of capital payment for the buyback as detailed in Annexure 1 is within the permissible limit computed in accordance with the provisions of Section 68 of the Act and Buyback Regulations;
- Examined that the ratio of the debt owned by the Company, if any, is not more than twice the paid up capital and free reserves after such buyback;
- iv) Examined that all the shares for buyback are fully paid-up; Inquired into the state of affairs of the Company in relation to its audited standalone financial statements and
- projections prepared by the Management; vi) Examined minutes of the meetings of the Board of Directors;
- Examined Directors' declaration for the purpose of buyback and solvency of the Company; and
- viii) Obtained appropriate representations from the Management of the Company. We conducted our examination in accordance with the "Guidance Note on Reports or Certificates for Special Purposes" (the "Guidance Note") issued by the Institute of Chartered Accountants of India ("ICAI"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

audited consolidated financial statements as at and for the year ended March 31, 2023 and examined budgets and

- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1 "Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements"
- The Audited Standalone and Consolidated Financial Statements referred to in paragraph 5 (v) above, have been audited by us on which we issued an unmodified audit opinion vide our reports dated May 26, 2023. Our audit of these financial statements was conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the ICAI. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. Our audits were not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.

# Opinion

- As a result of our performance of aforementioned procedures, we report that:
- We have inquired into the state of affairs of the Company in relation to its audited standalone financial statements and audited consolidated financial statements as at and for the year ended March 31, 2023;
- the amount of permissible capital payment as set out in Annexure 1 towards the proposed buyback of equity shares is properly determined in accordance with Section 68 of the Act and the Buyback Regulations; and
- The Board of Directors of the Company in their meeting held on January 08, 2024 has formed the opinion, as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from date of the passing the Board Resolution.

# Restriction on Uses

- Our work was performed solely to assist you in meeting your responsibilities with reference to the Buyback Regulations. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by any other role we may have (or may have had) as auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care we may have in our capacity as auditors of the Company.
- This report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the Buyback Regulations solely to enable the Board of Directors of the Company to include in Letter of Offer and Public Announcement to be made to the shareholders of the Company, which will be filed with: (a) the Registrar of Companies, Securities and Exchange Board of India, BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"); (b) the National Securities Depository Limited and Central Depository Services (India) Limited for the purpose of extinguishment of equity shares; (c) the Authorised Dealer Bank, as authorised by the Board of Directors, for the purpose of capital payment; and (d) for providing to the manager to the buyback appointed by the Company.
- Our deliverable should not be used for any other purpose. Price Waterhouse Chartered Accountants LLP does not accept or assume any liability or duty of care for any other purpose or to any other person to whom this report, or Letter of Offer or Public Announcement which includes our report, is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

For Price Waterhouse Chartered Accountants LLP Firm Registration Number: 012754N/N500016

Abhishek Rara

Membership Number: 077779 UDIN:2407777BKEHRK1820

Place: New Delhi Date: January 08, 2024

# Annexure-1

Statement of Permissible Limit of Capital Payment

Computation of amount of permissible limit of capital payment towards buy-back of equity shares pursuant to the requirement of section 68 and 70 of the Companies Act 2013, the Companies (Share Capital and Debentures) Rules, 2014 and Securities and Exchange Board of India (Buyback of Securities) Regulation 2018 as amended ("the Buyback

(Rs.	in	Crore)

		As at Mar	rch 31, 2023		
Sr. No.	Particulars	Amount as per Standalone Financial Statements (Audited)	Amount as per Consolidated Financial Statements (Audited)		
Α	Paid-up Equity Share Capital	416.21	416.21		
В	Free Reserves:				
	Retained Earnings	5,994.94	6,225.27		
	General Reserve	734.26	734.26		
	Securities Premium	6.42	6.42		
	Less: adjustment as per section 2 (43) of Companies Act 2013:				
	Unrealised gains	(26.54)	(26.54)		
	Total Free Reserves (B)	6,709.08	6,939.41		
С	Total Paid-up equity capital and free reserves (A+B)	7,125.29	7,355.62		
D	Maximum amount permissible for the buyback as per section 68 (2) (i) read with buyback regulations [i.e. 10% of paid-up equity share capital and free reserves as above] C*10%	712.53	735.56		
E	Maximum amount permissible for the buyback: lower of standalone and consolidated amount	712.53			

For and on behalf of Board of Directors of Chambal Fertilisers and Chemicals Limited

Anand Agarwal Chief Financial Officer

Place: New Delhi

Date: January 08, 2024

की सूचना

पर्यावरण भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) तथा कंपनी (निगमन) नियमावली, 2014 के नियम 30 के उप-नियम (5) के क्लॉज (ए) के मामले में

प्रपत्र सं. आईएनसी-26

[कम्पनी (निगमन) नियमावली, 2014 के नियम 30 के अनुपालन में]

क्षेत्रीय निदेशक. उत्तरी क्षेत्र.

कॉर्पोरेट कार्य मंत्रालय, बी-2 विंग, 2रा तल,

मामले में: एचएसबी लीजिंग प्राईवेट लिमिटेड जिसका पंजीकृत कार्यालयः एच. नं. 1553, सेक्टर 38-बी, चंडीगढ़, भारत में है ... आवेदक

सार्वजनिक सुचना चंडीगढ संघ क्षेत्र से पंजाब राज्य में पंजीकत कार्यालय का स्थानांतरण

एतद्द्वारा आम जनता को सूचित किया जाता है कि "चंडीगढ़ संघ क्षेत्र" से "पंजाब राज्य" में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए 20.12.2023 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरैंडम ऑफ एसोसिएशन के परिवर्तन की पृष्टि के लिए कम्पनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह कंपनी केन्द्र सरकार, कॉर्पोरेट कार्य मंत्रालय, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के पास आवेदन करने का प्रस्ताव करती है। कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके नीचे वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपित क्षेत्रीय निदेशक, कॉर्पोरेट कार्य मंत्रालय, उत्तरी क्षेत्र के पतेः बी-2 विंग, 2रा तल, पर्यावरण भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजें:

एचएसबी लीजिंग प्राईवेट लिमिटेड पंजीकृत कार्यालय: एच. नं. 1553, सेक्टर 38-बी, चंडीगढ़, भारत कृत्ते, एचएसबी लीजिंग प्राईवेट लि. हस्ता./ इन्दरदीप सिंह

निदेशक DIN: 00879115

ऋण वसूली अधिकरण, देहरादून भारत सरकार, वित्त मंत्रालय, वित्तीय सेवाएं विभाग पारस टॉवर, द्वितीय तल, माजरा निरंजनपुर, सहारनपुर रोड, देहरादून वसूली अधिकारी-द्वितीय, डीआरटी, देहरादून के समक्ष मांग एवं उपस्थिति की सूचना

(ऋण वसूली व दिवालियापन अधिनियम, 1993 के अनुभाग 25 से 28 के साथ पढ़ते हुए आयकर अधिनियम, 1961 के द्वितीय अनुसूची के नियम 2 के अन्तर्गत नोटिस) डायरी संख्या 135. दिनांकः 20.12.2023 आर.सी नं0 412/2018, ओ.ए. नं0 193/2018 पंजाब नेशनल बैंक सुनील कुमार व्यास एंव अन्य सेवा में,

सुनील कुमार व्यास पुत्र स्वा श्री शिव कुमार व्यास निवासी आर. 17—वी, अपर ग्रासण्ड तल, पुराना उत्तम नगर, उत्तम नगर पश्चिम मेट्रो, नई दिल्ली—59। दितीय पता:— सुनील कमार व्यास, कर्मधारी ए०यू० टिब्बा कॉलेज दिल्ली सरकार करोल बाग, नई दिल्ली – 110005।

सीडी 2 जीमती सरिता पत्नी श्री सनील कमार व्यास नेवासी आर. 17—बी, अपर ग्राउण्ड तल, पुराना उत्तम नगर, उत्तम नगर पश्चिम मैट्रो, नई दिल्ली—59। सीढी 3: जगजीत सिंह, पुत्र केंसर सिंह, निवासी 775, नई कॉलोनी, मदनगिरी, नई दिल्ली–68।

जंगजीत सिंह पुत्र श्री केसर सिंह, निवासी आई—38, प्रथम ब्लॉक, नानकपुरा, दितीय पताः सार्टिफिकेट डेबैटर (1) यह सूचित करना है कि दिनांक 19.11.2018 को पीठासीन अधिकारी ऋण वसूली अधिकरण, देहरादून द्वारा पारित आदेशों के अनुपालन में जारी किए गए रिकवरी प्रमाण

पत्र के अनुसार, **ओ.ए. 193/2018** में **रू0** 23.48.077 37 (रू0 ते र्र्ष लाख अढ़तालीस हजार सत्तेतर रूपये सत्तासी पैसे मात्र) के साथ—साथ पेंडेंट लाइट और दिनांक 03.07. 2018 से नविष्य के व्याज के साथ @09.75% प्रतिवर्ष मासिक अंतराल के साथ लगने वाला साधारण ब्याज एवं अन्य खर्चे चुकता होने तक बकाया है और लागत रू0 1.15.100.00 आपको देय हो गए हैं।

आपको यह निर्देशित किया जाता है कि इस सूचना प्राप्ति के 15 दिनों के अन्दर उपरोक्त राशि का भूगतान करे जिसमें असमर्थ रहने पर ऋण वसूली और दिवालियापन अधिनियम, 1993 और नियम के अनुसार वसूली की जाएगी।

(iii) उक्त धनराशि के अतिरिक्त आप निम्नलिखित के भुगतान के लिए भी उत्तरादायी होंगे। ए) इस प्रमाण पत्र / निष्पादन प्रक्रिया की सूचना के तुरंत बाद की अवधि हेत् देय

बी) इस स्चना को दिए जाने और इस प्रक्रिया में होने वाली सभी लागतें, प्रभार और व्यय, जिसे देय राशि की वसूली हेतु प्रक्रिया में किया गया है।

(iv) यदि आपके द्वारा उक्त रकम का भूगतान नहीं किया जाता है तो आपको आगे की कार्यवाही के लिए **दिनांक 25.01.2024** को सुबह 11.00 बजे अधोहस्ताक्षरी के सामने पेश होने का आदेश दिया जाता है अधिकरण की मुहर एवं मेरे हस्ताक्षर से 20 दिसम्बर, 2023 से जारी

वसुली अधिकारी-॥ ऋण वसूली अधिकरण, देहरादून

ऋण वसूली अधिकरण, देहरादून भारत सरकार, वित्त मंत्रालय, वित्तीय सेवाएं विभाग द्वितीय तल, पारस टॉवर, माजरा सहारनपुर रोड, देहरादून, उत्तराखंड–248171 प्रकाशन नोटिस ओ०ए० संख्या 191/2023

ऋण वसूली एवं दिवालियापन अधिनियम, 1993 के सेक्शन 19 के सब—सेक्शन (4) संपठित उप नियम (2ए) के नियम 5 समय-समय पर संशोधित ऋण वसूली ट्रिब्यूनल (प्रोसीजर) नियम 1993 के अधीन उपस्थित होने विनांकः 03.01.2024

डायरी संख्या 02/2024 पंजाब नैशनल बैंक बनाम अकील अहमद एवं अन्य

सेवा में. अकील अहमद पुत्र खलील अहमद, निवासी: वार्ड नं0 24, मिफ्ता उल उल्म

काजीजादगान, चांदपुर, बिजनोर, उ०प्र0- 246725 सहाना पत्नी अकील अहमद, निवासी: वार्ड नं0 24, मिपता उल उल्म, काजीजादगान, चांदपुर, बिजनीर, उ०प्र0- 246725

महेन्द्र शर्मा पुत्र बाबू राम शर्मा, निवासी: मीहल्ला— सराय रफी, छिग्री कॉलेज के पीछे.

चांदपुर, बिजनौर, उ०प्र0- 246725 स्नील कुमार पुत्र महताब सिंह, निवसी: ग्राम— इस्माइलपुर, तहसील— चांदपुर, जिला—

विजनौर-246725 इकबाल अहमद पुत्र अब्दल हामीद, निवासीः फाजीपुर रोड, निकट मस्जिद, मीहल्ला— सराय रफी, वार्ड नं0 9, चांदपुर, जिला- बिजनीर-246725

जहाँ कि उपरोक्त वर्णित आवेदक बैंक ने आपके विरुद्ध रू. 33,73,255/- की वसुली हेत् **ओ0ए0 सं0 191/2023** संस्थित किया है, जिसमें कि माननीय न्यायाधिकरण ने ऋण वसुली एवं दिवालियापन अधिनियम, 1993 की धारा 19(4) के सम्मन/नीटिस जारी किया था जो कि माननीय पीठासीन अधिकारी के समक्ष 02.01.2024 को सचीबद्ध किया गया था।

यह कि, माननीय ट्रिब्यूनल इस बात से सन्तुष्ट है कि सामान्य तरीके से मांग नोटिस जारी किया जाना संभव नहीं है, इसलिए इस प्रकाशन के जरिये दी जा रही सुचना के द्वारा आपको निर्देशित किया जाता है कि आप दि0 13.02.2024 को अधवा इससे पूर्व आप स्वयं व्यक्तिगत रूप से अथवा अपने अधिकृत एजेण्ट या लीगल प्रैक्टिशनर के माध्यम से माननीय ट्रिब्युनल में उपस्थित हों। इसके अलावा, आपको यह दिखाने की आवश्यकता है कि ओ0ए0 में दी गई राहत की अनुमति क्यों नहीं दी जानी चाहिए और सेट में पेपर बुक फॉर्म में अपने बचाव में और यदि कोई हो, तो सभी दस्तावेजों और शपथ पत्रों के तहत अपने बचाव में दायर करें। व्यक्तिगत रूप से या इस नोटिस के प्रकाशन की तारीख से 30 दिनों के भीतर, इस ट्रिब्युनल में व्यक्तिगत रूप से या आपके विधिवत अधिकृत एजेंट या कानुनी व्यवसायी के माध्यम से सेट अप, काउंटर क्लेम के लिए आपका बचाव या दावा प्रस्तुत करें।

सचित हों कि निर्धारित दिवस एवं समय पर टिब्यनल में आपकी उपस्थित की चक की दशा में इस प्रकरण पर सुनवाई और निर्णय आपकी अनुपरिवति में किया जायेगा।

दिनांक 03 जनवरी, 2024 के दिन अधिकरण की मुहर एवं मेरे हस्ताक्षर से जारी।

टिब्युनल के आदेशानुसार रजिस्ट्रार, ऋण वसूली ट्रिब्युनल, देहरादून

12. RECORD DATE AND SHAREHOLDER'S ENTITLEMENT

which such shareholder belongs

दिनांक: 09.01.2024

स्थानः मोहाली

12.1 As required under the Buyback Regulations, the Company has fixed January 18, 2024 as the record date (the "Record Date") for the purpose of determining the entitlement and the names of the equity shareholders who are eligible to participate in the Buyback.

IBBI/IPA-001/IP-P-01633/2019-2020/12504

ई-मेल आईडी:- ipgurdevbassi@gmail.com

प्रस्ताव पेशेव

तिथि: 09.01.2024

स्थानः चंडीगढ

- 12.2 As required under the Buyback Regulations, the dispatch of the letter of offer, shall be through electronic mode in accordance with the provisions of the Act and the Buyback Regulations, within 2 (two) working days from the Record Date and that in the case of receipt of a request from any Eligible Shareholder to receive a copy of the letter of offer in physical form, the same shall be provided.
- 12.3 The Equity Shares to be bought back as part of the Buyback are divided into two categories:
  - (i) Reserved category for Small Shareholders (defined hereinafter); and
- (ii) General category for all other shareholders. 12.4 As defined in Regulation 2(i)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder
- who holds equity shares having market value, on the basis of closing price of equity shares on the stock exchange having highest trading volume as on the Record Date, of not more than Rs. 2,00,000/- (Rupees Two Lakhs only). 12.5 In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of Equity Shares, which the Company proposes to Buyback or such number of Equity Shares entitled as per the
- shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback. 12.6 On the basis of the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including Small Shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by

the respective shareholder on the Record Date and the ratio of the Buyback applicable in the category to

- 12.7 In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder category, the Company will club together the Equity Shares held by such shareholders with a common Permanent Account Number (the "PAN") for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. In case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available, the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (the "Registrar") as per the shareholder records received from the depositories.
- 12.8 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category.
- 12.9 The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Eligible Shareholders may also tender a part of their entitlement. Eligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback.
- 12.10 The maximum tender under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares held in that demat account.
- 12.11 The Equity Shares tendered as per the entitlement by the Eligible Shareholder as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified under the SEBI Circulars.
- 12.12 Participation in the Buyback by shareholders will trigger the Buyback Tax in India and such tax is to be discharged by the Company. Any income received by Eligible Shareholders pursuant to the Buyback of shares will not be included in the total taxable income of such shareholders. The Buyback will also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal, financial, and tax advisors prior to participating in the Buyback. Eligible Shareholders will receive a letter of offer along with a tender form indicating their respective entitlement for participating in the Buyback.
- 12.13 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant timetable will be included in the letter of offer to be sent in due course to the Eligible Shareholders.

# 13. PROCESS AND METHODOLOGY FOR BUYBACK

- 13.1 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified vide the SEBI Circulars and following the procedure prescribed in the Act and the Buyback Regulations, and as may be determined by the Board and on such terms and conditions as may be permitted by law from time to time.
- 13.2 For implementation of the Buyback, the Company has appointed Axis Capital Limited as the registered broker to the Company (the "Company's Broker") to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are

# AXIS CAPITAL

Axis Capital Limited

1st Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025 Tel:- +91 22 4325 2183

Contact Person: Amrish Parmar Email: CFCL.buyback@axiscap.in

- 13.3 The Company will request BSE to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. BSE has been appointed as the designated stock exchange for the purpose of this Buyback. The details of the Acquisition Window will be specified by the BSE from time to time.
- 13.4 During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective Stock Brokers ("Stock Broker") during normal trading hours of the secondary market. Stock Brokers may enter orders for demat shares as well as physical shares.
- 13.5 In the event the Stock Brokers of any Eligible Shareholder is not registered with BSE as a trading member/ stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code (the "UCC") facility through the registered stock broker (after submitting all details as may be required by such registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other registered broker, Eligible Shareholders may approach Company's Broker to place their bids, subject to completion.
- 13.6 The Buyback Regulations do not restrict Eligible Shareholders from placing multiple bids and modifying bids, therefore, modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback, Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance. Eligible Shareholders are requested to consult their respective Stock Brokers regarding the same.
- The cumulative quantity tendered shall be made available on the website of the BSE throughout the trading sessions and will be updated at specific intervals during the tendering period.
- 13.8 Further, the Company will not accept Equity Shares tendered in Buyback which are under restraint order of the court/any other competent authority for transfer/sale and /or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of
- 13.9 The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the FEMA and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and

- also subject to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the FEMA and rules and regulations framed thereunder, if any.
- guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Stock Broker. through which the Eligible Shareholder places the bid.

13.10 The reporting requirements for non-resident shareholders under the FEMA and any other rules, regulations,

- 13.11 Procedure to be followed by Eligible Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who desire to tender their Equity Shares in dematerialized form under the Buyback
- would have to do so through their respective Stock Broker by indicating the details of Equity Shares they intend to tender under the Buyback.
- The Stock Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of the BSE.
- The lien shall be marked by the Stock Broker in the demat account of the Eligible Shareholder for the shares tendered in tender offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Indian Clearing Corporation Limited ("Clearing Corporation"). In case, the shareholders demat account is held with one depository and clearing member pool and Clearing Corporation account is held with other depository, shares shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository tender offer (the "IDT") instructions shall be initialed by the shareholders at source depository to clearing member/ Clearing Corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target depository to the Clearing Corporation.
- For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/bid by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
- Upon placing the bid, the Stock Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered, etc. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.
- It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS to the Registrar is not required. After the receipt of the demat Equity Shares by the Clearing Corporation and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted for Eligible Shareholders holding Equity Shares in demat form.
- Eligible Shareholders will have to ensure that they keep the depository participant (the "DP") account active and unblocked. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the Eligible Shareholders would be returned to them by Clearing Corporation. If the security transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the shareholder broker's depository pool account for onward transfer to the Eligible Shareholder. In case of custodian participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any, will be refunded to the respective custodian depository pool account.
- Eligible Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not limited to): (a) duly attested power of attorney, if any person other than the Eligible Shareholder has signed the tender form; and (b) in case of companies, the necessary certified corporate authorizations (including board and/or general meeting resolution).
- 13.12 Procedure to be followed by Eligible Shareholders holding Equity Shares in physical form: While shareholders holding Equity Shares in physical form are eligible to participate in the Buyback, they are urged to have their shares dematerialized so as to be able to freely transfer them and participate in corporate actions in a convenient and effective manner.

# The procedure to be followed by Equity Shareholders holding Equity Shares in the physical form is as below:

- Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the shareholder's PAN Card, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport.
- Based on these documents, the Stock Broker shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buyback using the Acquisition Window of the BSE. Upon placing the bid, the Stock Broker shall provide a TRS generated by the BSE's bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered, etc.
- The Stock Broker has to deliver the original share certificate(s) and documents as mentioned in paragraph 13,12(i) along with the TRS either by registered post or courier or hand delivery to the Registrar (at the address mentioned at paragraph 15 below of the Registrar details of which will be included in the Letter of Offer) within 2 (two) days of bidding by the Stock Broker. The envelope should be super scribed as "Chambal Fertilisers and Chemicals Ltd Buyback 2024". One copy of the TRS will be retained by the Registrar and it will provide acknowledgement of the same to the Stock Broker/Eligible Shareholder.
- An Eligible Shareholder holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'confirmed bids'.
- All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the Equity Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds, amongst others: (i) if there is any other company's equity share certificate(s) enclosed with the Tender Form instead of the Equity Share certificate(s) of the Company; (ii) if the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Eligible Shareholders; (iii) if the Eligible Shareholders tender Equity Shares but the Registrar to the Buyback does not receive the Equity Share certificate(s) or other relevant documents; or (iv) in case the signature on the Tender Form and Form SH-4 does not match as per the specimen signature recorded with Company/Registrar of the Company.
- SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2022/8 dated January 25, 2022, mandated all listed companies to issue the securities in dematerialized form only while processing the service request of issue, inter alia, relating to the sub-division or splitting of share certificate. In view of the same, the Company shall issue a letter of confirmation ("LOC") in lieu of any excess physical Equity Shares pursuant to proportionate acceptance/rejection and the LOC shall be dispatched to the address registered with the Registrar. The Registrar shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face / reverse of the certificate to the extent of the excess physical shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to his/her depository participant for dematerializing the physical Equity Shares returned. In case the Equity Shareholder fails to submit the demat request within the aforesaid period, the Registrar shall credit the Equity Shares to a separate demat account of the Company opened for the said purpose.
- In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Equity Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before buyback closing date.
- In case the Equity Shares are held on repatriation basis, the Eligible Shareholder, being a Non-Resident Indian Shareholder, should obtain and enclose a letter from its authorised dealer / bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by such Eligible Shareholder, from the appropriate account as specified by RBI in its approval. In case the Eligible Shareholder, being a Non- Resident Indian Shareholder, is not in a position to produce the said certificate, the Equity Shares would be deemed to have been acquired on non-repatriation basis, and in that case, the Eligible Shareholder shall submit a consent letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis in respect of the valid Equity Shares accepted under the Buyback.

If any of the above stated documents (as applicable) are not enclosed along with the tender form, the Equity Shares tendered by Eligible Shareholders, being Non-Resident Shareholders/ Non-Resident Indian Shareholders, as applicable, under the Buyback are liable to be rejected.

# 13.13 METHOD OF SETTLEMENT

- Upon finalization of the basis of acceptance as per Buyback Regulations:
- The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary
- The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by the RBI/an Eligible Shareholder's bank, due to any reason, then such funds will be transferred to the concerned Stock Broker's settlement bank account for onward transfer to such Eligible Shareholder.
- For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Stock Broker's settlement accounts for releasing the same to the respective Eligible Shareholder's account.
- In case of certain client types, i.e., NRI, foreign clients, etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Stock Broker's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by BSE and the Clearing Corporation from time to time.
- Details in respect of shareholder's entitlement for tender offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of Inter Depository Tender Offer ("IDT") message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target Depository on settlement date.
- Eligible Shareholders should ensure that their depository account is maintained till the lien, if any, marked against unaccepted Equity Shares is released on completion of formalities pertaining to the Buyback.
- The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchange.
- Eligible Shareholders who intend to participate in the Buyback should consult their respective Stock Broker for any cost, applicable taxes, charges and expenses (including brokerage), stamp duty etc., that may be levied including by the Stock Broker upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage and/or stamp duty) incurred solely by the Eligible Shareholders. The Stock Brokers(s) would issue contract note and pay the consideration for the
- Equity Shares accepted under the Buyback. 13.14 The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed

#### in the Buyback Regulations. 14. COMPLIANCE OFFICER

The Company has designated the following as the Compliance Officer for the Buyback:

Mr. Tridib Barat Name

**Designation**: Company Secretary and Compliance Officer "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025 Address

+91 11 4169 7900/ 4658 1300 Contact complianceofficer@chambal.in

In case of any clarifications or to address grievance, the Eligible Shareholders may contact the Compliance Officer, on all working days, from Monday to Friday between 10:00 am (IST) to 5:00 pm (IST), at the above mentioned

# REGISTRAR TO THE BUYBACK/INVESTOR SERVICE CENTRE

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buyback or the Secretarial team of the Company at the Corporate office at New Delhi of the Company, during office hours i.e., from 10.00 a.m. to 5.00 p.m. on all working days:

# Registrar to the Buyback

# **LINK** Intime

# Link Intime India Private Limited

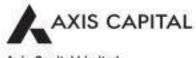
C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India.

Tel.: +91 8109114949; Fax: +91 22 4918 6060

Email: chambal.buyback2024@linkintime.co.in; Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan

SEBI Registration No.: INR000004058 Corporate Identity Number: U67190MH1999PTC118368

# 16. MANAGER TO THE BUYBACK



Axis Capital Limited

1st Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India

Tel: + 91 22 4325 2183; Fax: + 91 22 4325 2000 Contact Person - Simran Gadh / Jigar Jain

E-mail: CFCL.buyback@axiscap.in; Website: www.axiscapital.co.in SEBI Registration No.: INM000012029

# DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Public Announcement and confirms that this public announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Chambal Fertilisers and Chemicals Limited

Sd/-Abhay Baijal Managing Director

Sd/-Sd/-Rita Menon Tridib Barat Director Company Secretary and Compliance Officer

Place: New Delhi

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Date: January 09, 2024

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#### CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Corporate Identification Number (CIN): L24124RJ1985PLC003293 Registered Office: Gadepan, Distt. Kota, Rajasthan, PIN - 325 208

Corporate Office: "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi - 110 025

Phone: +91 744 2782915 / +91 11 4169 7900; Fax: +91 7455-274130/ +91 11 40638679; Email: complianceofficer@chambal.in; Website: www.chambalfertilisers.com Company Secretary and Compliance Officer: Mr. Tridib Barat

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF CHAMBAL FERTILISERS AND CHEMICALS LIMITED (THE "COMPANY") FOR THE BUYBACK OF EQUITY SHARES ON PROPORTIONATE BASIS THROUGH THE "TENDER OFFER" ROUTE USING THE STOCK EXCHANGE MECHANISM UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (including any statutory modification(s), amendment(s) or re-enactments from time to time) (the "Buyback Regulations") and contains the disclosures as specified in Schedule II of the Buyback Regulations read with Schedule I of the Buyback Regulations.

OFFER TO BUYBACK UP TO 1,55,55,555 (ONE CRORE FIFTY FIVE LAKHS FIFTY FIVE THOUSAND FIVE HUNDRED FIFTY FIVE ONLY) FULLY PAID UP EQUITY SHARES OF THE COMPANY OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES") AT A PRICE OF RS. 450/- (RUPEES FOUR HUNDRED AND FIFTY ONLY) PER EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM FOR AN AGGREGATE CONSIDERATION OF UPTO RS. 700 CRORES (RUPEES SEVEN HUNDRED CRORES ONLY). Certain figures contained in this Public Announcement, including financial information, have been subject to rounding-off adjustments. All decimals have been rounded off to 2 (two) decimal points. In certain instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

#### 1. DETAILS OF THE BUYBACK OFFER AND OFFER PRICE

- 1.1 The Board of Directors of the Company (hereinafter referred to as the "Board", which expression shall include any committee constituted and authorized by the Board to exercise its powers), at its meeting held on January 08, 2024 (the "Board Meeting") has, pursuant to the provisions of Article 8 of the Articles of Association of the Company and the provisions of Sections 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Act"), the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable, as amended, and in compliance with the Buyback Regulations, including any amendments, statutory modifications or re-enactments for the time being in force, and subject to such other approvals, permissions, and sanctions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by the appropriate authorities while granting such approvals, permissions and sanctions, the Board has approved the buyback by the Company of up to 1,55,55,555 Equity Shares, representing up to 3.74% of the total paid-up equity share capital of the Company, at a maximum price of Rs. 450/- (Rupees Four Hundred and Fifty only) per Equity Share ("Buyback Offer Price") from the members of the Company, subject to any increase to the Buyback Offer Price as may be approved by the Board, payable in cash for an aggregate consideration of up to Rs. 700 Crores (Rupees Seven Hundred Crores only) ("Buyback Size") excluding Transaction Costs (as defined below), and is sourced out of the free reserves (retained earnings) and/or such other source as may be permitted by the Buyback Regulations or the Act, from all the existing shareholders of the Company who hold Equity Shares, as on the Record Date (as defined below), on a proportionate basis, through the tender offer route through stock exchange mechanism as prescribed under the Buyback Regulations ("Buyback").
- 1.2 The Buyback Size constitutes 9.82% and 9.52% of the fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company as on March 31, 2023, respectively, which is within the prescribed limit of 10% (Ten percent) of the aggregate fully paid-up equity share capital and free reserves of the Company based on the latest audited standalone and consolidated financial ements as on March 31, 2023.
- 1.3 In terms of Regulation 5(via) of the Buyback Regulations, the Board may, till 1 (one) working day prior to the Record Date, increase the Buyback Offer Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.
- 1.4 Since the Buyback is less than 10% (Ten percent) of the aggregate fully paid-up equity share capital and free reserves of the Company based on the latest audited standalone and consolidated financial statements as on March 31, 2023, the approval of the shareholders is not required for the Buyback in terms of the Buyback Regulations and the Act.
- 1.5 The Buyback Size does not include any brokerage, applicable taxes such as Buyback Tax (as defined below) securities transaction tax, goods and services tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to Securities and Exchange Board of India ("SEBI"), advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs").
- 1.6 The Equity Shares are listed on the BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE") (hereinafter together referred to as the "Stock Exchanges").
- 1.7 In addition to the regulations/statutes referred to in paragraph 1.1 above, the Buyback is also in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015,
- 1.8 The Buyback from Eligible Shareholders (as defined below) who are persons resident outside India, including foreign portfolio investors, erstwhile overseas corporate bodies and non-resident Indian etc., shall be subject to such approvals, if and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under the Foreign Exchange Management Act, 1999, as amended ("FEMA") and the rules, regulations framed thereunder, if any and such approvals shall be required to be taken by such
- 1.9 Participation in the Buyback by Eligible Shareholders will trigger tax on distributed income to such shareholders ("Buyback Tax") in India and such tax is to be discharged by the Company as per the applicable law. This may trigger capital gains taxation in hands of shareholders in their country of residence, if outside India. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, the Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, nancial and tax advisors prior to participating in the Buyback.
- 1.10 A copy of this Public Announcement is available on the website of the Company at www.chambalfertilisers.com, website of the Manager to the Buyback at www.axiscapital.co.in and will be available on the website of the SEBI at www.sebi.gov.in and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com.
- NECESSITY OF THE BUYBACK
- 2.1 The Buyback is being undertaken for following reasons:
- The Buyback will help the Company to distribute surplus cash to the Equity Shareholders in proportion to their shareholding, thereby enhancing the overall returns to shareholders; and
- The Buyback will help the Company to improve its capital structure by optimizing debt to equity ratio. It would also help in improving financial ratios such as earnings per share and return on equity
- MAXIMUM NUMBER OF SECURITIES THAT THE COMPANY PROPOSES TO BUYBACK
- 3.1 The Company proposes to Buyback up to 1,55,55,555 (One Crore Fifty Five Lakhs Fifty Five Thousand Five Hundred Fifty Five only) Equity Shares.
- 4. BUYBACK OFFER PRICE AND BASIS OF DETERMINING THE BUYBACK OFFER PRICE 4.1 The Equity Shares of the Company are proposed to be bought back at a price of Rs. 450/- (Rupees Four Hundred
- and Fifty only) per Equity Share. 4.2 The Buyback Offer Price has been arrived at after considering various factors including, but not limited to trends
- in the volume weighted average prices and closing price of the Equity Shares on the Stock Exchanges where the Equity Shares of the Company are listed, impact on net worth, price earnings ratio, earnings per share and other 4.3 The Buyback Offer Price represents a (i) premium of 30.59% and 30.68% over the volume weighted average
- market price of the Equity Shares on the NSE and BSE, respectively, for the 30 (thirty) trading days preceding the date of intimation to the Stock Exchanges of the Board Meeting to consider the proposal of the Buyback, i.e. January 03, 2024 ("Intimation Date"), and (ii) premium of 18.39% and 18.42% over the closing price of the Equity Shares on the NSE and BSE, respectively, as on January 02, 2024, which is a trading day preceding the Intimation Date. The closing market price of the Equity Shares as on the trading date prior to the Intimation Date, was Rs. 380.00/- on the BSE and Rs. 380.10/- on the NSE.
- 4.4 The Buyback Price is at a premium of 172.36% and 165.55% of the book value per Equity Share of the Company, which as of March 31, 2023 was Rs. 165.22/- and 169.46/- per Equity Share, on a standalone basis and consolidated basis, respectively.
- MAXIMUM AMOUNT REQUIRED UNDER THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP **CAPITAL AND FREE RESERVES**
- The maximum amount required for Buyback will not exceed Rs. 700 Crores (Rupees Seven Hundred Crores only), excluding Transaction Costs.
- 5.2 The maximum amount mentioned aforesaid is 9.82% and 9.52% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements, respectively, of the Company as on March 31, 2023 which is within the prescribed limit of 10% of the paid-up equity share capital and free reserves of the Company.
- 5.3 The funds for the Buyback will be sourced out of the free reserves (retained earnings) and/or such other source as may be permitted by the Buyback Regulations or the Act. The Company does not intend to raise additional debt for the explicit purposes of the Buyback
- 5.4 The Company shall transfer from its free reserves and/or such other sources as may be permitted under applicable laws, a sum equal to the nominal value of the Equity Shares so bought back to the Capital Redemption Reserve account and details of such transfer shall be disclosed in its subsequent audited financial statements.
- 5.5 The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.
- 6. METHOD TO BE ADOPTED FOR BUYBACK
- 6.1 The Buyback is open to all Eligible Shareholders/beneficial owners of the Company holding Equity Shares either in physical and/or dematerialized form, as on the Record Date.
- 6.2 The Buyback is being undertaken on a proportionate basis from the equity shareholders of the Company, including the promoter and promoter group of the Company who hold Equity Shares or persons in control who hold Equity Shares as on the Record Date (the "Eligible Shareholders") through the tender offer route prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as specified by the SEBI in its circulars bearing reference number:
  - (i) CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015;
- (ii) CFD/DCR2/CIR/P/2016/131 dated December 9, 2016;
- (iii) SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021; and

- (iv) SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 8, 2023, as amended from time to time (collectively, the
- In this regard, the Company will request the BSE to provide the acquisition window for facilitating tendering of Equity Shares under the Buyback. For the purposes of this Buyback, BSE will be the designated stock exchange. DETAILS OF HOLDING AND TRANSACTIONS IN THE SHARES OF THE COMPANY
- The aggregate shareholding in the Company of the (i) promoters and the members of the promoter group of the Company (the "Promoter and Promoter Group") and persons in control and (ii) directors/trustees/members of the Companies / Trust / HUF which are part of Promoter and Promoter Group companies as on the date of the Board Meeting, i.e., January 08, 2024 are as follows:

Sr. No.	Name of Shareholder	No. of Equity Shares	% Shareholding
1.	Arhant Vikram Nopany	47,000	0.01
2.	Chandra Shekhar Nopany	2,90,275	0.07
3.	Chandra Shekhar Nopany HUF	2,40,100	0.06
4.	Chandra Shekhar Nopany (Shruti Family Trust)	1,000	0.00
5.	Chandra Shekhar Nopany (Shekhar Family Trust)	1,40,01,000	3.36
6.	Jyotsna Poddar	44,05,000	1.06
7.	Nandini Nopany	7,02,667	0.17

48.	Shyam Sunder Bhartia	Nil	Not Applicable
47.	Akshay Poddar	23,25,025	0.56
46.	Earthstone Holding (Three) LLP	5,000	0.00
45.	Zuari International Limited (formerly known as Zuari Investments Limited)	4,02,840	0.10
44.	Zuari Industries Limited (formerly known as Zuari Global Limited)	5,90,17,307	14.18
43.	Yashovardhan Investment & Trading Co. Ltd.	78,89,500	1.90
42.	Uttam Commercial Ltd.	68,00,200	1.63
41.	The Hindustan Times Limited	5,93,71,221	14.26
40.	Texmaco Rail & Engineering Ltd	10,000	0.00
39.	Texmaco Infrastructure & Holdings Limited	2,96,864	0.07
38.	Sonali Commercial Ltd.	3,79,350	0.09
37.	Simon India Limited	22,00,000	0.53
36.	SIL Properties Ltd.	1,00,000	0.02
35.	SIL Investments Limited	3,37,93,455	8.12
34.	Sidh Enterprises Ltd.	1,53,500	0.04
33.	Shree Vihar Properties Ltd	7,00,000	0.17
32.	Shital Commercial Limited	1,38,318	0.03
31.	SCM Investment & Trading Co. Ltd.	5,89,200	0.14
30.	RTM Properties Ltd.	1,25,000	0.03
29.	RTM Investment and Trading Co. Ltd.	19,74,200	0.47
28.	Ronson Traders Limited	71,50,000	1.72
27.	Premium Exchange and Finance Limited	30,86,500	0.74
26.	Pavapuri Trading and Investment Company Ltd.	1,00,000	0.02
25.	Nilgiri Plantations Limited	42,91,740	1.03
24.	New India Retailing and Investment Ltd	6,92,663	0.17
23.	Master Exchange & Finance Limited	16,01,600	0.38
22.	Manbhawani Investment Ltd.	44,57,006	1.07
21.	Manavta Holdings Ltd.	30,85,000	0.74
20.	La Monde Trading & Investments Private Ltd	15,000	0.00
19.	Hargaon Investment & Trading Co. Ltd.	1,36,634	0.03
18.	Ganges Securities Limited	22,51,795	0.54
17.	Earthstone Investment & Finance Limited	84,24,515	2.02
16.	Earthstone Holding (Two) Private Limited	1,47,95,077	3.55
15.	Duke Commerce Limited	5,50,200	0.13
14.	Deepshikha Trading Co. Private Limited	57,700	0.01
13.	Adventz Securities Enterprises Limited	1,70,022	0.04
12.	Adventz Finance Private Limited	10,65,607	0.26
11.	Shruti Vora	4,10,000	0.10
10.	Shradha Agarwala	3,25,900	0.08
9.	Shobhana Bhartia	27,26,796	0.66
8.	Saroj Kumar Poddar	7,06,128	0.17

(ii) Aggregate shareholding of the Directors/Trustee/Member of Companies / Trust / HUF which are part of the

Br. No.	Name of Director / Trustee/Member The Hindustan Time	No. of Equity Shares	% Shareholding
1.	Shobhana Bhartia	27,26,796	0.66
	Earthstone Holding (Two)	Private Limited	
2.	Shobhana Bhartia	27,26,796	0.66
3.	Chandra Shekar Nopany (Sh Nandini Nopany	7,02,667	0.17
4.	Urvi Mittal	73,500	0.02
5.	Arhant Vikram Nopany	47,000	0.01
	La Monde Trading & Investi	ments Private Ltd	
6.	Shalini Nopany	5,000	0.00
7.	Baijnath Bansal	1,200	0.00
_	Pavapuri Trading and Investr		
8.	Dilip Patodia Shital Commercial	5,000	0.00
9.	Nandini Nopany	7,02,667	0.17
J.	Sidh Enterprise		0.17
10.	Shalini Nopany	5,000	0.00
	Chandra Shekhar No	pany HUF	
11.	Chandra Shekhar Nopany	2,90,275	0.07
12.	Shalini Nopany	5,000	0.00
13.	Arhant Vikram Nopany	47,000	0.01
	Sonali Commerc		2.00
14.	Dilip Patodia	5,000	0.00
15.	SCM Investment & Trac Shalini Nopany	5,000	0.00
16.	Dilip Patodia	5,000	0.00
196	New India Retailing and I		#15.M
17.	Chandra Shekhar Nopany	2,90,275	0.07
18.	Shalini Nopany	5,000	0.00
	RTM Investment and Tra		
19.	Shalini Nopany	5,000	0.00
	Ganges Securities		
20.	Nandini Nopany	7,02,667	0.17
21.	Urvi Mittal  Manavta Holding	73,500	0.02
22.	Shruti Vora	4,10,000	0.10
	Nilgiri Plantations		0.10
23.	Nandini Nopany	7,02,667	0.17
24.	Jyotsna Poddar	44,05,000	1.06
25.	Shobhana Bhartia	27,26,796	0.66
26.	Shalini Nopany	5,000	0.00
27.	Dilip Patodia	5,000	0.00
00	Manbhawani Invest		0.40
28.	Shruti Vora Dilip Patodia	4,10,000 5,000	0.10
25.	Uttam Commerci		0.00
30.	Nandini Nopany	7,02,667	0.17
31.	Urvi Mittal	73,500	0.02
32.	Dilip Patodia	5,000	0.00
	Ronson Traders I	Limited	
33.	Nandini Nopany	7,02,667	0.17
34.	Chandra Shekhar Nopany	2,90,275	0.07
35.	Jyotsna Poddar	44,05,000	1.06
36.	Shobhana Bhartia  Yashovardhan Investment 8	27,26,796	0.66
37.	Chandra Shekhar Nopany	2,90,275	0.07
38.	Jyotsna Poddar	44,05,000	1.06
39.	Shobhana Bhartia	27,26,796	0.66
40.	Arhant Vikram Nopany	47,000	0.01
41.	Dilip Patodia	5,000	0.00
	Chandra Shekhar Nopany (Sh		
42.	Nandini Nopany	7,02,667	0.17
43.	Urvi Mittal	73,500	0.02
44.	Arhant Vikram Nopany	47,000	0.01
45.	SIL Investments I Chandra Shekhar Nopany	2,90,275	0.07
45. 46.	Shalini Nopany	5,000	0.00
	Hargaon Investment & Ti		0.00
47.	Baijnath Bansal	1,200	0.00
	Shree Vihar Prope		
48.	Baijnath Bansal	1,200	0.00
	Adventz Securities Enter	1	
49.	Shradha Agarwala	3,25,900	0.08
50.	Akshay Poddar	23,25,025	0.56
51.	Pankaj Tibrawalla	26,000	0.01
52.	Tushar Suraiya  Adventz Finance Priv	2,000	0.00
53.	Saroj Kumar Poddar	7,06,128	0.17
JU.		44,05,000	1.06
54.	Jyotsna Poddar		

	Master Exchai	nge & Finance Limited	
57.	Shradha Agarwala	3,25,900	0.08
	Premium Excha	nge and Finance Limited	
58.	Shradha Agarwala	3,25,900	0.08
	Texmaco Ra	il & Engineering Ltd	
59.	Saroj Kumar Poddar	7,06,128	0.17
60.	Akshay Poddar	23,25,025	0.56
	Texmaco Infrastru	cture & Holdings Limited	
61.	Akshay Poddar	23,25,025	0.56
62.	Ranjana Tibrawalla	6,500	0.00
63.	Jyotsna Poddar	44,05,000	1.06
	Zuari Industries Limited (forn	nerly known as Zuari Global Limite	d)
64.	Saroj Kumar Poddar	7,06,128	0.17
65.	Jyotsna Poddar	44,05,000	1.06
	Simon	India Limited	
66.	Akshay Poddar	23,25,025	0.56
67.	Marco Wadia	6,000	0.00
	Zuari International Limited (forme	erly known as Zuari Investments Li	mited)
68.	Alok Banerjee	5,700	0.00
69.	Nishant Dalal	108	0.00

7.2 Aggregate shares purchased or sold by the Promoter and Promoter Group and persons in control, Directors / Trustee/Member of Companies / Trust / HUF which are a part of the Promoter and Promoter Group during the period of 6 (six) months preceding the date of the Board Meeting at which the Buyback was approved i.e., January

a) Aggregate of shares purchased or sold by the Promoter and Promoter Group and persons who are in control

Name	Date	Aggregate no. of shares purchased or sold	Nature of transaction	Maximum price (Rs.)	Date of maximum price	Minimum price (Rs.)	Date of minimum price
Uttam Commercial Ltd.	14/02/2023	1,66,900	Sale	303.00	14/02/2023	300.00	14/02/2023

b) Aggregate shares purchased or sold by the Directors /Trustee/Member of Companies / Trust / HUF which are

Name	Name of the Promoter/ Promoter Group	Date	Aggre- gate no. of shares pur- chased or sold	Nature of transaction	Maxi- mum price (Rs.)	Date of maximum price	Mini- mum price (Rs.)	Date of minimum price
Nishant Dalal	Zuari Internation- al Limited (formerly known as Zuari In- vestments Limited)	14/08/2023	18	Purchase	259.30	14/08/2023	259.30	14/08/2023
Rewati	Duke	18/09/2023	500	Purchase	288.30	18/09/2023	288.30	18/09/2023
Raman	Commerce	20/09/2023	5,500	Purchase	280.15	20/09/2023	277.50	20/09/2023
Goenka	Limited, • Texmaco	28/09/2023	1,000	Purchase	274.50	28/09/2023	274.50	28/09/2023
		10/10/2023	2,000	Sale	285.50	10/10/2023	281.50	10/10/2023
	Infrastruc-	11/10/2023	1,000	Sale	287.25	11/10/2023	287.00	11/10/2023
	ture &	13/10/2023	1,000	Sale	292.90	13/10/2023	292.90	13/10/2023
	Holdings Limited	16/10/2023	1,000	Sale	298.95	16/10/2023	298.95	16/10/2023
ur	Limited	17/10/2023	1,000	Purchase	293.50	17/10/2023	293.50	17/10/2023
		23/10/2023	1,000	Purchase	279.00	23/10/2023	279.00	23/10/2023
		23/10/2023	1,000	Sale	279.00	23/10/2023	279.00	23/10/2023
		31/10/2023	1,000	Purchase	288.35	31/10/2023	288.35	31/10/2023
		31/10/2023	2,000	Sale	290.00	31/10/2023	288.00	31/10/2023
		09/11/2023	1,000	Sale	306.00	09/11/2023	306.00	09/11/2023
		16/11/2023	1,000	Sale	315.00	16/11/2023	315.00	16/11/2023
		29/11/2023	500	Purchase	321.60	29/11/2023	321.60	29/11/2023
		29/11/2023	1,000	Sale	322.50	29/11/2023	322.50	29/11/2023
		04/12/2023	1,000	Sale	323.65	04/12/2023	323.50	04/12/2023
		22/12/2023	1,000	Sale	360.00	22/12/2023	360.00	22/12/2023
		28/12/2023	92	Sale	382.50	28/12/2023	382.50	28/12/2023
Rewati	-	18/09/2023	2,500	Purchase	288.50	18/09/2023	281.35	18/09/2023
Raman		20/09/2023	2,000	Purchase	278.95	20/09/2023	278.15	20/09/2023
Goenka		28/09/2023	1,000	Purchase	274.50	28/09/2023	274.50	28/09/2023
HUF*		10/10/2023	2,000	Sale	285.50	10/10/2023	281.50	10/10/2023
		11/10/2023	500	Sale	288.15	11/10/2023	288.15	11/10/2023
		12/10/2023	3,000	Sale	288.45	12/10/2023	288.45	12/10/2023
Pankaj Tibrawalla	Adventz Securities Enterprises Limited	05/12/2023	1,000	Purchase	324.10	05/12/2023	324.10	05/12/2023
Ranjana	Texmaco	06/09/2023	1,000	Sale	286.10	06/09/2023	286.10	06/09/2023
Tibrawalla	Infrastruc-	12/11/2023	500	Purchase	311.29	12/11/2023	311.29	12/11/2023
	ture & Holdings Limited	16/11/2023	500	Sale	313.25	16/11/2023	313.25	16/11/2023

\*Details of transaction has been disclosed as Karta of Rewati Raman Goenka HUF. INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO

PARTICIPATE IN BUYBACK

8.1 In terms of the Buyback Regulations, under the tender offer route, the Promoter and Promoter Group and persons in control have an option to participate in the Buyback. In this regard, the Promoter and Promoter Group and persons in control of the Company have expressed their intention to participate in the Buyback vide their letters dated January 05, 2024 and may tender up to an aggregate maximum of 13,12,07,913 (Thirteen Crores Twelve Lakhs Seven Thousand Nine Hundred and Thirteen only) Equity Shares or such lower number of Equity Shares a with the provisions of the Ruyback Regula

Sr. No.	Name of the Promoter and Promoter Group and persons in control	Up to maximum no. of Equity Shares intended to be offered
1.	Zuari Industries Limited (formerly known as Zuari Global Limited)	33,36,28
2.	Zuari International Limited (formerly known as Zuari Investments Limited)	25,00
3.	Simon India Limited	1,00,00
4.	Adventz Securities Enterprises Limited	1,70,02
5.	Adventz Finance Private Limited	10,65,27
6.	Duke Commerce Limited	5,50,20
7.	Master Exchange & Finance Limited	16,01,60
8.	Premium Exchange and Finance Limited	4,86,50
9.	Saroj Kumar Poddar	6,12
10.	Jyotsna Poddar	44,05,00
11.	Akshay Poddar	1,25,02
12.	Shradha Agarwala	3,10,90
13.	Texmaco Infrastructure & Holdings Limited	2,53,96
14.	Texmaco Rail & Engineering Ltd	10,00
15.	The Hindustan Times Limited	1,24,27,8
16.	Shobhana Bhartia	13,41,77
17.	Earthstone Investment & Finance Limited	84,24,5
18.	Earthstone Holding (Two) Private Limited	1,36,56,47
19.	Earthstone Holding (Three) LLP	5,00
20.	Chandra Shekhar Nopany	2,90,27
21.	Chandra Shekhar Nopany HUF	2,40,10
22.	Chandra Shekhar Nopany (Shruti Family Trust)	1,00
23.	Shruti Vora	4,10,00
24.	Deepshikha Trading Co. Private Limited	57,70
25.	La Monde Trading & Investments Private Ltd	15,00
26.	Manavta Holdings Ltd.	30,85,00
27.	Pavapuri Trading and Investment Company Ltd.	1,00,0
28.	RTM Investment and Trading Co. Ltd.	19,74,2
29.	RTM Properties Ltd.	1,25,0
30.	SCM Investment & Trading Co. Ltd.	5,89,2
31.	Shree Vihar Properties Ltd	7,00,0
32.	SIL Properties Ltd.	1,00,0
33.	Sonali Commercial Ltd.	3,79,3
34.	Arhant Vikram Nopany	15,0
35.	Chandra Shekhar Nopany (Shekhar Family Trust)	1,40,00,0
36.	Nandini Nopany	6,75,0
37.	Manbhawani Investment Ltd.	40,57,0
38.	Nilgiri Plantations Limited	41,91,74
39.	Ronson Traders Limited	68,74,80
40.	Shital Commercial Limited	1,38,3
41.	Sidh Enterprises Ltd.	1,53,50
42.	SIL Investments Limited	3,19,33,4
43.	Uttam Commercial Ltd.	67,41,2
44.	Yashovardhan Investment & Trading Co. Ltd.	60,59.5
Total	•	13,12,07,9

control who are intending to tender their Equity Shares are set-out below: 1) Zuari Industries Limited (formerly known as Zuari Global Limited)

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
22-09-1989	Allotment	33,36,283	10	10.00
	Total	33,36,283		

2) Zuan International Limited (Iormeny known as Zuan Investments Limited)					
Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)	
26-11-2010	Purchase	25,000	10	83.53	
	T-4-1	05 000			

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56. Shradha Agarwala

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Г	05-11-2001	Purchase	1,68,272	10	10.36
ı	18-07-2002	Purchase	2,37,000	10	14.03
t	19-07-2002	Purchase	1,63,000	10	13.89
1	21-08-2003	Purchase	1,08,650	10	19.79
t	22-08-2003	Purchase	3,91,350	10	19.02
1	17-03-2004	Purchase	2,00,000	10	18.21
1	18-03-2004	Purchase	1,00,000	10	18.26
ı	20-05-2004	Purchase	1,67,489	10	22.66
I	21-05-2004	Purchase	63,129	10	22.40
t	24-05-2004	Purchase	19,382	10	23.93
1	01-10-2004	Purchase	5,000	10	21.09
1	03-10-2004	Purchase	1,45,000	10	21.13
1	21-11-2004	Purchase	1,00,000	10	24.71
1	11-02-2005	Purchase	2,15,000	10	33.16
1	15-02-2005	Purchase	2,15,000	10	33.44
Ì	16-02-2005	Purchase	1,20,000	10	31.92
t	02-08-2005	Purchase	1,00,000	10	35.21
1	03-08-2005	Purchase	50,000	10	35.34
1	24-10-2005	Purchase	75,000	10	34.11
1	26-10-2005	Purchase	50,000	10	34.16
Ì	27-10-2005	Purchase	25,000	10	34.00
1	31-08-2006	Purchase	50,000	10	36.02
1	01-09-2006	Purchase	94,805	10	36.00
ı	04-09-2006	Purchase	5,195	10	36.32
1	31-10-2006	Purchase	25,000	10	35.58
1	03-11-2006	Purchase	42,893	10	35.65
ı	06-11-2006	Purchase	32,107	10	35.67
1	13-11-2006	Purchase	25,000	10	35.47
1	24-09-2010	Purchase	5,323	10	71.30
1	27-09-2010	Purchase	69,677	10	71.13
1	01-06-2016	Sale	-5,00,000	10	65.53
ı	31-01-2022	Sale	-1,50,000	10	424.87
Ī	01-02-2022	Sale	-70,000	10	427.34
1	02-02-2022	Sale	-70,000	10	407.91
Ī	03-02-2022	Sale	-20,000	10	407.97
1	07-02-2022	Sale	-2,994	10	401.98
1	09-02-2022	Sale	-10,000	10	402.91
ı	10-02-2022	Sale	-20,000	10	405.17
1		Total	40,57,006		

#### 38) Nilgiri Plantations Limited

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Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
25-09-1996	Purchase	2,00,000	10	13.00
31-10-1996	Purchase	1,00,000	10	13.00
08-11-1996	Purchase	1,00,000	10	13.00
29-06-1998	Purchase	2,75,000	10	12.11
13-07-1998	Purchase	1,25,000	10	12.96
03-08-1998	Purchase	4,00,000	10	12.62
02-08-1999	Purchase	5,00,000	10	14.12
31-03-2005	Purchase	12,00,000	10	22.95
31-03-2006	Purchase	4,50,000	10	35.33
31-03-2007	Purchase	4,50,000	10	36.20
28-01-2011	Purchase	1,56,740	10	70.31
10-11-2020	Purchase	1,25,000	10	169.88
28-02-2022	Purchase	20,000	10	375.68
02-03-2022	Purchase	30,000	10	384.40
03-03-2022	Purchase	35,000	10	391.44
04-03-2022	Purchase	25,000	10	387.85
	Total	41,91,740		

#### 39) Ronson Traders Limited

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
14-08-1997	Purchase	7,85,800	10	14.52
19-08-1997	Purchase	4,94,500	10	13.58
02-09-1997	Purchase	2,00,000	10	11.73
12-04-1999	Conversion of Warrants into Equity Shares	17,36,000	10	11.63
06-11-2002	Purchase	4,00,000	10	10.48
05-12-2003	Purchase	2,50,000	10	18.99
27-05-2004	Purchase	67,491	10	24.35
28-05-2004	Purchase	1,32,509	10	23.50
31-05-2004	Purchase	2,00,000	10	22.94
01-06-2004	Purchase	2,50,000	10	22.75
01-12-2004	Purchase	47,979	10	23.81
02-12-2004	Purchase	89,313	10	23.91
04-12-2004	Purchase	92,369	10	23.92
06-12-2004	Purchase	1,50,000	10	24.73
07-12-2004	Purchase	1,55,000	10	24.64
08-12-2004	Purchase	15,339	10	25.08
03-08-2005	Purchase	1,00,000	10	34.68
05-08-2005	Purchase	25,000	10	34.49
11-09-2006	Purchase	1,25,000	10	36.91
26-09-2006	Purchase	50,000	10	35.25
22-09-2010	Purchase	1,00,000	10	72.66
23-09-2010	Purchase	25,000	10	71.75
27-11-2012	Purchase	30,000	10	66.46
29-11-2012	Purchase	15,000	10	66.36
24-03-2013	Purchase	669	10	49.35
26-03-2013	Purchase	1,91,831	10	49.74
01-06-2016	Purchase	5,00,000	10	66.08
03-10-2016	Purchase	3,25,000	10	60.81
23-05-2018	Purchase	1,00,000	10	164.46
11-02-2022	Purchase	50,000	10	395.92
14-02-2022	Purchase	1,03,000	10	377.27
15-02-2022	Purchase	12,000	10	370.39
09-11-2022	Purchase	40,000	10	312.99
10-11-2022	Purchase	16,000	10	309.69
	Total	68,74,800		

### 40) Shital Commercial Limited

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
12-10-1992	Purchase	15,000	10	10.00
24-03-2004	Purchase	48,318	10	17.41
19-05-2004	Purchase	20,000	10	22.06
22-05-2004	Purchase	30,000	10	22.38
28-01-2011	Purchase	25,000	10	70.05
	Total	1,38,318		

### 41) Sidh Enterprises Ltd.

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
16-03-1999	Purchase	1,00,000	10	11.57
01-04-2009	Pursuant to merger of La Monde Exports Private Limited with Sidh Enterprises Ltd.	38,500	10	10.39
26-03-2013	Purchase	15,000	10	49.74
	Total	1,53,500		

#### 42) SIL Investments Limited

30-05-2022 Purchase

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
31-03-1994	Purchase	1,14,82,460	10	14.99
31-03-1995	Purchase	35,47,200	10	26.42
12-04-1999	Conversion of Warrants into equity shares	1,40,00,000	10	11.63
15-09-2005	Allotment pursuant to merger of India Steamship Company Limited with Chambal Fertilisers and Chemicals Limited	9,23,795	10	18.18
20-02-2018	Purchase	1,27,405	10	156.74
21-02-2018	Purchase	1,70,104	10	159.08
23-02-2018	Purchase	55,759	10	157.10
26-02-2018	Purchase	2,33,478	10	163.07
28-02-2018	Purchase	54,749	10	162.91
05-03-2018	Purchase	4,57,711	10	165.33
12-03-2018	Purchase	50,306	10	155.77
16-03-2018	Purchase	1,99,164	10	167.21
19-03-2018	Purchase	58,787	10	163.48
27-03-2018	Purchase	1,22,537	10	164.21
17-02-2022	Purchase	25,000	10	395.61
18-02-2022	Purchase	45,000	10	389.22
21-02-2022	Purchase	75,000	10	377.08
22-02-2022	Purchase	75,000	10	369.90
23-02-2022	Purchase	40,000	10	381.80
24-02-2022	Purchase	5,000	10	369.32
04-03-2022	Purchase	5,000	10	389.61
07-03-2022	Purchase	40,000	10	383.06
08-03-2022	Purchase	40,000	10	394.07
09-03-2022	Purchase	40,000	10	397.09
27-05-2022	Purchase	20,000	10	348.94

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#### 31-05-2022 Purchase 20.000 364.02 3,19,33,455 Total 43) Ultam Commercial Ltd.

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
08-09-1995	Purchase	1,27,000	10	22.30
15-10-1996	Purchase	1,00,000	10	13.00
14-08-1997	Purchase	5,00,000	10	14.12
30-04-1998	Purchase	13,00,000	10	14.2
13-05-1998	Purchase	2,00,000	10	12.60
22-06-1998	Purchase	4,00,000	10	12.0
22-07-1999	Purchase	5,00,000	10	14.3
10-07-2000	Purchase	13,30,113	10	11.9
11-08-2000	Purchase	1,69,887	10	12.0
24-09-2001	Purchase	1,67,851	10	10.1
27-09-2001	Purchase	22,611	10	10.1
11-10-2001	Purchase	27,959	10	10.1
17-10-2001	Purchase	17,000	10	10.2
27-10-2001	Purchase	29,000	10	10.2
01-11-2001	Purchase	56,492	10	10.2
06-11-2001	Purchase	48,900	10	10.3
09-11-2001	Purchase	40,000	10	10.3
12-11-2001	Purchase	40,000	10	10.3
15-07-2002	Purchase	2,00,000	10	14.0
02-06-2004	Purchase	1,83,412	10	22.5
03-06-2004	Purchase	2,16,588	10	22.8
04-10-2004	Purchase	20,000	10	21.0
11-10-2004	Purchase	20,901	10	21.1
12-10-2004	Purchase	50,000	10	21.1
14-10-2004	Purchase	50,000	10	21.2
15-10-2004	Purchase	1,00,000	10	21.0
01-12-2004	Purchase	1,09,099	10	23.7
			10	
09-11-2005 10-11-2005	Purchase	1,00,000	10	35.0 35.2
_	Purchase	1,16,100		- Constitution of the Cons
11-11-2005 14-11-2005	Purchase Purchase	35,000	10	35.4 35.7
11-09-2006		48,900	10	
12-09-2006	Purchase Purchase	50,000 14,428	10	36.5
				35.5
13-09-2006	Purchase	33,804	10	36.4
14-09-2006	Purchase	4,642		36.2
15-09-2006	Purchase	50,000	10	36.0
21-09-2006	Purchase	19,839		35.5
26-09-2006	Purchase	27,287	10	35.8
31-10-2006	Purchase	25,000	10	35.7
01-11-2006	Purchase	50,000	10	35.7
22-09-2010	Purchase	1,25,000	10	73.0
28-03-2013	Purchase	50,000	10	49.6
03-10-2016	Purchase	80,000	10	60.5
24-02-2022	Purchase	51,189	10	365.8
14-02-2023	Sale	-1,66,900	10	299.9

#### Total 44) Yashovardhan Investment & Trading Co. Ltd.

Date of Transaction	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Price (Rs. Per Share)
12-04-1999	Conversion of Warrants into Equity Shares	10,00,000	10	11.63
31-10-1998	Purchase	13,14,500	10	13.49
22-06-2000	Purchase	4,00,000	10	12.01
20-07-2001	Purchase	1,50,000	10	12.16
18-07-2002	Purchase	1,00,000	10	13.70
19-07-2002	Purchase	1,00,000	10	13.75
25-08-2003	Purchase	1,00,000	10	18.63
17-09-2003	Purchase	57,288	10	17.30
18-09-2003	Purchase	2,42,712	10	17.32
03-11-2003	Purchase	1,50,000	10	17.22
20-11-2003	Purchase	50,000	10	17.98
09-12-2003	Purchase	17,50,000	10	21.73
18-09-2006	Purchase	1,05,644	10	36.05
19-09-2006	Purchase	1,04,356	10	35.78
22-09-2006	Purchase	98,111	10	36.16
28-09-2006	Purchase	91,889	10	35.57
21-05-2018	Purchase	80,000	10	160.45
15-02-2022	Purchase	50,000	10	374.21
16-02-2022	Purchase	61,189	10	392.58
23-02-2022	Purchase	35,000	10	375.06
24-02-2022	Purchase	18,811	10	376.13
	Total	60,59,500		

67,41,289

8.3 The Buyback will not result in any benefit to the Promoter and Promoter Group or persons in control or any Director of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the equity share capital of the Company post Buyback

There are no defaults subsisting in the repayment of any deposits (including interest payable thereon), redemption of debentures or preference shares, payment of dividend or repayment of any term loans to any financial institution or banks (including interest payable thereon), as may be applicable.

10. CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS

- AND THE ACT 10.1 All the Equity Shares of the Company are fully paid-up;
- 10.2 The Company in accordance with the provisions of Regulations 24(i)(b), 24(i)(f) of the Buyback Regulations 11. and Section 68(8) of the Act shall not:
  - a) issue any shares or other specified securities including by way of bonus till the expiry of the Buyback
  - b) raise further capital (including any further issuance/allotment under Section 62(1)(a) of the Act) for a period of 1 (one) year from the expiry of Buyback Period, except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares, as may be
- applicable; 10.3 The Company shall pay the consideration only by way of cash;
- 10.4 The Company shall not withdraw the Buyback after the Public Announcement of the Buyback offer is made; 10.5 The Company shall not Buyback its Equity Shares so as to delist its shares from the Stock Exchanges;
- 10.6 The Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares until the pendency of the lock-in or till the Equity Shares become transferable:
- 10.7 The Company shall transfer from its free reserves a sum equal to the nominal value of the Equity Shares purchased through the Buyback to the capital redemption reserve account and the details of such transfer shall be disclosed in its subsequent audited financial statements;
- 10.8 The Company shall not Buyback its Equity Shares from any person through a negotiated deal whether on or off the Stock Exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback;
- 10.9 The Company has been in compliance with Sections 92, 123, 127 and 129 of the Act;
- 10.10 The aggregate amount of the Buyback Size i.e. up to Rs. 700 Crores (Rupees Seven Hundred Crores Only) does not exceed 10% (being 9.82% and 9.52% of the aggregate of the paid-up capital and free reserves of the Company as per the latest audited standalone financial statements and consolidated financial statements as at March 31, 2023 respectively available as on the date of the Board Meeting
- approving the proposal of the Buyback); 10.11 The maximum number of equity shares proposed to be purchased under the Buyback, i.e., up to 1.55.55.555 Equity Shares, does not exceed 25% of the total number of equity shares in the paid-up equity share capital as per the latest audited standalone financial statements as at March 31, 2023;
- 10.12 The Company shall not make any offer of buyback within a period of one year reckoned from the date of expiry of the Buyback period;
- 10.13 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Act, as on date; 10.14 The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company
- including its own subsidiary companies or through any investment company or group of investment companies: 10.15 The Company will ensure consequent reduction of its share capital post Buyback and the Equity Shares
- bought back by the Company will be extinguished and physically destroyed in the manner prescribed under the Buyback Regulations and the Act within the specified timelines; 10.16 The ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than
- twice the paid-up equity share capital and free reserves after the Buyback based on both the standalone and consolidated financial statements of the Company as on March 31, 2023, whichever sets out a lower
- 10.17 The Buyback shall be completed within a period of 1 (one) year from the date of passing of the Board resolution i.e. January 08, 2024; and
- 10.18 The Company has outstanding facilities with lenders. In accordance with Regulation 5(i)(c) and Schedule I clause (xii) of the Buyback Regulations, it is confirmed that there is no breach of any covenants of the loans taken from all the lenders including the consortium of lenders. Further, the Company has received the prior written consent from the lender as applicable for the proposed Buyback.

### 11. BOARD AND STATUTORY AUDITOR CONFIRMATION

- 11.1 The Board has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion:
  - (a) that immediately following the date on which the Board Meeting is convened, i.e. January 08, 2024, approving the Buyback, there will be no grounds on which the Company could be found unable to pay its debts: (b) that as regards the Company's prospects for the year immediately following the date on which the
  - Board Meeting is convened, having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board Meeting; and
  - (c) that in forming an opinion for the above purposes, the Board has taken into account the liabilities as if

the Company was being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code, 2016 (including prospective and contingent liabilities).

11.2 The text of the report dated January 08, 2024 of Price Waterhouse Chartered Accountants LLP, the Statutory Auditors of the Company, addressed to the Board is reproduced below

The Board of Directors

Chambal Fertilisers and Chemicals Limited

First Floor, 5, Commercial Centre, Jasola, New Delhi- 110025

Statutory Auditor's Report in respect of proposed Buyback of Equity Shares by Chambal Fertilisers and Chemicals Limited ("Company") pursuant to the requirement of Schedule I to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 as amended ("the Buyback Regulations") and Section 68 and 70 of the Companies Act, 2013 ("the Act")

- 1. This report is issued in accordance with the terms of our engagement letter dated January 08, 2024.
- 2. We have been engaged by the Company to perform a reasonable assurance engagement on the determinant of the amount of permissible capital payment as detailed in the accompanying statement of permissible limit of capital payment in Annexure 1 ("Statement") in connection with the proposed buy-back by the Company of its equity shares in pursuance of Section 68 and 70 of the Act, the Companies (Share Capital and Debentures) Rules, 2014 and the Buyback Regulations and on the opinions expressed by the Board of Directors of the Company, as required under the Buyback Regulations. We have initialled the Annexure 1 for identification purposes only.

#### Board of Directors' Responsibility

- 3. The Board of Directors of the Company is responsible for the following:
- The amount of capital payment for the buy-back is properly determined within the permissible capital payment limits computed in accordance with the Act and the Buyback Regulations;
- ii) It has made a full inquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one year from the date of the Board Meeting approving the buyback ("Board Meeting"); and
- iii) A declaration is signed by at least two directors of the Company, that the Board of Directors has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one year from the date of Board Meeting and in forming the opinion, it has taken into account the liabilities, as if the Company was being wound up under the provisions of the Act.

#### Auditor's Responsibility

- Pursuant to the requirement of the Buyback Regulations, it is our responsibility to obtain reasonable assurance on the following "Reporting Criteria":
- whether we inquired into the state of affairs of the Company in relation to its audited standalone financial statements and audited consolidated financial statements as at and for the year ended March 31, 2023;
- whether the amount of permissible capital payment as set out in Annexure 1 towards the proposed buyback of equity shares is properly determined in accordance with Section 68 of the Act and the Buyback Regulations; and
- whether the Board of Directors of the Company in their Board Meeting held on January 08, 2024 has formed the opinion, as specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from date of the passing the Board Resolution.
- 5. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting Criteria. The procedures selected depend on the auditor's judgement, including the asset of the risks associated with the Reporting Criteria. Within the scope of our work, we performed the following
- Examined authorisation for buyback in the Articles of Association of the Company;
- Examined that the amount of capital payment for the buyback as detailed in Annexure 1 is within the permissible limit computed in accordance with the provisions of Section 68 of the Act and Buyback Regulations;
- Examined that the ratio of the debt owned by the Company, if any, is not more than twice the paid up capital and free reserves after such buyback;
- iv) Examined that all the shares for buyback are fully paid-up;
- Inquired into the state of affairs of the Company in relation to its audited standalone financial statements and audited consolidated financial statements as at and for the year ended March 31, 2023 and examined budgets and projections prepared by the Management;
- vi) Examined minutes of the meetings of the Board of Directors; vii) Examined Directors' declaration for the purpose of buyback and solvency of the Company; and
- viii) Obtained appropriate representations from the Management of the Company
- We conducted our examination in accordance with the "Guidance Note on Reports or Certificates for Special Purposes" (the "Guidance Note") issued by the Institute of Chartered Accountants of India ("ICAI"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
- 7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1 "Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements".
- 8. The Audited Standalone and Consolidated Financial Statements referred to in paragraph 5 (v) above, have been audited by us on which we issued an unmodified audit opinion vide our reports dated May 26, 2023. Our audit of these financial statements was conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the ICAI. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. Our audits were not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.

As a result of our performance of aforementioned procedures, we report that:

- We have inquired into the state of affairs of the Company in relation to its audited standalone financial statement and audited consolidated financial statements as at and for the year ended March 31, 2023;
- the amount of permissible capital payment as set out in Annexure 1 towards the proposed buyback of equity shares is properly determined in accordance with Section 68 of the Act and the Buyback Regulations; and The Board of Directors of the Company in their meeting held on January 08, 2024 has formed the opinion, as
- specified in Clause (x) of Schedule I to the Buyback Regulations, on reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from date of the passing the

### Restriction on Uses

- 10. Our work was performed solely to assist you in meeting your responsibilities with reference to the Buyback Regulations. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by any other role we may have (or may have had) as auditors of the Company or otherwise Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care we may have in our capacity as auditors of the Company.
- This report is addressed to and provided to the Board of Directors of the Company pursuant to the requirement the Buyback Regulations solely to enable the Board of Directors of the Company to include in Letter of Offer and Public Announcement to be made to the shareholders of the Company, which will be filed with: (a) the Registrar of Companies, Securities and Exchange Board of India, BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"); (b) the National Securities Depository Limited and Central Depository Services (India) Limited for the purpose of extinguishment of equity shares; (c) the Authorised Dealer Bank, as authorised by the Board of Directors, for the purpose of capital payment; and (d) for providing to the manager to the buyback
- 12. Our deliverable should not be used for any other purpose. Price Waterhouse Chartered Accountants LLP does not accept or assume any liability or duty of care for any other purpose or to any other person to whom this report, or Letter of Offer or Public Announcement which includes our report, is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

For Price Waterhouse Chartered Accountants LLP Firm Registration Number: 012754N/N500016

Abhishek Rara Partner

Membership Number: 077779 UDIN:2407777BKEHRK1820

Place: New Delhi Date: January 08, 2024

### Annexure-1

Statement of Permissible Limit of Capital Payment

Computation of amount of permissible limit of capital payment towards buy-back of equity shares pursuant to the

requirement of section 68 and 70 of the Companies Act 2013, the Companies (Share Capital and Debentures) Rules, 2014 and Securities and Exchange Board of India (Buyback of Securities) Regulation 2018 as amended ("the Buyback Regulations")

	Particulars	As at March 31, 2023			
Sr. No.		Amount as per Standalone Financial Statements (Audited)	Amount as per Consolidated Financial Statements (Audited)		
Α	Paid-up Equity Share Capital	416.21	416.21		
В	Free Reserves:				
	Retained Earnings	5,994.94	6,225.27		
	General Reserve	734.26	734.26		
	Securities Premium	6.42	6.42		
	Less: adjustment as per section 2 (43) of Companies Act 2013:				
	Unrealised gains	(26.54)	(26.54)		
	Total Free Reserves (B)	6,709.08	6,939.41		
С	Total Paid-up equity capital and free reserves (A+B)	7,125.29	7,355.62		
D	Maximum amount permissible for the buyback as per section 68 (2) (i) read with buyback regulations [i.e. 10% of paid-up equity share capital and free reserves as above] C*10%	712.53	735.56		
E	Maximum amount permissible for the buyback: lower of standalone and consolidated amount	712.53			

For and on behalf of Board of Directors of Chambal Fertilisers and Chemicals Limited Anand Agarwa

Chief Financial Officer Place: New Delhi

Date: January 08, 2024

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रिंकू सिंह

ऐसे खिलाडी जो वनडे वर्ल्ड कप की टीम का हिस्सा नहीं 👚 है। वहीं. तिलक वर्मा ऑलराउंड काबिलियत रखते हैं। रवि थे, लेकिन टी-20 वर्ल्ड कप में शामिल हो सकते हैं उनमें विश्नोई टी-20 फॉर्मेट में अभी चयनकर्ताओं की पहली रिंकू सिंह, तिलक वर्मा, यशस्वी जायसवाल, संजू सैमसन, जितेश शर्मा और रवि बिश्नोई मजबूत दावेदार हैं। रिंकू ने में सिलेक्टर्स की रडार में हैं। हालांकि इन सभी खिलाड़ियों पिछले के बाद से इस फॉर्मेंट में लगातार अच्छा खेल दिखाया को 2024 में भी अच्छा खेल दिखाना होगा।

पसंद है। वहीं सैमसन और जितेश विकेटकीपर बैटर के रूप

राष्ट्रदत कोटा, 10 जनवरी, 2024 7

क्या आप जानते हैं ?... क्रिकेट इतिहास के 1877 में सबसे पहले टेस्ट में खेलने वाले एडवर्ड ग्रेगरी, उनके पुत्र सिड ग्रेगरी औं

# 14 माह बाद ट्वंटी-20 में क्यों लौटे विराट-रोहित

# रोहित और विराट की जोड़ी ने एक साथ 5 टी-20 वर्ल्ड कप खेले हैं, लेकिन यह जोड़ी एक साथ एक भी खिताब नहीं जीत सकी

नई दिल्ली, 9 जनवरी। रोहित शर्मा और विराट कोहली पिछले 14 महीनों में एक भी टी-20 इंटरनेशनल मैच नहीं खेले थे। पिछले टी-20 वर्ल्ड कप के सेमीफाइनल में मिली हार के बाद से भारतीय सिलेक्टर्स इस फॉर्मेट में युवाओं को तरजीह दे रहे थे। लेकिन अब अफगानिस्तान के खिलाफ 11 जनवरी से शुरू हो रही तीन टी-20 मैचों की सीरीज के लिए टीम में इन दिग्गजों की वापसी हो गई है। एक सीनियर ऑफिशियल ने भास्कर से कहा कि बोर्ड टी-20 वर्ल्ड कप में भी करीब-करीब वही टीम उतारना चाहता है जो पिछले वनडे वर्ल्ड कप में खेली थी। उन्होंने कहा, वनडे वर्ल्ड कप में भारत भले ही खिताब नहीं जीत पाया, लेकिन भारतीय टीम पूरे टूर्नामेंट में शानदार खेली। भारतीय टीम का रवैया काफी आक्रामक रहा और यह टी-20 फॉर्मेंट में भी मददगार साबित हो

सकता है। रोहित और विराट वनडे वर्ल्ड टीम के कोर मेंबर थे। इसी वजह से इनकी टी-20 फॉर्मेट में वापसी हुई है। रोहित और विराट को अगर टी-20 वर्ल्ड कप की टीम में शामिल होना था तो उनको अफगानिस्तान के खिलाफ टी-20 सीरीज में हर हाल में खेलना ही था। वर्ल्ड कप से पहले इस फॉर्मेट में भारत के पास यही तीन इंटरनेशनल मैच बचे हैं। इसके बाद हमारे खिलाडी इंग्लैंड के खिलाफ टेस्ट सीरीज और उसके बाद में खेलेंगे। फॉर्म वर्ल्ड कप के लिए सिलेक्शन का पैमाना बनेगी, लेकिन अफगानिस्तान के खिलाफ इन तीन टी-20 इंटरनेशनल मैचों को इंग्नोर नहीं किया जा सकता है। रोहित शर्मा 2007 में टी-20 वर्ल्ड कप जीतने वाली टीम का हिस्सा थे। वहीं, विराट कोहली 2011 में वनडे वर्ल्ड कप जीतने वाली टीम का हिस्सा थे। हालांकि दोनों एक साथ टीम में



रहते कोई वर्ल्ड कप नहीं जीत पाए हैं। 2024 में व्हाइट बॉल क्रिकेट में उनके पास यह कसर पूरी करने का पूरा मौका है। वनडे वर्ल्ड कप खत्म होते ही विराट कोहली का भारतीय कोच के तौर पर कार्यकाल पूरा हो गया था। हालांकि, ने द्रविड का कार्यकाल बढाने का फैसला किया। द्रविड़ टी-20 वर्ल्ड कप तक टीम से जुड़े रहेंगे। यानी द्रविड्-रोहित की कोच कप्तान जोड़ी एक बार फिर वर्ल्ड कप में देखने को मिलेगी। सूत्र बता रहे हैं कि वनडे वर्ल्ड कप में खेले भारत के 8 से 9 खिलाड़ी अगले टी-20 वर्ल्ड कप में भी खेलने के मजबूत दावेदार हैं। इनमें रोहित और विराट के अलावा शुभमन गिल, केएल राहल. सूर्यकुमार यादव, हार्दिक पंड्या, रवींद्र जडेजा, जसप्रीत बुमराह, कुलदीप यादव, मोहम्मद सिराज और मोहम्मद शमी शामिल हैं। अफगानिस्तान के खिलाफ सीरीज के लिए

घोषित टीम में श्रेयस अय्यर, जडेजा, हार्दिक सूर्या, बुमराह शमी और सिराज शामिल नहीं हैं। इनमें से ज्यादातर को वर्कलोड मैनेजमेंट के तहत आराम दिया गया है। जबकि हार्दिक, सूर्या और शमी अभी चोटिल हैं। ऐसे खिलाड़ी जो वनडे वर्ल्ड कप की टीम का हिस्सा नहीं थे, लेकिन टी-20 वर्ल्ड कप में शामिल हो सकते हैं उनमें रिंकू सिंह, तिलक वर्मा, यशस्वी जायसवाल, संजू सैमसन, जितेश शर्मा और रिव बिश्नोई मजबूत दावेदार हैं। रिंकू ने पिछले के बाद से इस फॉर्मेट में लगातार अच्छा खेल दिखाया है। वहीं, तिलक वर्मा ऑलराउंड काबिलियत रखते हैं। रवि बिश्नोई टी-20 फॉर्मेट में अभी चयनकर्ताओं की पहली पसंद है। वहीं सैमसन और जितेश विकेटकीपर बैटर के रूप में सिलेक्टर्स की रडार में हैं। हालांकि इन सभी खिलाड़ियों को 2024 में भी अच्छा खेल दिखाना होगा।

#### Unquote

#### 12. RECORD DATE AND SHAREHOLDER'S ENTITLEMENT

- As required under the Buyback Regulations, the Company has fixed January 18, 2024 as the record date (the "Record Date") for the purpose of determining the entitlement and the names of the equity shareholders who are eligible to participate in the Buyback.
- 12.2 As required under the Buyback Regulations, the dispatch of the letter of offer, shall be through electronic mode in accordance with the provisions of the Act and the Buyback Regulations, within 2 (two) working days from the Record Date and that in the case of receipt of a request from any Eligible Shareholder to receive a copy of the letter of offer in physical form, the same shall be provided.
- 12.3 The Equity Shares to be bought back as part of the Buyback are divided into two categories: (i) Reserved category for Small Shareholders (defined hereinafter); and
- (ii) General category for all other shareholders. 12.4 As defined in Regulation 2(i)(n) of the Buyback Regulations, a "Small Shareholder" is a shareholder who holds equity shares having market value, on the basis of closing price of equity shares on the stock exchange having highest trading volume as on the Record Date, of not more than Rs. 2,00,000/- (Rupees
- 12.5 In accordance with Regulation 6 of the Buyback Regulations, 15% (Fifteen percent) of the number of Equity Shares, which the Company proposes to Buyback or such number of Equity Shares entitled as per the shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- 12.6 On the basis of the shareholding on the Record Date, the Company will determine the entitlement of each Eligible Shareholder, including Small Shareholders, to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective shareholder on the Record Date and the ratio of the Buyback applicable in the category to which such shareholder belongs.
- In accordance with Regulation 9(ix) of the Buyback Regulations, in order to ensure that the same shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder category, the Company will club together the Equity Shares held by such shareholders with a common Permanent Account Number (the "PAN") for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Company will club together the equity shares held in cases where the sequence of the PANs of the joint shareholders is identical. Ir case of physical shareholders, where the sequence of PANs is identical, the Company will club together the equity shares held in such cases. Similarly, in case of physical shareholders where PAN is not available the Company will check the sequence of names of the joint holders and club together the equity shares held in such cases where the sequence of name of joint shareholders is identical. The shareholding of institutional investors like mutual funds, pension funds/trusts, insurance companies etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the registrar and transfer agent (the "Registrar") as per the shareholder records received from the depositories.
- 12.8 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in the other category
- 12.9 The participation of Eligible Shareholders in the Buyback is voluntary. Eligible Shareholders can choose to participate and get cash in lieu of shares to be accepted under the Buyback or they may choose not to participate. Fligible Shareholders may also tender a part of their entitlement. Fligible Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Eligible Shareholders, if any. If the Buyback entitlement for any shareholder is not a round number, then the fractional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback.
- 12.10 The maximum tender under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares held in that demat account.
- 12.11 The Equity Shares tendered as per the entitlement by the Eligible Shareholder as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in the Buyback Regulations. The settlement of the tenders under the Buyback will be done using the "Mechanism for acquisition of shares through Stock Exchange" notified under the SEBI Circulars.
- 12.12 Participation in the Buyback by shareholders will trigger the Buyback Tax in India and such tax is to be discharged by the Company. Any income received by Eligible Shareholders pursuant to the Buyback of shares will not be included in the total taxable income of such shareholders. The Buyback will also be chargeable to securities transaction tax in India. The shareholders are advised to consult their own legal financial, and tax advisors prior to participating in the Buyback. Fligible Shareholders will receive a letter of offer along with a tender form indicating their respective entitlement for participating in the Buyback.
- 12.13 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant timetable will be included in the letter of offer to be sent in due course to the Eligible Shareholders.
- 13. PROCESS AND METHODOLOGY FOR BUYBACK
- 13.1 The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified vide the SEBI Circulars and following the procedure prescribed in the Act and the Buyback Regulations, and as may be determined by the Board and on such terms and conditions as may be permitted by law from time to time.
- 13.2 For implementation of the Buyback, the Company has appointed Axis Capital Limited as the registered broker to the Company (the "Company's Broker") to facilitate the process of tendering of Equity Shares through the stock exchange mechanism for the Buyback through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are

# AXIS CAPITAL

1st Floor, Axis House, C-2 Wadia International Centre, P. B. Marg, Worli, Mumbai - 400 025 Tel:- +91 22 4325 2183

Contact Person: Amrish Parmar

Email: CFCL.buyback@axiscap.in

- 13.3 The Company will request BSE to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. BSE has been appointed as the designated stock exchange for the purpose of this Buyback. The details of the Acquisition Window will be specified by the BSE from time to time.
- 13.4 During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition Window by Eligible Shareholders through their respective Stock Brokers ("Stock Broker") during normal trading hours of the secondary market. Stock Brokers may enter orders for demat shares as well as physical shares.
- 13.5 In the event the Stock Brokers of any Eligible Shareholder is not registered with BSE as a trading member; stock broker, then that Eligible Shareholder can approach any BSE registered stock broker and can registe themselves by using quick unique client code (the "UCC") facility through the registered stock broker (after submitting all details as may be required by such registered stock broker in compliance with applicable law) In case the Eligible Shareholders are unable to register using UCC facility through any other registered broken Eligible Shareholders may approach Company's Broker to place their bids, subject to completion.
- 13.6 The Buyback Regulations do not restrict Eligible Shareholders from placing multiple bids and modifying bids, therefore, modification/cancellation of orders and multiple bids from a single Eligible Shareholder will only be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance. Eliqible Shareholders are requested to consult their respective Stock Brokers regarding the same.
- 13.7 The cumulative quantity tendered shall be made available on the website of the BSE throughout the trading sessions and will be updated at specific intervals during the tendering period.
- 13.8 Further, the Company will not accept Equity Shares tendered in Buyback which are under restraint order of the court/any other competent authority for transfer/sale and /or title in respect of which is otherwise under dispute or where loss of share certificates has been notified to the Company and the duplicate share certificates have not been issued either due to such request being under process as per the provisions of
- 13.9 The Buyback from the Eligible Shareholders who are residents outside India including foreign corporate bodies (including erstwhile overseas corporate bodies), foreign portfolio investors, non-resident Indians, members of foreign nationality, if any, shall be subject to the FEMA and rules and regulations framed thereunder, if any, Income Tax Act, 1961 and rules and regulations framed thereunder, as applicable, and

- also subject to the receipt/provision by such Eligible Shareholders of such approvals, if and to the extent necessary or required from concerned authorities including, but not limited to, approvals from the RBI under the FEMA and rules and regulations framed thereunder, if any.
- 13.10 The reporting requirements for non-resident shareholders under the FEMA and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholders and/ or the Stock Broker through which the Eligible Shareholder places the bid.
- 13.11 Procedure to be followed by Eligible Shareholders holding Equity Shares in dematerialized form: Eligible Shareholders who desire to tender their Equity Shares in dematerialized form under the Buyback
- would have to do so through their respective Stock Broker by indicating the details of Equity Shares they intend to tender under the Buyback.
- The Stock Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of the BSE.
- The lien shall be marked by the Stock Broker in the demat account of the Eligible Shareholder for the shares tendered in tender offer. Details of shares marked as lien in the demat account of the Eligible Shareholder shall be provided by the depositories to the Indian Clearing Corporation Limited ("Clearing Corporation"). In case, the shareholders demat account is held with one depository and clearing member pool and Clearing Corporation account is held with other depository, shares shall be blocked in the shareholders demat account at source depository during the tendering period. Inter depository tender offer (the "IDT") instructions shall be initialed by the shareholders at source depository to clearing member/ Clearing Corporation account at target depository. Source depository shall block the shareholder's securities (i.e., transfers from free balance to blocked balance) and send IDT message to target depository for confirming creation of lien. Details of shares blocked in the shareholders demat account shall be provided by the target depository to the Clearing Corporation.
- For custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order/bid by custodian. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
- Upon placing the bid, the Stock Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like bid ID number, application number, DP ID, client ID, number of Equity Shares tendered, etc. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the Exchange Bidding System, the bid by such Eligible Shareholder shall be deemed to have been accepted.
- It is clarified that in case of dematerialized Equity Shares, submission of the tender form and TRS to the Registrar is not required. After the receipt of the demat Equity Shares by the Clearing Corporation and a valid bid in the exchange bidding system, the Buyback shall be deemed to have been accepted for Eligible Shareholders holding Equity Shares in demat form
- Eligible Shareholders will have to ensure that they keep the depository participant (the "DP") account active and unblocked. Further, Eligible Shareholders will have to ensure that they keep the bank account attached with the DP account active and updated to receive credit remittance due to acceptance of Buyback of shares by the Company. In the event if any equity shares are tendered to Clearing Corporation, excess dematerialized equity shares or unaccepted dematerialized equity shares, if any, tendered by the Eligible Shareholders would be returned to them by Clearing Corporation. If the security transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the shareholder broker's depository pool account for onward transfer to the Eligible Shareholder. In case of custodian participant orders, excess dematerialized shares or unaccepted dematerialized shares, if any will be refunded to the respective custodian depository pool account.
- Eligible Shareholders shall also provide all relevant documents, which are necessary to ensure transferability of the demat shares in respect of the tender form to be sent. Such documents may include (but not limited to): (a) duly attested power of attorney, if any person other than the Eligible Shareholder form: and (h) in case of comp essary certi (including board and/or general meeting resolution).
- 13.12 Procedure to be followed by Eligible Shareholders holding Equity Shares in physical form: While shareholders holding Equity Shares in physical form are eligible to participate in the Buyback, they are urged to have their shares dematerialized so as to be able to freely transfer them and participate in

corporate actions in a convenient and effective manner. The procedure to be followed by Equity Shareholders holding Equity Shares in the physical form is as below:

- Eligible Shareholders who are holding physical Equity Shares and intend to participate in the Buyback will be required to approach the Stock Broker along with the complete set of documents for verification procedures to be carried out including (i) original share certificate(s), (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favor of the Company, (iii) self-attested copy of the shareholder's PAN Card, and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/ specimen signature), as applicable. In addition, if the address of an Eligible Shareholder has undergone a change from the address registered in the Register of Members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar Card, Voter Identity Card or Passport
- Based on these documents, the Stock Broker shall place the bid on behalf of the Eligible Shareholder holding Equity Shares in physical form who wishes to tender Equity Shares in the Buyback using the on Window of the BSE. Upon placing the bid, the Stock Broker shall provide a TRS genera by the BSE's bidding system to the Eligible Shareholder. The TRS will contain the details of the order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered, etc.
- The Stock Broker has to deliver the original share certificate(s) and documents as mentioned in paragraph 13.12(i) along with the TRS either by registered post or courier or hand delivery to the Registrar (at the address mentioned at paragraph 15 below of the Registrar details of which will be included in the Letter of Offer) within 2 (two) days of bidding by the Stock Broker. The envelope should be super scribed as "Chambal Fertilisers and Chemicals Ltd Buyback 2024". One copy of the TRS will be retained by the Registrar and it will provide acknowledgement of the same to the Stock Broker/Eligible Shareholder
- An Eligible Shareholder holding physical Equity Shares should note that physical Equity Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for the Buyback shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar will verify such bids based on the documents submitted on a daily basis and till such time the BSE shall display such bids as 'unconfirmed physical bids'. Once the Registrar confirms the bids, it will be treated as 'confirmed bids'.
- All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the Equity Shares tendered will be liable for rejection. The Equity Shares shall be liable for rejection on the following grounds, amongst others: (i) if there is any other company's equity share certificate(s) enclosed with the Tender Form instead of the Equity Share certificate(s) of the Company; (ii) if the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Eligible Shareholders; (iii) if the Eligible Shareholders tender Equity Shares but the Registrar to the Buyback does not receive the Equity Share certificate(s) or other relevant documents; or (iv) in case the signature on the Tender Form and Form SH-4 does not match as per the specimen signature recorded with Company/Registrar of the Company.
- SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2022/8 dated January 25, 2022, mandated all listed companies to issue the securities in dematerialized form only while processing the service request of issue, inter alia, relating to the sub-division or splitting of share certificate. In view of the same, the Company shall issue a letter of confirmation ("LOC") in lieu of any excess physical Equity Shares pursuant to proportionate acceptance/rejection and the LOC shall be dispatched to the address registered with the Registrar. The Registrar shall retain the original share certificate and deface the certificate with a stamp "Letter of Confirmation Issued" on the face / reverse of the certificate to the extent of the excess physical shares. The LOC shall be valid for a period of 120 days from the date of its issuance, within which the Equity Shareholder shall be required to make a request to his/her depository participant for dematerializing the physical Equity Shares returned. In case the Equity Shareholder fails to submit the demat request within the aforesaid period, the Registrar shall credit the Equity Shares to a separate demat
- account of the Company opened for the said purpose. In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialization, such Equity Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before buyback closing date.
- In case the Equity Shares are held on repatriation basis, the Eligible Shareholder, being a Non-Resident Indian Shareholder, should obtain and enclose a letter from its authorised dealer / bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by such Eligible Shareholder, from the appropriate account as specified by RBI in its approval. In case the Eligible Shareholder, being a Non-Resident Indian Shareholder, is not in a position to produce the said certificate, the Equity Shares would be deemed to have been acquired on non-repatriation basis, and in that case, the Eligible Shareholder shall submit a consent letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis in respect of the valid Equity Shares accepted under the Buyback.

- If any of the above stated documents (as applicable) are not enclosed along with the tender form, the Equity Shares tendered by Eligible Shareholders, being Non-Resident Shareholders/ Non-Resident Indian Shareholders, as applicable, under the Buyback are liable to be rejected.
- 13.13 METHOD OF SETTLEMENT
- Upon finalization of the basis of acceptance as per Buyback Regulations:
- The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary
- The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank accounts as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds payout to respective Eligible Shareholders. If Eligible Shareholders' bank account details are not available or if the funds transfer instruction is rejected by the RBI/an Eligible Shareholder's bank, due to any reason, then such funds will be transferred to the concerned Stock Broker's settlement bank account for onward transfer to
- For the Eligible Shareholders holding Equity Shares in physical form, the funds pay-out would be given to their respective Stock Broker's settlement accounts for releasing the same to the respective Eligible
- In case of certain client types, i.e., NRI, foreign clients, etc. (where there are specific RBI and other regulatory requirements pertaining to funds pay-out) who do not opt to settle through custodians, the funds pay-out would be given to their respective Stock Broker's settlement accounts for releasing the same to the respective Eligible Shareholder's account. For this purpose, the client type details would be collected from the depositories, whereas funds payout pertaining to the bids settled through custodians will be transferred to the settlement bank account of the custodian, each in accordance with the applicable mechanism prescribed by BSE and the Clearing Corporation from time to time.
- Details in respect of shareholder's entitlement for tender offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the excess or unaccepted blocked shares in the demat account of the shareholder. On settlement date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- In the case of inter depository, Clearing Corporation will cancel the excess or unaccepted shares in target depository. Source depository will not be able to release the lien without a release of Inter Depository Tender Offer ("IDT") message from target depository. Further, release of IDT message shall be sent by target depository either based on cancellation request received from Clearing Corporation or automatically generated after matching with bid accepted detail as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target depository, source Depository will cancel/release excess or unaccepted block shares in the demat account of the shareholder. Post completion of tendering period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target Depository on settlement date.
- Eligible Shareholders should ensure that their depository account is maintained till the lien, if any, marked against unaccepted Equity Shares is released on completion of formalities pertaining to the Buyback.
- The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted
- The Equity Shares bought back in demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Company Demat Account on receipt of the Equity Shares from the clearing and settlement mechanism of the Stock Exchange.
- Eligible Shareholders who intend to participate in the Buyback should consult their respective Stock Broker for any cost, applicable taxes, charges and expenses (including brokerage), stamp duty etc., that may be levied including by the Stock Broker upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage and/or stamp duty) incurred solely by the Eligible Shareholders. The Stock Brokers(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback.
- 13.14 The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed

### 14. COMPLIANCE OFFICER

The Company has designated the following as the Compliance Officer for the Buyback:

: Mr. Tridib Barat

**Designation**: Company Secretary and Compliance Officer

Address : "Corporate One", First Floor, 5, Commercial Centre, Jasola, New Delhi – 110 025 Contact : +91 11 4169 7900/ 4658 1300

In case of any clarifications or to address grievance, the Eligible Shareholders may contact the Compliance Officer, on all working days, from Monday to Friday between 10:00 am (IST) to 5:00 pm (IST), at the above mentioned

### REGISTRAR TO THE BUYBACK/INVESTOR SERVICE CENTRE

In case of any queries, Eligible Shareholders may also contact the Registrar to the Buyback or the Secretarial team of the Company at the Corporate office at New Delhi of the Company, during office hours i.e., from 10.00 a.m. to 5.00 p.m. on all working days:

### Registrar to the Buyback

### **LINK**Intime

C 101, 1st Floor, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India. Tel.: +91 8109114949; Fax: +91 22 4918 6060

Email: chambal.buyback2024@linkintime.co.in; Website: www.linkintime.co.in

Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration No.: INR000004058

Corporate Identity Number: U67190MH1999PTC118368

# AXIS CAPITAL

16. MANAGER TO THE BUYBACK

1st Floor, Axis House, C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India

Tel: + 91 22 4325 2183; Fax: + 91 22 4325 2000 Contact Person - Simran Gadh / Jigar Jain

E-mail: CFCL.buyback@axiscap.in; Website: www.axiscapital.co.in SEBI Registration No.: INM000012029

### 17. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Public Announcement and confirms that this public announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Chambal Fertilisers and Chemicals Limited

Abhay Baijal Rita Menon **Managing Director** 

Sd/-Tridib Barat Company Secretary and Compliance Officer

Date: January 09, 2024 Place: New Delhi

